

Top Gainers

Stock	Close	Prev	Change
GOODLUCK	1134.4	1016.8	+11.57%
SIKA	1197.85	1090.6	+9.83%
LOKESHMACH	208.5	191.65	+8.79%
MACPOWER	1000.6	939.65	+6.49%
SWANDEF	321.56	306.25	+5.0%

Top Losers

Stock	Close	Prev	Change
TEMBO	501.55	542.8	-7.6%
SUNITATOOL	727.7	766.0	-5.0%
ZENTEC	1606.2	1690.7	-5.0%
AXISCADES	1237.7	1301.4	-4.89%
PARAS	674.0	704.7	-4.36%

## Defense Business and Industry

### DRDO conducts successful consecutive flight-tests of Pralay missile



29-Jul-25

The Defence Research and Development Organisation (DRDO) successfully conducted two consecutive flight-tests of the Pralay missile on July 28 and 29, 2025, from Dr. APJ Abdul Kalam Island, Odisha. These tests validated the missile's operational capabilities, ensuring it followed its intended trajectory with pinpoint accuracy while meeting all test objectives. The Pralay, a solid-propellant quasi-ballistic missile, is equipped with advanced guidance and navigation systems and can carry multiple types of warheads for diverse tactical applications. Developed in a collaborative effort with various DRDO laboratories and industry partners like Bharat Dynamics Limited and Bharat Electronics Limited, it reflects India's commitment to enhancing its defense capabilities and reducing reliance on foreign technology. The successful tests mark a significant step towards the missile's induction into the Indian Armed Forces and contribute to the establishment of an Integrated Rocket Force, designed to bolster India's strategic deterrence capability amidst evolving regional threats from adversaries such as China and Pakistan. Defence Minister Rajnath Singh praised the efforts of all involved, emphasizing the missile's role in addressing conventional military challenges while maintaining strategic stability. Moreover, the Pralay's unique quasi-ballistic trajectory allows it to evade missile defenses, showcasing its advanced technological features that align with global standards in tactical missile capabilities. As India fortifies its defense posture, the Pralay missile stands as a

testament to indigenous innovation and a critical asset that enhances both offensive and deterrence capabilities against potential threats, thereby transforming India's strategic landscape.

### India's MoD Signs MoU for Advanced Testing Facility in Tamil Nadu



29-Jul-25

India's Ministry of Defence has signed a Memorandum of Understanding to establish an advanced testing facility in the Tamil Nadu Defence Industrial Corridor, enhancing the nation's defense manufacturing capabilities. This initiative, part of the Defence Testing Infrastructure Scheme, aims to foster indigenous production and reduce reliance on foreign testing services. Developed by a consortium led by Micro Labs, the facility will support government and private sectors, promoting collaboration and innovation in defense products. This move aligns with the Aatmanirbhar Bharat initiative, positioning Tamil Nadu as a key player in India's quest to become a global leader in defense technology and manufacturing.

### India Boosts Naval Power with Twin Submarine Projects Project-76 and 75(I)



29-Jul-25

India is making significant strides in enhancing its naval capabilities, with two major submarine projects underway. Project-76 aims to finalize the design for a new class of indigenous conventional submarines within a year, focusing on stealth, Air-Independent Propulsion (AIP), and advanced strike capabilities. With plans to build 12 submarines, the project reflects India's commitment to self-reliance in defense manufacturing and is crucial for maintaining a strategic advantage in

the Indian Ocean Region. Concurrently, the Indian Navy is pursuing Project 75(I) to procure nine advanced submarines, likely in collaboration with Germany, signaling a shift from the previously established partnership with France's Scorpene program. The new submarines are expected to incorporate cutting-edge technology and address maritime challenges posed by regional adversaries. While this diversification of partnerships marks a significant evolution in India's defense strategy, it is essential to ensure timely execution and integration of these advanced systems to bolster India's underwater dominance and overall national security, particularly in the face of growing challenges in the Indo-Pacific. The successful implementation of these programs will not only strengthen India's defense capabilities but also position it as a potential exporter of sophisticated naval platforms in the future.

### Goa Shipyard launches ICGS ATAL, enhancing India's maritime defense.



29-Jul-25

Goa Shipyard Limited (GSL) launched the ICGS ATAL Fast Patrol Vessel for the Indian Coast Guard, marking a significant step in India's indigenous shipbuilding capabilities. This vessel, part of a series of eight, is designed to enhance maritime domain awareness and national security through various operations, including coastal patrols and anti-piracy missions. GSL's commitment to indigenisation amidst global supply chain challenges reflects India's broader Aatmanirbharta initiative. The event was attended by senior officials from the Indian Coast Guard and the Ministry of Defence, underscoring the strategic importance of domestic shipbuilding in bolstering India's maritime defense infrastructure.

### Project Q Raises €7.5M to Enhance European Defense Intelligence



29-Jul-25

Project Q, a Berlin-based startup, has secured €7.5 million in seed funding to enhance its Q-Open Source Platform (Q-OSP), aimed at integrating fragmented military data sources for improved battlefield intelligence. This investment reflects a shift in European defense strategies towards agile, interoperable platforms in response to the increasing complexity of modern warfare, notably the challenges highlighted by the Ukraine conflict. The Q-OSP utilizes AI to unify data from drones and ground sensors, ensuring commanders gain real-time situational awareness, thus

bolstering European defense sovereignty. This development positions Project Q as a crucial player in shaping Europe's collaborative defense landscape amidst evolving security threats.

### SASTRA University launches Centre of Excellence for Space and Defence



29-Jul-25

SASTRA University has inaugurated a Centre of Excellence for Advanced Space and Defence Technologies, developed in collaboration with Ansys, aimed at fostering innovation and research in these critical sectors. This initiative will enhance indigenous technological capabilities by providing access to advanced simulation tools and high-performance computing resources, focusing on areas such as aerospace systems, hypersonics, and defence communication technologies. The CoE is designed to promote interdisciplinary collaboration among students, researchers, and industry stakeholders, aligning with India's vision of self-reliance in space and defense. This strategic move reflects a significant commitment to advancing India's defense and aerospace capabilities through education and innovation.

### Shree Refrigerations Delivers Indigenous Cooling for INS Udaygiri



29-Jul-25

India's naval capabilities are bolstered with the commissioning of INS Udaygiri, the third stealth frigate under Project 17A, featuring an indigenous high-performance HVAC system by Shree Refrigerations. This milestone exemplifies India's commitment to self-reliance in defense technology, aligning with the Atmanirbhar Bharat initiative. Shree Refrigerations enhances India's defense self-sufficiency by delivering reliable products for naval platforms, including submarines and anti-submarine warfare craft. Their efforts not only contribute to national security but also reinforce India's Make in India initiative, showcasing a growing partnership between the defense industry and the Indian Navy, which is crucial for future maritime challenges.

