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November 30,2024 | Day 335

#### **Top Gainers**

Stock	Close	Prev	Change
APOLLO	100.11	96.31	+3.95%
ASTRAMICRO	799.55	775.55	+3.09%
MAZDOCK	4594.15	4521.55	+1.61%
LT	3724.8	3666.05	+1.6%
DATAPATTNS	2503.4	2466.8	+1.48%

#### **Top Losers**

Stock	Close	Prev	Change
ROSSELLIND	83.9	95.32	-11.98%
KRISHNADEF	630.0	704.25	-10.54%
TEMBO	695.35	730.7	-4.84%
TANEJAERO	418.0	429.95	-2.78%
GRSE	1679.25	1721.35	-2.45%

#### **Defense Business and Industry**

### US Greenlights \$385M Arms Sale to Fortify Taiwan's Defense Share

30-Nov-24

The U.S. State Department has approved a \$385 million arms sale to Taiwan, which includes spare parts for F-16 jets and radars, amid Taiwan President Lai Chingte's Pacific trip. This decision underscores the U.S. commitment to bolstering Taiwan's defense capabilities despite strong objections from Beijing, following a previous \$2 billion arms package. This move not only reinforces U.S.-Taiwan relations but also highlights the ongoing geopolitical tensions in the region, where U.S. support for Taiwan's defense is seen as a strategic counter to Chinese influence. Strengthening Taiwan's military is crucial for maintaining regional stability and supports India's own defense posture against rising geopolitical challenges in the Indo-Pacific.

### TATA Showcases Advanced Military Solutions to Greek Army Leaders Share

30-Nov-24

TATA recently presented its advanced military ground weapon systems and transport vehicles to the Hellenic Army General Staff, showcasing its WhAP 88 armored vehicle and 44 APC designed for high-risk operations. This aligns with Greece's modernization efforts, emphasizing survivability, mobility, and operational flexibility in diverse terrains. The presentation underscores TATA's commitment to expanding its presence in the global defense market and its intent to establish partnerships with NATO-aligned countries, enhancing India's defense industry's international

reputation. By offering cost-effective and versatile solutions, TATA aims to strengthen its foothold in Europe, enhancing collaborative defense capabilities.

### Indian Army Pursues Cutting-Edge Drones for High-Altitude Surveillance Share

30-Nov-24

The Indian Army is actively seeking advanced unmanned surveillance drones to enhance operational capabilities in challenging particularly in high-altitude areas exceeding 4,500 meters. These drones will support all-weather, day-andnight surveillance, featuring high-resolution imaging, real-time data transmission, and modular designs for future upgrades. Emphasizing resilience and precision, the specifications include a minimum operational range of 5 kilometers and flight endurance of 60 minutes, supported by satellite-based navigation systems. This strategic move reflects India's commitment to modernizing its defense forces and ensuring robust surveillance along its northern borders, addressing the unique challenges posed by its varied geography.

### KF-21 Boramae's 1,000 Flight Sorties Offer Key Insights for AMCA SHARE

30-Nov-24

South Korea's KF-21 Boramae has achieved a significant milestone by completing 1,000 accident-free flight sorties in just over two years, showcasing its efficient development and testing protocols. This success raises expectations for India's Advanced Medium Combat Aircraft (AMCA) program, set for its first flight in 2028, prompting calls for an accelerated testing schedule. To match the KF-21's pace, India must enhance its flight testing infrastructure, increase prototype numbers, streamline testing protocols, and foster industry collaboration. While the LCA Tejas

program faced delays, the AMCA's development can benefit from lessons learned. ensurina operational readiness for India's defense capabilities.

#### GTRE Honors LMW for Advancing 50kN Engine Gearbox Development S SHARE

30-Nov-24

The Gas Turbine Research Establishment (GTRE) recently honored Lakshmi Machine Works (LMW) Limited for its outstanding development of the gearbox module for a 50 kN thrust-class aero engine, highlighting the collaboration between Indian industry and defense research. This achievement marks a significant step towards indigenization in aerospace, enhancing India's self-reliance and reducing dependency on foreign technologies. The gearbox's precision and reliability are crucial for jet engine performance, showcasing India's growing capabilities in aeronautical engineering. This development aligns with the Make in India initiative, underlining the importance of domestic contributions to defense projects and strengthening India's aviation propulsion systems.

#### IAI Launches HELA Facility in Hyderabad, Strengthening Ties with India Share

30-Nov-24

Israel Aerospace Industries (IAI) has inaugurated its HELA facility in Hyderabad, enhancing its presence in India and aligning with the Make in India initiative. This state-of-the-art center will focus on repairing radar systems and will employ a skilled workforce of 125 professionals. The establishment follows IAI's acquisition of HELA Systems Private Limited and the launch of its subsidiary, Aerospace Services India, which aims to bolster local capabilities. Yaniv Mizrahi, CEO of HELA Systems, reaffirmed the commitment to support India's strategic goals, highlighting the importance of local innovation and expertise in defense technology. This development signifies a growing partnership between India and Israel in defense manufacturing and technology support.

#### MoD signs ₹1207 Cr deal for INS Vikramaditya's upgrade at Cochin Shipyard Share

30-Nov-24

The Ministry of Defence has signed a contract worth Rs. 1207.5 Cr with Cochin Shipyard Limited for the Short Refit and Dry Docking (SRDD) of the INS Vikramaditya, India's aircraft carrier commissioned in 2013. This project, set to enhance the carrier's combat capabilities, will also establish Cochin Shipyard as a

Maintenance, Repair & Overhaul (MRO) hub, involving nearly 50 MSMEs and creating over 3500 jobs. It aligns with the Government of India's Atmanirbhar Bharat and Make in India initiatives, reinforcing the commitment to bolster domestic defense capabilities and industrial self-reliance. The initiative showcases India's strategic focus on enhancing naval strength and economic growth through indigenous capabilities.

#### USS Zumwalt to Host Hypersonic Weapons, Shaping Naval Warfare Share



30-Nov-24

The USS Zumwalt, a stealth destroyer, is being upgraded to deploy hypersonic weapons, enhancing its range and strike capabilities significantly. This transformation aims to maximize the potential of a previously costly project, with testing anticipated to commence by 2027 or 2028. The incorporation of hypersonic missiles reflects a strategic shift in naval warfare, as such technology can allow for long-range strikes, thereby bolstering US naval power. For India, this development underscores the importance of advancing its own defense capabilities technologies, particularly in hypersonic and naval domains, to maintain a strategic balance in an evolving regional security landscape.

#### **General Atomics Eyes Mojave for Indian** Navy Carrier Operations S SHARE

30-Nov-24

General Atomics has secured a contract to supply 31 MQ-9B drones to the Indian Armed Forces, with 15 allocated to the Indian Navy, enhancing its maritime capabilities. They are also promoting the Mojave UAS as a potential carrier-capable UAV due to its STOL capabilities, which align with the Navy's requirements for compact operating platforms. While India's push for indigenous UAV production is significant, the immediate advantages of adopting proven platforms like Mojave and the STOL-capable MQ-9B present a timely solution for the Navy's carrier operations, balancing technological reliability with the long-term goal of selfreliance in defense.

#### **BrahMos Aerospace Boosts Missile with** Hypersonic Engine Upgrade Share

30-Nov-24

BrahMos Aerospace is enhancing its existing ramjet engine to achieve hypersonic speeds of Mach 5 or above in the next 4-5 years, building on the current BrahMos missile's capabilities. The upgraded missile will maintain its airframe but will feature a reengineered propulsion system, while the separate BrahMos 2K variant is expected to surpass Mach 7, positioning it in the ultra-hypersonic category. These advancements are vital for bolstering India's defense posture, providing enhanced strike capabilities and deterrence against adversaries, given the missiles' high speed, precision, and ability to carry nuclear warheads. The development reflects India's commitment to maintaining technological superiority in missile systems.

#### **BrahMos Missile Sales Negotiations** Underway with 3 Nations Share

30-Nov-24

Alexander Maksichev. Co-Director of **BrahMos** Aerospace, announced ongoing negotiations with Indonesia, Vietnam, and the UAE for the sale of the BrahMos cruise missile, underscoring its rising global appeal. The missile, known for its speed and precision, has gained traction internationally, with the Philippines being its first foreign customer. This growing interest from various nations illustrates BrahMos Aerospace's commitment to expanding its market presence, reflecting the increasing demand for advanced defense technologies in a changing security landscape. Ultimately, these developments emphasize the strategic importance of the BrahMos missile system in enhancing regional security dynamics and international defense collaborations.

#### Astr Defence and MIL Unite to Create Advanced Counter-UAV Ammo 🕟 SHARE

30-Nov-24

Astr Defence has partnered with Munitions India Limited (MIL) to develop advanced Counter-Unmanned Aerial Vehicle (Counter-UAV) ammunition, enhancing India's defense capabilities amid rising drone threats. This collaboration will leverage MIL's munitions manufacturing experience and Astr Defence's innovative technologies to create hard-kill systems that ensure precision in neutralizing hostile drones. The new ammunition will feature sophisticated systems, addressing the evolving security landscape and protecting critical infrastructure. This partnership signifies a proactive approach by India to bolster its defense mechanisms against aerial threats, reinforcing its commitment to national security and technological advancement in defense systems.

#### Indian Navy to Commission INS Vagsheer, Strengthening Deterrence Share

30-Nov-24

The Indian Navy is set to commission its sixth Kalvariclass submarine, INS Vagsheer, which enhances its operational capabilities in an increasingly contested Indian Ocean region, especially against a rising Chinese naval presence. This submarine, constructed at Mazagon Dock Shipbuilders Limited, incorporates indigenous systems, underscoring India's push for selfreliance in defense technology. Additionally, the commissioning of the INS Arighat, the second indigenous nuclear-powered ballistic submarine, along with successful tests of the K-4 submarine-launched ballistic missile. further strengthens India's nuclear deterrent. Together, these advancements solidify India's maritime posture and strategic deterrence in the Indian Ocean, demonstrating a robust response to regional security challenges.