### France's Archange Electronic Warfare Aircraft Completes First Flight



29-Jul-25

The French Ministry of Defence announced that its Archange electronic warfare aircraft successfully made its first flight, utilizing a modified Dassault 8X business jet equipped with the advanced CUGE system for

signals intelligence. Set to replace the retired C-160G Gabriel, the Archange will enhance France's ISR capabilities, particularly amidst the ongoing geopolitical tensions following the Ukraine invasion. France's commitment to modernizing its military intelligence platforms is evident, as it also adopted the GlobalEye system for airborne early warning. This trend of converting business jets into military assets underscores the evolving needs of modern warfare and highlights the importance of effective ISR in defense strategies.

## Pacific Defense Unveils SABER: Advanced Electronic Warfare System

[SHARE](#)

29-Jul-25

Pacific Defense has introduced its SABER Multi-Function Electronic Warfare product family, designed to enhance capabilities in multi-domain missions. The first product, EWS1090VP, features a modular 3U OpenVPX system that integrates various countermeasures including counter-UAS and counter-radar capabilities, addressing the complexities of modern electronic warfare environments. SABER adheres to Modular Open Systems Architecture standards, ensuring adaptability and cost efficiency while enabling rapid upgrades against evolving threats. With integrated AI/ML technologies, it improves operator efficiency and situational awareness, positioning warfighters to maintain electromagnetic superiority. This innovation reflects an ongoing commitment to enhance defense technologies crucial for strategic advantages in dynamic battlefields.

## Boeing and Saab in talks with BAE for UK's new jet trainer.

[SHARE](#)

29-Jul-25

Boeing and Saab are exploring collaboration with BAE Systems for a replacement of Britain's Hawk trainer aircraft, as the UK seeks to modernize its training fleet. The UK defense review highlighted the need for new trainers, particularly for the Red Arrows, with the market for military trainers expected to grow significantly. This potential partnership could enhance Boeing and Saab's foothold in the European trainer market and align with the Global Combat Air Programme (GCAP) objectives. However, competition from Leonardo and the strategic requirements for British-designed aircraft could complicate negotiations. The evolving dynamics highlight the significance of trainer aircraft in broader defense strategies.

## Turkey Develops Advanced Gazap Bomb, Raising Regional Security

### Concerns

[SHARE](#)

29-Jul-25

Turkey has developed the Gazap bomb, a highly advanced 970kg non-nuclear weapon, and the Hayalet bomb, which excels in penetrating fortified structures. These munitions enhance Turkey's military capabilities and are reportedly being supplied to Pakistan, a concern for India given their implications for regional security. The Gazap bomb's designed fragmentation and Hayalet's bunker-busting prowess could significantly bolster Pakistan's military capacity. India's military is closely monitoring this evolving partnership, as Turkey's support for Pakistan during past conflicts raises alarms about the balance of power in South Asia and emphasizes the need for India to strengthen its own defense capabilities in response.

## Russia Proposes Joint Development of S-500 Air Defence with India

[SHARE](#)

29-Jul-25

Russia has proposed a joint development and production initiative for the S-500 air defence system with India, aiming to mitigate the impact of Western sanctions while leveraging India's robust defence industrial base. This partnership would enhance India's air defence capabilities against advanced threats like hypersonic missiles and stealth aircraft, and the ability to re-export these systems could position India as a significant player in the global arms market. The proposal aligns with India's "Make in India" initiative, boosting indigenous manufacturing and technology transfer while deepening the long-standing defence ties between India and Russia. However, challenges related to costs, sanctions, and past delivery issues must be navigated carefully.

## GRSE Installs Second NSG 30 Naval Gun on Arnala Class Ship

[SHARE](#)

29-Jul-25

GRSE has successfully installed the second Naval Surface Gun (NSG 30) on the Arnala Class Ship, marking a significant achievement in India's defense capabilities. This installation, which includes an Electro-Optical Fire Control System (EOFCS), showcases GRSE's proficiency in producing and deploying advanced weapon systems efficiently. The Arnala Class, designed for anti-submarine warfare, enhances the Indian Navy's operational readiness and highlights the growing domestic defense manufacturing sector. This development reinforces India's commitment to self-

reliance in defense technology and showcases the collaborative efforts of GRSE and its joint venture partners in bolstering naval power.

## Pakistan's Z-10ME Helicopter Struggles in High Altitude vs. India's LCH

[SHARE](#)

29-Jul-25

Pakistan's attempt to modernize its attack helicopter fleet has faced significant challenges, leading it to reconsider the Chinese Z-10ME despite earlier rejections. The Z-10ME, with its upgraded engine and avionics, suffers from limitations in high-altitude performance, crucial for operations in the mountainous regions of Pakistan-occupied Jammu and Kashmir. In contrast, India's Light Combat Helicopter (LCH) Prachand is designed specifically for such conditions, offering superior operational capabilities. This discrepancy highlights ongoing concerns about Pakistan's military modernization efforts and reinforces India's strategic advantage in the region, particularly in high-altitude warfare.

## India's \$4.5B Plan Boosts Air Force with V-BAT Combat Drones

[SHARE](#)

29-Jul-25

India has initiated a \$4.5-billion emergency procurement program to enhance its defense capabilities, especially after Operation Sindoor, by acquiring advanced technologies including V-BAT combat drones from Shield AI. The V-BAT, designed for ISR missions, will be produced in India through a joint venture with JSW Defence, aligning with the Aatmanirbhar Bharat initiative. This procurement addresses critical gaps in India's drone capabilities revealed during Operation Sindoor, where both sides deployed UAVs extensively. The V-BAT's adaptability, cost-effectiveness, and ability to operate in electronic warfare environments make it a strategic asset for the Indian Armed Forces, reinforcing India's commitment to modernizing its defense infrastructure while promoting domestic manufacturing.

## VEDA Aeronautics Joins MALE UAV Competition for Indian Forces

[SHARE](#)

29-Jul-25

VEDA Aeronautics has entered the competitive Medium Altitude Long Endurance (MALE) UAV market, aiming to meet the Indian Armed Forces' requirement for 97 UAVs, joining established players like Adani, TASL, and L&T. Their UAV features innovative armament and a turboprop engine, though it's unclear if they will collaborate with foreign OEMs or rely solely on

indigenous design. The Indian Armed Forces' focus on MALE UAVs underscores their significance in surveillance and combat operations, while VEDA's entry can enhance domestic defense capabilities. The competition from both private and public sectors, including ADE's Archer-NG, highlights the urgency and potential for growth in India's UAV sector.