#### **Geopolitics and Security Alliances**

#### Jihadist Resurgence in Aleppo: A Challenge for Assad and the Region S SHARE

30-Nov-24

Recent developments in Aleppo indicate a significant resurgence of jihadist rebels, primarily led by Hayat Tahrir al-Sham (HTS), who have reportedly gained control over much of the city, including critical government centers. This surprise offensive poses a substantial challenge to President Bashar al-Assad's regime, prompting the Syrian military to acknowledge troop losses and initiate a redeployment to strengthen their defense. Russian air support has resumed, targeting insurgent positions as regional tensions escalate, with potential implications for broader Middle Eastern stability. The Kremlin has condemned the rebel actions as violations of Syrian sovereignty, emphasizing the need to restore order, highlighting the precarious nature of the ongoing conflict and the challenges facing Assad's government in maintaining control over strategic territories.

#### **India and China Implement Timely** Patrolling Pact to Ease LAC

Tensions 🕟 SHARE



30-Nov-24

India and China have successfully implemented a patrolling pact along the Line of Actual Control (LAC) in eastern Ladakh, specifically in the Depsang and Demchok regions, as per agreed timelines. This agreement, reached on October 21, allows for coordinated patrols to restore pre-2020 conditions and aims to de-escalate tensions that have persisted since the violent clashes in June 2020. Both nations will conduct one patrol per week, while maintaining troop deployments of around 50,000 to 60,000 each along the LAC. Indian leadership, including Prime Minister Modi, emphasizes the necessity of mutual trust and respect in normalizing relations, asserting that peace along the border is essential for improving bilateral ties. The ongoing dialogue and adherence to the disengagement terms signify a strategic move towards stability in the region, reinforcing India's commitment to safeguarding its sovereignty.

#### Shah: Security Forces Must Tackle Eastern Border Challenges S SHARE

30-Nov-24

Union Home Minister Amit Shah emphasized the need for security agencies to address emerging challenges along India's eastern border, particularly in light of unrest in Bangladesh affecting minorities. During the DGPs/IGPs conference, he highlighted the importance of improved police capabilities in combating terrorism, left-wing extremism, and enhancing urban policing. Shah lauded the successes in Jammu and Kashmir and the northeast while stressing the transformative nature of new criminal laws in India's justice system. The conference serves as a collaborative platform for sharing best practices and formulating actionable strategies to bolster national security, reflecting the Modi government's commitment to a comprehensive approach in addressing internal and external threats.

#### Bangladeshi Professor Pushes for JF-17 **Procurement and Insurgent**

Support S SHARE



30-Nov-24

Dr. Shahiduzzaman, a Bangladeshi professor, recently sparked controversy by advocating for the procurement of JF-17 fighter jets from Pakistan and supporting India's northeastern states. insurgents in inaccurately compared the JF-17 to the advanced F-35 fighter, despite the former being a fourth-generation aircraft with limited capabilities. His calls for backing separatist movements in India are particularly concerning, as they contrast with Bangladesh's historically cooperative stance with India. This rhetoric could heighten regional tensions, challenging the longstanding diplomatic relations between the two

nations that have generally focused on mutual interests and stability.

#### **Belarus President Prioritizes Business Over** Kashmir Diplomacy SHARE

30-Nov-24

During a recent visit to Pakistan, Belarus President Alexander Lukashenko declined to endorse Pakistani PM Shahbaz Sharif's request to comment on the Kashmir issue, emphasizing that his focus was solely on enhancing economic cooperation. This refusal has been interpreted as a significant embarrassment for Pakistan, highlighting the inadequacy of Islamabad's approach in international diplomacy regarding Kashmir. Pakistani journalist Arzoo Kazmi noted that continuous attempts to discuss Kashmir on every platform may lead to further diplomatic snubs. Lukashenko's stance not only underscores Belarus's neutrality but also reflects a growing trend where countries prioritize economic ties over contentious political issues.

#### **Indian Navy Enhances Ties with Mauritius** Through Training Program S SHARE

30-Nov-24

The Indian Navy is conducting its 15th annual training program in Mauritius, aimed at enhancing interoperability between the Indian and Mauritian Armed Forces. This initiative includes training the Mauritius Police Force in Maritime Special Operations and Salvage at Sea through the Marine Commando and Diving Mobile Training Team. India and Mauritius share a deep-rooted partnership, established since 1948, characterized by high-level political engagement and cooperation in maritime security. Prime Minister Modi's recent congratulatory message to Mauritius's newly elected Prime Minister, Navin Ramgoolam, underscores India's commitment to further strengthening this unique partnership through continued development and cultural initiatives.

#### Syrian Rebels Launch Major Offensive in Aleppo, Challenging Assad Share

30-Nov-24

The Syrian military reported significant troop losses due to a surprise insurgent attack by Hayat Tahrir al-Sham in Aleppo, marking a major challenge for President Bashar al-Assad. This incursion has forced a military redeployment to bolster defenses and conduct counterattacks, although rebels have not established fixed positions due to ongoing bombardments. Russian warplanes have also been deployed to support Syrian forces, with the Kremlin condemning the insurgent actions as a violation of sovereignty. This resurgence of rebel activity threatens the relative stability achieved in recent years, highlighting the volatile and complex nature of the Syrian civil war.