## India Advances Unmanned Submarine Development Plans

[SHARE](#)

29-Jul-25

India's Ministry of Defence has greenlit the development of 100-tonne Extra-Large Unmanned Underwater Vehicles (XLUUVs) for the Navy, signaling a significant upgrade to its undersea capabilities with a budget of approximately \$290 million. This initiative aims to enhance India's surveillance, intelligence, and anti-submarine operations while planning for a 500-tonne armed unmanned submarine in the future. The larger model will be designed for offensive roles, equipped with torpedoes and advanced AI systems, enhancing India's deterrent strategy in contested waters. Collectively, these unmanned platforms position India among leading naval powers, enabling effective maritime security and force projection in the Indo-Pacific region.

## India Adopts Blockchain to Enhance LCA Mk2 and AMCA Programs

[SHARE](#)

29-Jul-25

India is adopting blockchain technology to enhance the supply chain and inventory management for its Light Combat Aircraft (LCA) Mk2 and Advanced Medium Combat Aircraft (AMCA) programs, led by the Indian Air Force, HAL, and DRDO. This initiative aims to improve transparency, efficiency, and data integrity, vital for the operational readiness of these advanced fighter jets. By leveraging a tamper-proof ledger for real-time tracking, predictive maintenance, and secure management of high-value components, India is ensuring compliance with stringent airworthiness standards. This innovative approach aligns with the Aatmanirbhar Bharat initiative, reinforcing India's commitment to self-reliance in defense capabilities and enhancing overall operational efficiency.

## MoD Seeks RFI for 39 High-Altitude Command Post Vehicles

[SHARE](#)

29-Jul-25

The Ministry of Defence (MoD) has issued a Request for Information (RFI) to procure 39 Carrier Command Post Tracked (CCPT) vehicles designed for high-altitude



deployment, enhancing the Indian Army's capabilities in challenging terrains along its northern borders. The CCPT, a modified BMP vehicle, will serve as a mobile command post for artillery operations, incorporating advanced command and control systems. This initiative aligns with the Make in India program, emphasizing indigenous development and strengthening defense infrastructure in strategically critical areas. The MoD's focus on enhancing operational readiness in mountainous regions reflects a proactive approach to national security amidst evolving geopolitical challenges.

## Politics

### Three terrorists linked to Pahalgam attack killed in Op Mahadev SHARE

29-Jul-25

Union Home Minister Amit Shah announced in the Lok Sabha that three terrorists, Suleiman, Afghan, and Jibran, killed during Operation Mahadev were directly involved in the Pahalgam terror attack that claimed 26 lives, highlighting their significant roles as top commanders of the Pakistan-based Lashkar-e-Taiba (LeT). The operation, conducted by the Indian Army, CRPF, and J&K Police, took place in the Dachigam National Park area, where the forces successfully neutralized these threats, further dismantling the terrorist infrastructure in Jammu and Kashmir. Shah detailed the extensive investigation by the National Investigation Agency (NIA), which included over 3,000 hours of questioning more than 1,000 individuals, leading to the confirmation that the firearms used in the recent encounter matched those from the April Pahalgam attack, underscoring the government's commitment to justice. This operation is seen as a crucial step toward restoring peace in the region by targeting key militant operatives responsible for large-scale violence against civilians. The coordinated efforts of the security forces were lauded, and the operation represents a decisive blow to terrorism in the region. The Indian defense strategy continues to focus on proactive measures against terrorism and strengthening the security architecture to ensure the safety of its citizens, further demonstrating the country's resolve to confront challenges posed by cross-border terrorism and maintain stability in Jammu and Kashmir.

### Assam CM Sarma denounces Congress MP Gogoi as unpatriotic. SHARE

29-Jul-25

Assam Chief Minister Himanta Biswa Sarma has sharply criticized Congress MP Gaurav Gogoi over his remarks made during a parliamentary debate on Operation Sindoor, accusing Gogoi of acting on behalf of Pakistan and labeling him a disgrace to Assam. Sarma pointed to Gogoi's family holding foreign citizenship as evidence of his lack of commitment to India, suggesting that he could leave the country at any time. Gogoi's comments in Parliament questioned the government's strategy following the Pahalgam terror attack, criticizing Prime Minister Modi for failing to respond decisively and for not reclaiming Pakistan-occupied Kashmir, which he argued was a missed opportunity. This exchange highlights a broader tension in Indian politics regarding national security and the opposition's stance towards the government's military operations. Sarma's accusations against Gogoi reflect the ruling BJP's strategy of framing the opposition as insufficiently patriotic, particularly in sensitive issues related to national security and terrorism, suggesting a strong inclination to assert a narrative of unwavering commitment to India's sovereignty among its leaders.

### PM Modi: No world leader urged India to stop Operation Sindoor SHARE

29-Jul-25

Prime Minister Narendra Modi addressed the Lok Sabha, firmly stating that no world leader had asked India to halt its military response during Operation Sindoor, which was executed in retaliation for the Pahalgam terror attack that resulted in the deaths of 26 civilians. He emphasized that India received global support while countering claims by U.S. President Donald Trump about brokering a ceasefire, asserting that communications from the U.S. Vice President JD Vance indicated Pakistan was planning a significant attack, to which Modi responded that India would retaliate forcefully. Modi highlighted the successful precision strikes executed under Operation Sindoor, which targeted terrorist infrastructure in Pakistan and Pakistan-occupied Kashmir. He criticized the opposition, particularly the Congress party, for not supporting the military and for allegedly echoing narratives from Pakistan, while also noting that India's defense capabilities had gained international recognition. The Prime Minister reiterated that India's military actions were precise and non-escalatory, reinforcing a new era of defense strategy that prioritizes self-reliance and technological advancement.

in warfare. His remarks also included a historical critique of previous Congress governments' decisions, portraying them as detrimental to India's security. This discourse reflects the current government's commitment to robust national defense and a strategic position against terrorism, while also seeking to unify public sentiment around military actions taken to safeguard India's sovereignty.

## **Govt's Strong Commitment to Eradicate Terrorism: Rajnath Singh**



29-Jul-25

The series of statements by Defence Minister Rajnath Singh highlight India's resolute stance against terrorism, particularly following the tragic Pahalgam attack in April 2025, which claimed 26 lives. Emphasizing the government's commitment, Singh discussed Operation Sindoor, a decisive military response targeting terrorist infrastructure across Pakistan and Pakistan-occupied Kashmir, showcasing India's shift from reactive to proactive counter-terrorism strategies. He asserted that India is prepared to take robust actions against any further threats, reflecting a significant doctrinal transformation in national security under Prime Minister Modi's leadership. Singh stressed that this operation was a demonstration of India's operational capability and strategic will, contrasting it with previous governments' approaches to terrorism. He ridiculed the opposition's inquiries about Indian aircraft losses, urging them to focus on the destruction of enemy terror bases instead. The defense sector has also seen marked advancements, with a substantial increase in the defense budget and domestic production capabilities, making India increasingly self-reliant in defense. Singh's remarks underline a dual focus: a commitment to eliminating terrorism and a call for international accountability regarding Pakistan's role in fostering terror, reinforcing India's position as a responsible power ready to safeguard its sovereignty while advocating for peace in the region.