### Zelenskyy links NATO membership to peace for Ukraine's territories S SHARE

30-Nov-24

President Zelenskyy has proposed that NATO membership for Ukrainian-controlled territories could serve as a solution to end the ongoing conflict with Russia, asserting that such membership should align with Ukraine's internationally recognized borders. He presented this idea as part of a broader victory strategy amidst escalating Russian military actions and ongoing NATO discussions on support for Ukraine. This proposal emphasizes Ukraine's commitment territorial integrity and sovereignty, reinforcing NATO's role as a critical player in European security dynamics. Zelenskyy's stance reflects a strategic move to defenses strengthen Ukraine's while seekina international support against Russian aggression, showcasing the importance of collective security in the region.

### Saudi Arabia Reassesses U.S. Defense Treaty Amid Tensions Share

30-Nov-24

Saudi Arabia is reconsidering its pursuit of a comprehensive U.S. defense treaty, opting instead for a more modest military cooperation agreement amid regional tensions and domestic backlash against Israel's actions in Gaza. While the proposed pact aims to enhance joint military exercises and defense technology investments, it lacks the binding security guarantees initially sought by Riyadh. The shifting dynamics, compounded by potential changes in U.S. leadership and the stalled Israeli-Palestinian peace process, underscore the complexities of Saudi normalization with Israel. The situation highlights Saudi Arabia's balancing act between regional security interests and the imperative of Palestinian statehood for long-term stability.

### Lebanon's Ceasefire Brings Hope Amidst Reconstruction Challenges Share

30-Nov-24

A US-brokered ceasefire in Lebanon has temporarily alleviated the impact of a year-long conflict involving Hezbollah, allowing displaced individuals to return amid significant destruction totaling approximately \$8.5 billion. However, the country now faces critical

challenges regarding reconstruction funding, compliance with disarmament terms by Hezbollah, and managing its precarious political landscape. The overarching issue remains Lebanon's ability to rebuild and stabilize amidst internal divisions and external pressures, raising concerns about the long-term sustainability of the ceasefire and regional security.

### India-Egypt Defense Ties Strengthen with IAF Joint Exercise Strengthen

30-Nov-24

India's defense ties with Egypt have strengthened significantly, marked by the arrival of an Indian Air Force (IAF) contingent in Cairo for the 8th Tactical Leadership Programme. The contingent includes three Sukhoi Su-30MKI fighter jets, two C-17 Globemaster III transport aircraft, and an IL-78 refueling tanker, alongside 57 personnel. This joint exercise aims to enhance interoperability and refine combat capabilities, further establishing India's strategic influence in the Middle East and North Africa. By participating in this program, India demonstrates its commitment to regional security and reinforces its position as a formidable air force, pivotal for stability in the region.

#### Military Operations

### Indian Army and Singapore Armed Forces Wrap Up Agni Warrior 2024 Share

30-Nov-24

The 13th edition of the joint military exercise AGNI WARRIOR (XAW-2024) between the Indian Army and the Singapore Armed Forces concluded on November 30, 2024, in Devlali, Maharashtra. The three-day event involved 182 Singaporean and 114 Indian artillery personnel, aimed at enhancing mutual understanding and operational jointness under the UN Charter. The exercise featured joint firepower planning execution, utilizing advanced technologies and fostering the exchange of best practices. Dignitaries, including Lieutenant Generals from both nations. professional commended the hiah standards demonstrated by the troops, reflecting the growing defense collaboration between India and Singapore, essential for regional security and stability.

#### **Dhanush Guns Showcase Firepower in** Military Exercise S SHARE

30-Nov-24

In a recent military exercise, the newly inducted Dhanush guns demonstrated their formidable firepower and accuracy, showcasing their integration with other weapon systems. This exercise allowed the Charging Ram Gunners to refine their skills, emphasizing the Indian Army's commitment to combat readiness and the effective operation of advanced artillery. The successful execution of coordinated fire missions illustrated the Dhanush guns' potential role in real-world combat scenarios, reinforcing their importance in safeguarding India's borders. Overall, this exercise highlights the strategic enhancement of India's artillery capabilities and the dedication of its troops to ensuring national security.

#### Israel Targets Hezbollah Smuggling Sites, Strains Ceasefire S SHARE

30-Nov-24

Israeli aircraft targeted Hezbollah weapons smuggling sites near the Syria-Lebanon border, citing violations of a fragile ceasefire agreement, which does not address the ongoing conflict in Gaza. The situation remains tense, with sporadic violence including an Israeli strike in Gaza resulting in five deaths. This highlights the complexities of regional security, where ceasefire efforts are undermined by militant activities. Israel's actions reflect a commitment to countering threats from Hezbollah and maintaining its strategic interests, even as broader conflicts complicate the stability in the region. The need for a stronger, more comprehensive peace initiative remains critical in addressing these interconnected issues effectively.

#### Israeli strikes in Gaza kill 25, highlighting complex security issues. S SHARE

30-Nov-24

Israeli military strikes in Gaza resulted in the deaths of at least 25 Palestinians, including individuals linked to the October 7 Hamas attack and three World Central Kitchen employees in Khan Younis. This escalation has brought the total casualties among Gaza Civil Defense personnel to 88. The ongoing retaliation by Israel highlights the complexities of regional security and the implications of Hamas' actions. While the situation is tragic, it underscores Israel's commitment to targeting those it deems threats, raising discussions on the balance between military response and humanitarian considerations amid a heavily polarized conflict landscape.

#### Syrian and Russian Airstrikes Intensify Against Aleppo Rebels S SHARE

30-Nov-24

Syrian and Russian warplanes have intensified airstrikes against rebels in Aleppo following a significant offensive by the Islamist group Hayat Tahrir al-Sham, marking a major escalation in the Syrian civil war. The Syrian military has reportedly received additional support from Russia to counter this insurgent push, which has resulted in civilian casualties and the closure of Aleppo airport. Despite the rebel advance, Syrian authorities claim to be inflicting heavy losses on insurgents. Amidst this turmoil, Turkey's support for the rebels raises concerns about regional stability as it seeks to manage rising tensions and maintain de-escalation agreements.

#### Ukraine Reinforces Eastern Front Amidst Russian Advances S SHARE

30-Nov-24

Ukrainian army chief Oleksandr Syrskyi announced plans to bolster troops on the eastern front in response to Russian advances in the Donetsk region, which are reportedly the fastest since early 2022. Despite these gains, Syrskyi asserted that Ukrainian forces continue to inflict significant losses on the enemy. A senior U.S. official emphasized the need for Ukraine to mobilize more soldiers, suggesting lowering the military service age to increase manpower. The situation illustrates the critical juncture of the conflict, where Ukraine faces mounting pressure to reinforce its defense capabilities amidst ongoing Russian offensives.

#### **Northern Command Integrates Civilian Helicopters for Enhanced**

Logistics SHARE



30-Nov-24

The Indian Army's Northern Command has begun integrating civilian helicopters into its logistics operations for troop movement, cargo delivery, and casualty evacuation (CASEVAC) for the first time. This strategic decision enhances operational efficiency, especially in remote and high-altitude regions where military aviation assets may be constrained by weather or terrain. By utilizing civilian helicopters, the Army not only optimizes resource allocation but also aims to reduce operational costs while ensuring timely medical care for injured personnel. This innovative approach reflects a broader trend of leveraging civilian capabilities to support military operations, significantly bolstering India's defense readiness.

#### **Terrorism and Counterterrorism**

#### **India Urges Bangladesh to Safeguard Minority Rights Amid Rising**

Extremism S SHARE

30-Nov-24

India has expressed serious concern over the rising incidents of violence and extremism against minorities in Bangladesh, particularly during recent Durga Puja celebrations, which saw attacks on temples and religious sites. External Affairs Minister S. Jaishankar emphasized that the responsibility to protect all citizens, including minorities, lies with the Bangladeshi government. The arrest of ISKCON priest Chinmoy Krishna Das on sedition charges, amid protests from the Hindu community, has intensified scrutiny on the Bangladeshi authorities' failure to safeguard minority rights. Reports indicate that since August 2024, there has been an alarming increase in vandalism and targeted attacks, which India is closely monitoring, underscoring the urgency for Bangladesh to take decisive actions to ensure the safety and liberty of its minority populations.

#### Welder Arrested for Selling Coast Guard Secrets to Pakistani Spy Share

30-Nov-24

The Gujarat Anti-Terrorist Squad (ATS) has arrested Deepesh Gohel for allegedly sharing sensitive information about Indian Coast Guard vessels with a Pakistani agent named Sahima, whom he met on Facebook. Over seven months, Gohel received Rs 200 daily, totaling Rs 42,000, for details regarding the movement and names of Coast Guard ships near Okha ietty, where he worked as a welder. The ATS has registered an espionage case against him, charging him under sections of the Bharatiya Nyaya Sanhita for criminal conspiracy, emphasizing that Gohel was fully aware of the illegal nature of his actions. This incident underscores the persistent threats to national security posed by espionage, revealing vulnerabilities that necessitate enhanced vigilance and intelligence measures within India's defense apparatus to thwart such activities.

#### Jammu and Kashmir L-G Dismisses Two Employees for Terror Links S SHARE

30-Nov-24

Jammu and Kashmir's Lieutenant Governor, Manoj Sinha, has terminated two government employees, Abdul Rehman Naika and Zahir Abbas, due to their ties with the terrorist group Hizbul Mujahideen. Naika, a pharmacist, was implicated in the assassination of nationalist Ghulam Hassan Lone and confessed to conducting reconnaissance for terrorist activities. Abbas, a school teacher, was arrested for harboring terrorists and providing them arms and information about security forces. Both terminations underscore the government's commitment to rooting out terrorism and its sympathizers from public service, reflecting a proactive stance in enhancing regional security and countering terrorism in Jammu and Kashmir. This decisive action highlights the effective collaboration between law enforcement and intelligence agencies in dismantling terrorist networks and promoting a safer environment for patriotic citizens.