## **Rahul Gandhi criticizes Modi, claims Operation Sindoor was for image.**



29-Jul-25

During a fiery debate on Operation Sindoor, Opposition Leader Rahul Gandhi sharply criticized Prime Minister Narendra Modi and his government's handling of the military response to the Pahalgam terror attack, accusing them of prioritizing the PM's image over national security. Gandhi argued that political interference severely restricted the armed forces' freedom to act decisively, resulting in avoidable losses.

He condemned the government's lack of political will to take a firm stand against Pakistan, highlighting contradictions in the Defense Minister's claims—particularly the admission of informing Pakistan not to target military sites, which Gandhi said exposed a dangerous weakness. Drawing a bold contrast with Indira Gandhi's resolute leadership during the 1971 war, he demanded strong political support to empower the military fully. Furthermore, he called on PM Modi to challenge President Trump's assertions about an India-Pakistan ceasefire, warning that the government's stance risks emboldening terrorists by treating every attack as a full-scale war. The debate also stirred controversy over how opposition parties often invoke historical examples yet remain silent on their own handling of similar crises while in power.

## **Akhilesh Yadav demands accountability for intelligence failures in India.**



29-Jul-25

On July 29, 2025, Akhilesh Yadav challenged the government in the Lok Sabha to take responsibility for intelligence failures surrounding the April 22 Pahalgam terror attack, which killed 26 people, including a Nepali national. He criticized the sudden ceasefire that concluded Operation Sindoor, calling it a missed chance to pressure Pakistan. Yadav raised concerns about security vulnerabilities involving both Pakistan and China, urging a united and stronger defense strategy. His statements followed reports that Indian forces neutralized three Pakistani terrorists linked to the attack near Srinagar on July 28, backed by forensic evidence. The government praised the military's effective response, while opposition leaders demanded greater transparency and accountability, spotlighting ongoing tensions over India's security policies in the face of regional threats.

## **India's Armed Forces penetrated 100 km into Pakistan during Operation Sindoor, neutralizing over 100 terrorists.**



29-Jul-25

Home Minister Amit Shah informed the Lok Sabha that during Operation Sindoor, the Indian Armed Forces executed a significant operation, penetrating over 100 km into Pakistan's territory and reportedly neutralizing over 100 terrorists. This revelation underscores India's proactive stance in safeguarding national security and addressing cross-border terrorism. Such decisive military actions serve to reinforce India's commitment to defending its sovereignty and highlight the effectiveness of its armed forces in counter-terrorism.

operations. The operation also sends a clear message to adversaries about India's capability and resolve in maintaining regional stability.

## Gaurav Gogoi questions if Indian defense leaders are pro-Pakistan.



29-Jul-25

Congress MP Gaurav Gogoi has criticized Defence Minister Rajnath Singh, questioning whether India's military leadership is being unfairly labeled as pro-Pakistan after admitting operational shortcomings during Operation Sindoor, a response to the Pahalgam terror attack. He argues that acknowledging challenges should not be construed as disloyalty and emphasizes the need for accountability from the government, particularly towards Home Minister Amit Shah. Gogoi further highlights the complex nature of the operation, compounded by external pressures from China, and urges the government to provide transparent communication regarding its military strategies and outcomes. This discourse reflects the ongoing tension between political accountability and national security narratives in India.

## BJP's Nainar: INDIA bloc undermines Army and national security



29-Jul-25

BJP state president Nainar Nagenthiran criticized the INDIA bloc for undermining national security and downplaying the Indian Army's efforts, specifically referencing the success of 'Operation Mahadev,' which eliminated three Pakistani terrorists in Jammu and Kashmir. He called out opposition leaders for previously questioning the terrorists' nationality, suggesting they should feel ashamed now that the government has confirmed their identities. Nagenthiran emphasized the importance of supporting the armed forces, asserting that the opposition's actions could harm national interests, and highlighted the need for patriotic unity in combating terrorism. The discourse reflects the ongoing political tensions regarding national security narratives in India.

## BYC's 13th day of Islamabad sit-in honors Baloch Raaji Muchi.



29-Jul-25

The Baloch Yakjehti Committee (BYC) marked the 13th consecutive day of a peaceful sit-in protest in Islamabad, highlighting the plight of families of forcibly disappeared individuals amid alleged state intimidation tactics, including surveillance and blocking access to the protest site. The event also commemorated the first

anniversary of the significant Baloch Raaji Muchi gathering, emphasizing the unity of Baloch resistance against oppression. Human rights groups continue to accuse Pakistani authorities of systematic abductions to suppress dissent in Balochistan, a region plagued by violence and neglect. These developments reflect ongoing tensions and the struggle for rights and recognition among marginalized communities in Pakistan.

## Mehbooba Mufti Calls for Dialogue with Pakistan, Ignores Article 370



29-Jul-25

On the PDP Foundation Day, Mehbooba Mufti emphasized the need for dialogue with Pakistan while notably omitting any mention of Article 370's abrogation, signaling a shift in her political stance. She criticized the central government's security measures and called for India to take a leadership role in Asia, arguing that ongoing hostilities harm India's economic standing compared to China. Mufti urged Prime Minister Modi to engage with Kashmiris and foster reconciliation, positioning the PDP as a party dedicated to peace amidst political turbulence. Her address reflects a broader desire for a constructive dialogue that prioritizes the aspirations of the people in Jammu and Kashmir rather than conflict.

## Congress MPs Tharoor and Tewari sidelined in security debate.



29-Jul-25

The recent sidelining of Congress MPs Shashi Tharoor and Manish Tewari from a key national security debate has raised concerns about internal divisions within the party. Tharoor, observing a "Maunvrat," and Tewari, expressing discontent via social media, highlight the challenge Congress faces in maintaining a united front against the Modi government. Their exclusion, perceived as an attempt to control the party narrative, has drawn criticism from both within Congress and the BJP, which accuses the party of stifling dissenting voices. This situation complicates Congress's ability to effectively critique government actions while reflecting ongoing factional struggles within its ranks.

## Amit Shah Accuses P. Chidambaram of Downplaying Pahalgam Attack



29-Jul-25

Amit Shah has strongly criticized P. Chidambaram's claims about the Pahalgam terrorist attack, asserting that there is substantial evidence linking the attackers to Pakistan, particularly the Lashkar-e-Taiba group.