#### NIA Investigates Arambai Tenggol, Kuki Militants in Manipur Violence Share

30-Nov-24

The National Investigation Agency (NIA) has initiated investigations into multiple violence incidents in Manipur involving the Meitei radical organization Arambai Tenggol and Kuki militants. Key cases include an armed attack on the 1st Manipur Rifles, an explosion in Bishnupur, and a violent assault on an Indian Reserve Battalion post in Moreh. The central government emphasizes the gravity of these offenses, linking them to national security concerns, as ethnic violence has resulted in over 250 fatalities and widespread displacement since May 2023. The robust response from security forces underscores India's commitment to restoring order and addressing threats to sovereignty and public safety.

#### Terrorists' Reduced Communication Challenges Security Forces: BSF Share

30-Nov-24

Terrorists are increasingly minimizing their internal communications, complicating tracking efforts for security forces, as stated by BSF Inspector General Ashok Yadav. Despite ongoing infiltration attempts along the Line of Control, Indian forces remain vigilant and focused on preventing incursions before the winter weather sets in. This adaptability in counter-terrorism strategy underscores the commitment of Indian security agencies to innovate in response to evolving

tactics used by terrorists, ensuring the safety of the region. The proactive measures and readiness of the forces reinforce India's resolve to maintain security and stability in the face of persistent threats.

### EAG flags over 600 terror financiers, urges global cooperation Share

30-Nov-24

The Eurasian Group (EAG) has identified over 600 individuals implicated in terror financing based on financial behavior analysis, emphasizing the urgent need for international cooperation to combat terrorism financing. The discussions also focused on minimizing terrorism risks emerging from Afghanistan and the potential misuse of cryptocurrencies for money laundering activities. This highlights the growing challenges posed by modern financial practices in facilitating terrorism, underscoring the importance of robust tracking mechanisms and regulatory measures. In the context of India's security concerns, this reinforces the need for vigilant monitoring of financial transactions linked to terrorism, particularly given the regional instability and the ongoing threat from extremist groups.

#### JIT Formed to Investigate Deadly Karachi Airport Attack on Chinese

Nationals SHARE

30-Nov-24

A Joint Investigation Team (JIT) has been formed to probe the Karachi airport blast that killed two Chinese nationals on October 8, 2024, which targeted a convoy of Chinese engineers from the Port Qasim Electric Power Company. The attack has been linked to the Balochistan Liberation Army (BLA) and reportedly involves a foreign intelligence agency. Authorities have intensified security measures around the airport and are conducting raids to gather evidence and apprehend additional suspects. This incident underscores the vulnerability of foreign nationals in Pakistan and highlights the ongoing challenges faced by the government in ensuring security and countering terrorism.

#### Mil Personnel & Veterans

### IAF Chief Urges NDA Cadets to Uphold Bonds in Future Ops Share

30-Nov-24

Air Chief Marshal Amar Preet Singh highlighted the significance of training, joint operations, and leadership during the NDA Passing Out Parade, urging the 1,265 cadets, including 357 from the latest course, to uphold their commitments in future military operations. He emphasized that the bonds formed during their training should guide their integrity and decision-making in real-world scenarios. This focus on leadership and collaboration reflects India's strategic emphasis on enhancing its defense readiness and operational effectiveness, ensuring that the next generation of officers is well-equipped to handle diverse challenges in an evolving geopolitical landscape.

#### Miscellaneous

### ISRO Chief Highlights Start-Ups' Key Role in India's Space Ambitions Share

30-Nov-24

ISRO Chief Dr. Somanath emphasized the crucial role of start-ups and the private sector in propelling India's space ambitions, aiming to increase its share of the global space economy from 2% to USD 1.5 trillion by 2047. Highlighting the necessity of public-private collaborations for future projects like Gaganyaan and the Indian Space Station, he noted the potential for private involvement in satellite design and geospatial solutions. The ISRO's technology transfer initiatives are set to enhance commercialization and engagement with start-ups, while India's expanding space diplomacy has seen collaborations with 61 countries, including launching 431 foreign satellites, underscoring its growing global influence in space technology.

# TMC Leader's Husband Arrested for Possessing Secret DRDO Files and Radioactive Material Share

30-Nov-24

A TMC leader's husband, Francis Ekka, was arrested in West Bengal for possessing highly radioactive Californium and secret DRDO documents, sparking concerns regarding national security. The recovery of forged documents and the nature of the materials

raises questions about potential links to sensitive military operations. This incident underscores the critical importance of safeguarding sensitive defense information and materials in India, reflecting the need for heightened vigilance against espionage and unauthorized access to defense-related resources. Authorities are actively investigating the origins of these documents and the extent of any associated threats, reinforcing the Indian defense establishment's commitment to maintaining security and integrity in its operations.

#### J&K, Ladakh HC affirms property rights, orders Army to pay rent. S SHARE

30-Nov-24

The Jammu and Kashmir and Ladakh High Court ruled that the Army must pay 46 years' rent to a landowner whose property was occupied since 1978, emphasizing that the right to property is a human right. The court highlighted that the state must provide reasonable compensation when exercising eminent domain, as the Army had not compensated the landowner, Abdul Majeed Lone, despite occupying the land for decades. This ruling reinforces the legal obligation of the state and its agencies to respect property rights and follow due process, reflecting an important development in the recognition of human rights within the context of land acquisition in India.