Shah condemned the Congress leader for allegedly providing a "clean chit" to terrorists while emphasizing India's military response, Operation Sindoor, which aims to dismantle terror networks rather than seek territorial gains. He argued that local arrests confirmed the involvement of domestic accomplices, countering suggestions of "homegrown terrorists." The parliamentary debate underscored the government's commitment to national security and the need for a unified stance against terrorism and its state sponsors.

## **Amit Shah: Hurriyat is a terrorist outfit, no dialogue with them.**



29-Jul-25

Union Home Minister Amit Shah has categorically labeled the Hurriyat Conference as an outfit of terrorists, asserting that the Modi government will not engage in dialogue with it, unlike previous administrations. He highlighted a significant reduction in terrorist incidents and civilian casualties in Jammu and Kashmir since 2014, attributing these improvements to the scrapping of Article 370, which he claims dismantled the terror ecosystem. Shah criticized the previous Congress government for ineffective responses to terrorism. This firm stance reflects the current administration's focus on addressing security threats in the region while engaging with the youth rather than separatist leaders, emphasizing a strategic shift towards stability in Jammu and Kashmir.

## **Geopolitics and Security Alliances**

### **Jaishankar reveals India's five-point strategy to counter terrorism.**



29-Jul-25

External Affairs Minister S. Jaishankar has unveiled a robust five-point strategy to combat cross-border terrorism, marking a significant shift in India's approach towards Pakistan-sponsored threats, particularly in light of the recent Pahalgam terror attack that claimed 26 lives. This new doctrine emphasizes that terrorists will no longer be treated as proxies, cross-border terrorism will prompt immediate retaliation, dialogue cannot coexist with terrorism, India will not be intimidated by nuclear threats, and good relations with a terror-supporting neighbor are untenable. Jaishankar cited India's military actions during Operation Sindoor as a decisive response, underscoring a unified national security stance, while also crediting Indian diplomacy for the U.S. designation of The Resistance Front as a global terrorist organization. He firmly rejected any

claims of external mediation in resolving tensions with Pakistan, asserting that the U.S. played no role in de-escalation, and highlighted the global support for India's right to self-defense, including backing from BRICS and Quad nations. In calling for political unity within India on matters of terrorism, Jaishankar reinforced that India's mission against terrorism is both military and diplomatic, and expressed confidence in India's capability to handle such threats decisively, thereby showcasing India's evolving geopolitical posture and commitment to national security.

## **Thailand-Cambodia ceasefire collapses amid renewed clashes**



29-Jul-25

Negotiations between Thailand and Cambodia are ongoing amid a breakdown of a recent ceasefire following renewed clashes that have displaced over 300,000 people. Thai military officials accuse Cambodia of multiple attacks violating the truce, with Thailand retaliating in self-defense. While military commanders are scheduled to meet to discuss the situation, the lack of immediate response from Cambodia's foreign ministry raises concerns about the commitment to peaceful resolution. This conflict underscores the need for both nations to prioritize diplomacy to avoid further escalation and humanitarian crises.

## **Admiral Dinesh K Tripathi Visits Japan to Strengthen Defense Ties**



29-Jul-25

Admiral Dinesh K Tripathi, Chief of the Naval Staff, is on a four-day official visit to Japan from July 30 to August 2, 2025, aimed at strengthening the bilateral defense relations between India and Japan under the Special Strategic and Global Partnership. The visit includes discussions with key Japanese defense officials, focusing on maritime security, technological collaboration, and enhancing naval interoperability. Admiral Tripathi's engagements underscore the commitment to mutual understanding and cooperation in the Indo-Pacific region, reinforcing the longstanding India-Japan friendship based on respect and shared strategic interests. This collaboration is pivotal for regional stability and maritime trust amidst evolving geopolitical dynamics.



## UK IT Firms Shifting from US Cloud Due to Geopolitical Concerns SHARE

29-Jul-25

UK IT firms are intensifying efforts to reduce reliance on US cloud providers as data sovereignty and jurisdiction concerns escalate, with the trend gaining momentum in July 2025. More than half of UK IT decision-makers are now actively seeking alternatives to US-based public and hybrid cloud services, citing recent geopolitical tensions, the US CLOUD Act's potential to grant US authorities access to data stored abroad, and increasing operating costs. Recent surveys reveal that 95% of UK IT leaders are concerned about data sovereignty, and 45% are planning to restrict exposure to US legal jurisdiction. This shift comes amid heightened scrutiny over regulatory compliance, cyber threats, and a push for greater control and transparency, prompting many organizations to consider cloud repatriation or hybrid cloud strategies.

## Rising Geopolitical Instability Fuels Small Satellite Demand SHARE

29-Jul-25

The rise in geopolitical instability is driving increased demand for small satellite (smallsat) capabilities, particularly in defense, with military operators expected to dominate the market. Governments are prioritizing sovereign space assets, investing in domestic manufacturing and launch capabilities while exploring innovative procurement models. The smallsat market is projected to grow significantly, reaching \$113.3 billion, fueled by advancements in technology that enhance operational services. Despite challenges like intense competition and market volatility, the importance of smallsats for national security is prompting nations, including India, to ramp up investments, fostering regional growth and innovation in the space sector. Overall, strategic flexibility and partnerships will be crucial for success in this evolving landscape.

## Trump sets 10-12 day ultimatum for Russia to end Ukraine war SHARE

29-Jul-25

U.S. President Donald Trump has set a new 10 to 12-day deadline for Russia to resolve its ongoing war with Ukraine, expressing disappointment in Russian President Vladimir Putin's lack of progress. This marks a reduction from a previous 50-day deadline, with Trump emphasizing the urgent need for action amidst ongoing attacks on Ukraine. He has threatened new sanctions on Russia and its export buyers if progress is not made by early September. Despite his tough

rhetoric, Trump has previously maintained a good relationship with Putin, complicating the implementation of his demands. Ultimately, the situation highlights the challenges of diplomatic negotiations in the context of sustained conflict.

## Baloch group urges EU to reevaluate trade benefits to Pakistan over human rights abuses SHARE

29-Jul-25

Paank, the human rights department of the Baloch National Movement, has called on the European Union to reassess Pakistan's GSP+ status due to severe human rights violations in Balochistan. In its report, Paank highlights the oppressive Anti-Terrorism (Balochistan Amendment) Bill 2025, which grants unchecked powers to authorities for detaining individuals without fair trials, and reports numerous cases of enforced disappearances and extrajudicial killings. The organization urges international bodies to acknowledge these human rights abuses and pressures Western governments to advocate for justice in diplomatic discussions, emphasizing that Pakistan should not benefit economically while perpetrating such violations against its own citizens.

## Military Operations

## India's IAF Faces Jet Shortage Amid Rising Regional Tensions SHARE

29-Jul-25

The Indian Air Force (IAF) faces pressing challenges as it contemplates the retirement of two squadrons of MiG-21s, reducing its capacity amidst escalating tensions with China and Pakistan. Currently, China boasts around 1,200 fighter jets while Pakistan has approximately 450, compared to India's 522. The IAF's future relies on acquiring 234 new jets, estimated to cost around Rs 4.70 lakh crore. However, a significant development is the clearance for the Advanced Medium Combat Aircraft (AMCA) program, which aims to establish India as a self-reliant player in fifth-generation stealth technology, enhancing its defense capabilities significantly and underpinning its strategic autonomy.

## Indian Army to host 'Surya Dronathon 2025' in Spiti Valley SHARE

29-Jul-25

The Indian Army is set to host a drone competition called "Surya Dronathon 2025" in the challenging Spiti

Valley, from August 10-15 and August 20-24. This event, organized in collaboration with the Drone Federation of India, aims to enhance innovation in the defense sector, supporting the "Atmanirbhar Bharat" initiative. Participants will tackle one of the highest drone obstacle courses in the country at an altitude of 10,700 feet, featuring various categories including freelancers and service teams. The competition not only promotes technological advancements but also emphasizes the Indian Army's commitment to fostering a dynamic defense ecosystem through collaboration with domestic manufacturers and innovators.

## Indian Army Allegedly Used Polish WARMATE Drones in Myanmar Attack



29-Jul-25

ULFA (I) and PLA insurgent groups alleged that on 13 July 2025, Indian forces used Polish WARMATE loitering munitions in a cross-border strike on camps in Myanmar, claiming these drones were loaded with thermobaric payloads and caused major destruction. The Indian Army denied involvement, while regional media and security analysts noted India's ongoing drone integration, including drills like 'Exercise Drone Prahaar' near the Myanmar border in late July. Current technical data confirms WARMATE drones can be configured with thermobaric, fragmentation, or HEAT warheads, though their payload is limited to a small charge intended for light targets, not large-scale devastation. Assertions that WARMATE delivered highly destructive thermobaric bombs appear exaggerated and lack direct evidence, highlighting persistent misinformation and strategic posturing around drone warfare in the region.

infrastructure in Kashmir and avenging the Pahalgam attack, demonstrating India's robust counter-terrorism efforts and commitment to enhancing regional security.

## 155 Firearms and 1,652 Rounds Recovered in Manipur Operations



29-Jul-25

Security forces in Manipur successfully recovered 155 firearms and 1,652 rounds of ammunition across five districts, including Churachandpur and Kangpokpi, through intelligence-based operations involving the police, Central Armed Police Forces, Assam Rifles, and the army. The seizure included various weapons, such as AK series rifles and improvised explosive devices, reflecting a proactive approach to restoring order and safety in the region. These operations underscore the commitment of Indian security forces to counter local insurgencies and enhance public safety. The police have encouraged community cooperation in these efforts, emphasizing the importance of vigilance against suspicious activities for a peaceful Manipur.

## Security forces engage Naxalites in Sukma, Chhattisgarh



29-Jul-25

An encounter between security forces and Naxalites occurred in Chhattisgarh's Sukma district during an anti-Naxal operation. The joint operation involved personnel from the Special Task Force (STF), District Reserve Guard (DRG), and the Central Reserve Police Force (CRPF), initiated based on intelligence about Maoist presence in the region. So far this year, 225 Naxalites have been killed in various encounters in Chhattisgarh, with 208 of those casualties in the Bastar division, highlighting the sustained efforts of Indian security forces to combat Maoist insurgency and restore peace in affected areas. This underscores the government's commitment to eliminating threats to internal security and fostering stability.

## 15-year-old Baloch boy abducted by security forces in Pakistan



29-Jul-25

A 15-year-old Baloch teenager, Qamber Fida, was abducted by Pakistani security forces in Kech district, highlighting the ongoing issue of enforced disappearances in Balochistan, according to the Baloch National Movement's Human Rights Department. The organization condemned these acts as violations of international law and called for the immediate release of Fida and other victims. Additionally, political activist Imran Baloch, detained under questionable

## Terrorism and Counterterrorism

## NIA Investigates Killing of Pahalgam Attack Mastermind in Srinagar



29-Jul-25

The National Investigation Agency (NIA) has initiated a probe into the killing of Sulieman Shah, the mastermind behind the Pahalgam attack, during an Army-led operation in Srinagar. This encounter, dubbed 'Operation Mahadev,' resulted in the death of Shah and two associates, revealing critical evidence including firearms. The NIA is focusing on confirming identities and investigating local support networks linked to Pakistan-sponsored terrorism. This operation is viewed as a significant step in dismantling the terror

circumstances, is reportedly facing severe mistreatment in Gwadar Jail. These violations underscore the broader humanitarian crisis in Balochistan and raise critical concerns about human rights practices in Pakistan, necessitating international scrutiny and intervention to uphold the rights of the Baloch people.

## Rajnath Singh commends Army for neutralizing Pahalgam attack terrorists.

SHARE

29-Jul-25

Defence Minister Rajnath Singh has praised the Indian Army for eliminating three terrorists involved in the April 22, 2025, Pahalgam attack in Jammu and Kashmir, calling the success in Operation Mahadev a result of careful coordination between Army, CRPF, and local police. The operation, which concluded on July 28, followed months of intelligence-gathering and surveillance after the terror attack killed 26 civilians. The mastermind, Sulaiman Aka Musa, was among those neutralized in Dachigam near Srinagar, ending a major threat and blunting opposition criticism over delays in justice. Singh reiterated in Parliament on July 29 that India's zero-tolerance stance on terrorism remains unchanged, emphasizing operations like Sindoor and Mahadev as part of India's resolve to dismantle cross-border terror infrastructure while preventing civilian casualties. Prime Minister Narendra Modi also addressed Parliament, declaring Operation Sindoor ongoing and highlighting India's readiness to respond decisively to future threats.

## Syrian attackers execute Druze civilians amid sectarian violence

SHARE

29-Jul-25

Brutal sectarian violence erupted in Sweida, Syria, beginning July 13, 2025, as armed clashes between Druze militias and Bedouin tribal fighters spiraled into widespread executions of Druze civilians by gunmen in military fatigues. Graphic videos appeared online after July 18 showing unarmed Druze individuals being killed, while survivors recounted gunmen claiming allegiance to the Syrian Ministry of Defense before carrying out the attacks. The violence intensified following the deployment of government forces on July 14, prompting further bloodshed and mass displacement. Over 1,000 people, mostly Druze, have died, according to monitoring groups, and an estimated 175,000 residents have fled Sweida. The government condemned the killings and launched investigations but has yet to identify the perpetrators. A fragile ceasefire

declared on July 19 is currently holding, though tensions remain high as humanitarian access is constrained.