#### **Kolkata Hospital Stops Treating Bangladeshi Patients Amid**

Protests S SHARE



30-Nov-24

A Kolkata hospital has declared it will no longer treat Bangladeshi patients due to protests over alleged atrocities against minority Hindus in Bangladesh and perceived insults to the Indian flag by Bangladeshi nationals. The hospital's official, Subhranshu Bhakt, emphasized India's significant role in Bangladesh's independence and urged other hospitals to adopt similar measures as a protest against anti-India sentiments. This decision highlights the rising tensions and national pride in India, reflecting a strong sentiment among some Indian citizens regarding foreign relations and the treatment of minorities in neighboring countries, calling for solidarity within the Indian healthcare community.

#### 239 Trainees Graduate at INA's Passing Out Parade, Showcasing

Excellence 🕓 SHARE

30-Nov-24

On November 30, 2024, a Passing Out Parade at the Indian Naval Academy (INA) in Ezhimala celebrated the graduation of 239 trainees, including eight foreign cadets and 29 women, marking the successful completion of their training. Admiral Dinesh K Tripathi reviewed the parade, where awards were presented to outstanding cadets, emphasizing the importance of courage, resilience, and integrity in military leadership. The event also highlighted India's commitment to fostering international cooperation through training programs, showcasing INA's world-class facilities. The newly commissioned officers are set to advance into various naval and Coast Guard roles, embodying the core values of duty and honor.

#### **Gaganyatris Complete Initial Training for** ISRO-NASA ISS Mission Share

30-Nov-24

The initial phase of training for Indian astronauts, the Gaganyatris, has been successfully completed as part of the joint ISRO-NASA Axiom Mission 4 to the International Space Station. This phase involved orientation on mission procedures, SpaceX spacecraft systems, and emergency training, including medical scenarios. The upcoming training will focus on the U.S. Orbital Segment and conducting scientific experiments in microgravity. This collaboration underscores India's growing capabilities in space exploration and reinforces its strategic partnerships with established space powers, enhancing its position in global space endeavors and contributing to advancements in technology and research.

#### Bangladesh protests in Kolkata over flag burning, seeks safety assurance S SHARE

30-Nov-24

Bangladesh expressed concern over a violent protest at its Deputy High Commission in Kolkata, where protesters reportedly burnt the Bangladesh flag and an effigy of interim government chief Muhammad Yunus. The protest was triggered by the arrest of Hindu spiritual leader Chinmoy Krishna Das in Bangladesh, sparking unrest among the Hindu community. India responded by emphasizing the responsibility of the Bangladeshi government to protect minorities and address rising violence against them. This situation underscores the delicate balance of diplomatic relations and the need for both nations to safeguard the rights of vulnerable communities amid regional tensions.

### SC issues notice to Yasin Malik on CBI's trial transfer plea S SHARE

30-Nov-24

The Supreme Court has issued a notice to separatist leader Yasin Malik regarding a CBI plea to transfer his trial from Jammu to New Delhi. The CBI argues that Malik, serving a life sentence for terror funding, poses a national security threat and should not be physically transported for trial due to security concerns. Solicitor General Tushar Mehta highlighted the availability of video-conferencing facilities in Tihar Jail, where Malik is incarcerated. The case involves Malik's alleged kidnapping of Rubaiya Sayeed in 1989, with the CBI seeking a more secure trial process. The next hearing is scheduled for December 18, emphasizing the government's commitment to security and justice.

### Gaganyaan Astronauts Sample Indian Cuisine for ISS Missions Share

30-Nov-24

ISRO's Gaganyaan mission astronauts are undergoing training that includes a simulation of mealtime aboard the International Space Station (ISS), emphasizing the importance of team spirit and preparedness. The astronauts will enjoy a diverse menu of Indian dishes, such as Idli, Chicken Biryani, and Dal Makhani, developed by the Defence Food Research Laboratory for microgravity consumption. This initiative not only showcases India's culinary heritage in space but also highlights the nation's growing capabilities in human spaceflight preparations, reflecting ISRO's commitment to equipping its astronauts with essential skills for their historic mission. Overall, Gaganyaan represents a significant milestone in India's advancements in space exploration.

### ONGC Discovers Oil in West Bengal, Awaits Mining Lease Approval SHARE

30-Nov-24

ONGC has made significant oil discoveries in West Bengal, including wells Ashoknagar-2, Kankpul-1, Bhurkunda-1, and Ranaghat-2, enhancing the region's hydrocarbon potential after decades of exploration. However, the company is awaiting a pending mining lease from the West Bengal government, which is crucial for implementing its Early Development Plan and monetizing these findings. The crude oil discovered, particularly in Ashoknagar, is of high quality, comparable to Brent Crude, underlining the strategic importance of these discoveries for India's energy security. Timely government approvals will be vital in leveraging these resources to boost the local economy and reduce dependence on imports.