## ISI Targets Nepal for Anti-India Operations Following Bangladesh

SHARE

29-Jul-25

Pakistan's Inter-Services Intelligence (ISI) has intensified its anti-India operations by shifting its focus to Nepal after consolidating its presence in Bangladesh. On July 18, 2025, the Ash Foundation, a Bangladesh-based NGO, laid the foundation stone for the Razzak Mosque in Sunsari district near Biratnagar, in a ceremony led by chairman Engineer Muhammad Nasir Uddin. Intelligence sources report that this initiative is backed by ISI, with additional funding from Gulf nations and Turkey, and is aimed not only at serving Nepal's Muslim minority but also at promoting proselytization among the Buddhist and Hindu majority. The Ash Foundation has publicly called for donations to expand similar projects across Nepal, raising concerns about a covert strategy to engineer religious demographic shifts and create potential hubs for radicalization. Indian defense and intelligence agencies have flagged this strategy as a grave risk, warning that such infrastructural initiatives could provide cover for terror logistics, recruitment, and the destabilization of Nepal's secular and communal balance. The escalation comes amid heightened vigilance following regime changes in Bangladesh and ongoing threats to India's security from Pakistan-backed networks.

## Cybersecurity and Information Warfare

### Deepfake Video Misattributes Jet Loss Claims to CDS Gen Chauhan

SHARE

29-Jul-25

Recent reports highlight a concerning trend of deepfake videos targeting senior Indian military officials amidst heightened tensions with Pakistan following Operation Sindoor. A manipulated video falsely attributed to Chief of Defence Staff General Anil Chauhan claims he admitted to losing seven jets during the operation, a statement debunked by fact-checking agency BOOM, which confirmed the video was digitally altered. Similarly, a fabricated video purporting to show Army Chief General Upendra Dwivedi acknowledging the loss of over 250 soldiers was also debunked by the Press Information Bureau, emphasizing the prevalence of disinformation campaigns aimed at undermining India's defense credibility. Both instances illustrate a

concerted effort to mislead the public and instigate discord during a sensitive geopolitical period. The Indian government and military officials have reiterated their commitment to transparency and accuracy, urging the public to rely on verified information. This situation underscores the importance of combatting misinformation, particularly as India navigates complex regional security dynamics, affirming that despite adversities, the Indian armed forces remain resolute and prepared to defend national interests without succumbing to misinformation tactics.

## J&K LG Calls for Cybersecurity and AI Innovations in Warfare

🔒 SHARE

29-Jul-25

Jammu and Kashmir Lieutenant Governor Manoj Sinha emphasized the need for innovations in cybersecurity and AI-driven warfare, asserting that the era of conventional warfare has ended. Speaking at IIT Jammu's 'Navarambh' event, he praised Operation Sindoor as a victory for India's armed forces and engineers, highlighting the importance of preparing for future conflicts. Sinha encouraged IIT graduates to contribute to the nation's ambition of becoming a 'Viksit Bharat' through advancements in technology and participation in sectors like AI, automotive, and space. He also launched four new programs for BTech and MTech students, urging them to develop solutions for global challenges and take part in tech startups.

## Microsoft Halts Services to Nayara Energy Amid EU Sanctions

🔒 SHARE

29-Jul-25

Microsoft has suspended services to Nayara Energy, an Indian oil refiner backed by Rosneft, amid EU sanctions, prompting Nayara to file a lawsuit against Microsoft for what it claims is an unjustified service withdrawal. The Mumbai-based refinery, crucial to India's energy supply, operates at 400,000 barrels per day but faces operational challenges due to the sanctions. Nayara contends that Microsoft's decision lacks legal grounding under US or Indian law and violates the terms of their paid licenses. This situation raises concerns about corporate influence on India's energy security and highlights the need for robust legal frameworks to protect Indian businesses from international sanctions pressures.

## Cyberattack on France's Naval Group Threatens Indian Defense Programs

🔒 SHARE

29-Jul-25

A major cybersecurity incident has gripped France's state-owned defense contractor Naval Group, with alleged hackers claiming on July 23, 2025, to have stolen and published up to 1TB of highly sensitive data, including combat management system source code and technical blueprints for France's submarines and frigates. In response, Naval Group launched urgent investigations in collaboration with French government cybersecurity agencies and emphasized that it found no evidence of internal IT system breaches or operational disruptions as of July 29, 2025. Despite these assurances, the incident has raised acute concerns in India, which has recently contracted 26 Rafale M jets and heavily relies on Naval Group for its Kalvari-class submarines. Indian defense authorities are coordinating closely with French counterparts to assess the potential impact, especially given the hackers' threat to release more data unless their demands were met. The episode has renewed debate about the fragility of defense supply chains and prompted urgent calls in both countries for enhanced cybersecurity measures to protect critical military technology and safeguard national security interests in an increasingly complex global environment.

## Mil Personnel & Veterans

## Major Kavitha Vasupalli Honored for Record-Breaking Rafting Expedition

🔒 SHARE

29-Jul-25

Major Kavitha Vasupalli VSM of the Indian Army was honored by former Haryana Governor Bandaru Dattatreya for her remarkable achievement as the only woman on a world-record-setting Brahmaputra River rafting expedition, which spanned 1,040 kilometers over 28 days. This expedition, led by Col Ranveer Singh Jamwal, highlights the growing role of women in the Indian Armed Forces and their capabilities in challenging environments. Major Kavitha's accomplishment not only underscores her personal bravery and skill but also reflects the Indian Army's commitment to promoting gender equality and empowering women in defense roles, enhancing India's global image in military resilience and adventure sports.



## Miscellaneous

### Multi-State Earthquake Preparedness Drill Begins Today in NCR SHARE

29-Jul-25

A multi-state disaster preparedness mock drill named Exercise Suraksha Chakra is set to take place on August 1, involving 18 districts across Haryana, Uttar Pradesh, and Delhi, as part of efforts by the National Disaster Management Authority (NDMA) and the Indian Army. This exercise will rigorously assess emergency response capabilities for large-scale disasters like earthquakes and chemical hazards and will feature participation from various districts, including Gurgaon, Rewari, and Faridabad in Haryana. The drill will commence with sirens, prompting immediate evacuation procedures, reflecting a proactive approach to disaster readiness. Notably, the NDMA will initiate the exercise with a symposium on July 29, followed by a tabletop exercise involving representatives from all districts on July 30. The increased focus on collaboration among state agencies and the Army signifies a robust strategy to enhance disaster management capabilities in the National Capital Region, which has recently experienced a series of seismic events. This initiative not only aims to prepare the local populations but also serves to identify gaps in current response strategies, reinforcing India's commitment to national security and community resilience in face of natural disasters.