### Madhya Pradesh: A Prime Investment Hub for German Investors S SHARE

30-Nov-24

During his visit to the UK and Germany, CM Mohan Yadav highlighted Madhya Pradesh as a prime investment destination, securing proposals worth ₹60,000 crore and signing an MoU with Stuttgart's State Museum of Natural History to attract German investments. He emphasized the state's strategic location and growth opportunities in sectors like renewable energy, electric vehicles. and pharmaceuticals, alongside plans to enhance innovation through research collaborations with institutions such as the University of Warwick. Yadav's efforts reflect a comprehensive approach to bolster while economic growth fostering international relationships through cultural exchanges, aiming to double Madhya Pradesh's economy within four and a half years.

### Arunachal Signs MoU with ITBP for Local Produce Supply SHARE

30-Nov-24

The Arunachal Pradesh government has signed a Memorandum of Understanding (MoU) with the Indo-Tibetan Border Police (ITBP) to supply fruits, vegetables, and poultry meat under the Mission Arun Himveer project. This initiative aims to enhance local agricultural production and create market linkages for indigenous farmers, ensuring their produce reaches ITBP personnel stationed along the border. Prominent officials, including Chief Minister Pema Khandu and Deputy Chief Minister Chowna Mein, attended the signing ceremony. This collaboration not only supports the livelihood of local farmers but also strengthens food supply chains for security forces, enhancing both local economies and national security in border areas.

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## **Defence Sector Stocks**

Stock	Open	High	Low	Close	Volume	Change	RSI14	SMA20	SMA200
APOLLO	96.31	101.3	95.6	100.11	3350877	3.95	55.94	97.14	107.47
ASTRAMICRO	781.0	804.0	770.1	799.55	238449	3.09	55.64	771.64	785.14
MAZDOCK	4511.0	4690.0	4413.7	4594.15	3127301	1.61	66.08	4155.93	3578.49
LT	3635.1	3750.0	3635.1	3724.8	2094305	1.6	60.11	3616.24	3583.94
DATAPATTNS	2469.1	2516.95	2432.85	2503.4	155343	1.48	61.03	2330.03	2693.07
MIDHANI	341.8	349.65	337.0	346.4	509410	1.39	56.37	327.53	413.81
CFF	693.95	693.95	668.0	683.75	10800	1.34	63.73	633.02	599.66
NIBE	1680.0	1750.0	1650.0	1709.95	23806	1.31	48.19	1751.89	1701.4
HIGHENE	594.8	608.0	588.0	595.0	7375	1.12	43.95	614.45	709.69
ADANIENT	2464.05	2520.0	2400.0	2463.15	8191680	1.07	40.2	2691.51	3068.91
BEL	305.7	310.6	305.0	308.0	23241947	0.74	64.24	291.05	268.18
MTARTECH	1780.95	1810.0	1773.5	1787.65	96859	0.44	63.47	1680.69	1812.96
ZENTEC	1912.0	1914.0	1879.35	1897.4	156276	0.26	59.59	1826.63	1342.11
BHARATFORG	1332.0	1345.85	1325.95	1332.25	705598	0.23	39.5	1366.37	1434.18
HAL	4459.0	4499.0	4420.7	4476.85	967791	0.22	59.24	4268.66	4303.11
DCXINDIA	335.0	342.0	331.1	335.45	275716	0.18	55.38	331.22	333.23
LOKESHMACH	362.0	365.2	356.9	360.35	35539	0.18	50.24	356.2	389.65
AZAD	1739.95	1780.0	1720.0	1729.65	196622	0.18	64.48	1625.3	1489.06
PTC	173.85	175.27	172.01	173.65	933352	-0.01	46.48	174.34	203.86
COCHINSHIP	1579.25	1585.0	1510.75	1577.3	750162	-0.12	60.11	1432.2	1641.15
IDEAFORGE	574.0	579.75	570.55	572.9	78131	-0.19	40.52	583.44	704.93
HBLPOWER	631.85	631.85	613.7	623.65	1125011	-0.44	63.9	565.28	549.67
AVANTEL	158.4	158.75	155.33	156.55	461412	-0.46	45.15	158.71	-
SIKA	2482.05	2549.95	2482.05	2523.2	982	-0.47	50.95	2509.81	2400.6
PARAS	1086.9	1086.9	1062.25	1074.6	104891	-0.63	57.26	1019.12	1000.52
BEML	4294.0	4322.5	4212.15	4239.5	407341	-0.69	62.88	4002.21	3844.12
MARINE	268.0	275.0	254.31	262.09	692842	-1.02	66.99	232.31	176.03
PREMEXPLN	471.7	471.8	455.3	461.8	106334	-1.23	51.72	447.6	502.97
BDL	1169.95	1170.0	1132.05	1150.0	786403	-1.71	60.38	1038.27	1176.29
SOLARINDS	10950.0	11142.95	10628.15	10681.2	109191	-1.95	56.14	10140.66	9742.88
GRSE	1719.95	1719.95	1640.45	1679.25	1003122	-2.45	59.58	1518.02	1495.88
TANEJAERO	429.95	440.0	417.0	418.0	20623	-2.78	46.56	413.53	490.9
TEMBO	0.0	695.35	695.35	695.35	18332	-4.84	76.91	554.48	311.81
KRISHNADEF	0.0	634.0	630.0	630.0	51000	-10.54	39.65	680.49	590.96
ROSSELLIND	0.0	83.9	83.9	83.9	4329	-11.98	25.47	91.46	426.72