### Jamshedpur FC Tops Group C After 1-0 Win Over Indian Army FT SHARE

29-Jul-25

In a recent Durand Cup 2025 match, Jamshedpur FC defeated Indian Army FT 1-0, with Sanan Mohammed scoring the decisive goal in the 52nd minute. The Indian Army initially controlled the game, creating several chances and demonstrating strong physicality in the midfield, but Jamshedpur's strategic long throw-ins ultimately paid off. The match saw drama towards the end as the Army goalkeeper received a red card, leading to defender Samananda Singh taking over goalkeeping duties. This victory positions Jamshedpur FC at the top of Group C, enhancing their chances of advancing to the knockout stages, showcasing the competitive spirit within Indian football.

### Defence Ministry confirms encroachment on 1,540 acres in Bengal. SHARE

29-Jul-25

The Defence Ministry has confirmed that over 1,540 acres of defence land in West Bengal are under encroachment, with concerns raised particularly around strategic military installations. The state BJP highlighted these encroachments, citing risks to national security, especially near key cantonments like Barrackpore. In response, the ministry outlined measures taken, including land audits, GIS tracking, and coordination with local authorities to tackle unauthorized occupation. The activation of online reporting tools since 2020 and ongoing efforts to strengthen boundaries reinforce the commitment to protecting defence land, showcasing the proactive stance of the Indian government in safeguarding its strategic assets.

### NISAR Satellite to Boost India's Global Scientific Collaboration SHARE

29-Jul-25

India's upcoming NISAR satellite mission, a collaboration between NASA and ISRO, is set to elevate India's global scientific standing with advanced Earth observation capabilities. Scheduled for launch on July 30, 2025, the satellite will utilize a dual-frequency Synthetic Aperture Radar system to monitor natural hazards, climate change, and facilitate various environmental assessments. Notably, its open-data policy will enhance access to critical data for global research, particularly benefiting developing nations. This mission underscores India's commitment to international scientific collaboration and aligns with Prime Minister Modi's vision of a global partnership, reinforcing the significance of space technologies in addressing today's pressing challenges.

### TEMA India Launches First Private Depleted Heavy Water Test Facility SHARE

29-Jul-25

TEMA India has inaugurated India's first private test facility for upgrading depleted heavy water, developed under a technology transfer agreement with Bhabha Atomic Research Centre (BARC). This facility allows in-house manufacturing and testing of essential components for Pressurized Heavy Water Reactors (PHWRs), marking a significant advancement in India's nuclear capabilities. It reduces reliance on imported technology, aligning with the Atmanirbhar Bharat initiative and is pivotal for achieving India's goal of expanding nuclear capacity to 100 GW by 2047. This

collaboration between NPCIL, BARC, and industry exemplifies the strengthening of domestic capabilities in high-tech sectors, enhancing energy security and strategic autonomy.

## Indian Refiners Diversify Oil Sources Amid EU Sanctions on Russia

29-Jul-25

Indian refiners, the largest importers of Russian crude, are diversifying their oil sourcing in response to new EU sanctions amid the Ukraine conflict. While they are still assessing the impact of these curbs, refiners like Mangalore Refinery & Petrochemicals and Hindustan Petroleum have begun purchasing crude from countries such as Azerbaijan, Nigeria, and the UAE, indicating a strategic shift in their supply chains. This move not only mitigates risks associated with reliance on Russian oil but also demonstrates India's proactive approach to ensuring energy security amidst global market fluctuations. The diversification underscores India's commitment to maintaining a stable energy supply while navigating complex geopolitical landscapes.

## SIG P320 Controversy: Indian Suppliers Not at Fault for Design Issues

29-Jul-25

The SIG P320 pistol has come under intensified scrutiny following a recent fatal incident involving an unintentional discharge at a U.S. Air Force base in Wyoming, prompting the Air Force and several U.S. law enforcement agencies to suspend or review its use. On July 24, 2025, the Air Force announced an indefinite pause in deploying the M18 variant pending a thorough investigation, while the National Law Enforcement Firearms Instructors Association banned the P320 from training programs due to persistent safety concerns. Major arms manufacturer SIG Sauer, however, maintains that its design meets all required safety standards and that incidents are not linked to production flaws. Amid heightened media attention, defense experts emphasized that Indian suppliers, who are integral to SIG Sauer's global supply chain and currently expanding production under the "Make in India" initiative, are not responsible for the design issues at the center of the controversy. These developments reinforce the need for accurate attribution in global defense manufacturing.

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# Defence Sector Stocks

Stock	Open	High	Low	Close	Volume	Change	RSI14	SMA20	SMA200
GOODLUCK	1036.0	1149.8	1029.4	1134.4	599039	11.57	54.73	1121.21	898.97
SIKA	1090.6	1199.65	1041.55	1197.85	92352	9.83	46.44	1264.62	712.65
LOKESHMACH	195.0	210.81	193.99	208.5	117445	8.79	52.51	213.82	247.06
MACPOWER	0.0	1015.9	1000.6	1000.6	1591	6.49	69.65	867.18	1184.05
SWANDEF	321.56	321.56	321.56	321.56	466	5.0	99.98	210.43	31.87
RELINFRA	316.0	342.7	316.0	340.25	2580289	4.24	38.47	373.99	291.73
HBLPOWER	554.25	582.6	551.6	579.5	703745	3.67	44.03	605.5	558.01
DCXINDIA	255.0	265.2	253.1	264.3	711321	3.46	39.65	275.84	299.7
BHARATFORG	1188.5	1223.5	1185.0	1220.4	478123	2.68	45.2	1241.06	1236.93
LT	3418.0	3504.3	3406.5	3495.6	1241060	2.14	45.77	3519.0	3501.28
RTNINDIA	55.8	57.84	54.61	56.96	3555690	1.9	41.69	61.26	55.73
AVANTEL	128.06	134.0	127.57	132.59	1120433	1.83	32.67	151.13	142.34
BEML	3992.7	4081.9	3940.9	4063.4	377531	1.72	37.28	4421.78	3705.15
CENTUM	2187.5	2233.1	2164.4	2229.2	9104	1.4	43.72	2311.93	1867.14
DYNAMATECH	6719.5	6786.0	6610.5	6752.5	9755	1.4	36.82	7138.65	7089.61
IDEAFORGE	454.9	461.85	445.85	459.4	221348	1.38	26.52	544.07	514.63
MTARTECH	1460.9	1496.0	1445.3	1486.9	44601	1.36	33.38	1540.76	1559.13
URAVIDEF	514.0	514.0	484.5	501.95	11736	1.34	48.74	503.13	446.64
JYOTICNC	1017.8	1038.6	1002.2	1032.2	110147	1.23	43.48	1032.91	1127.96
MIDHANI	399.4	405.5	395.35	403.95	311322	1.15	42.11	419.05	344.46
CFF	621.0	635.0	620.9	631.1	22800	1.08	48.35	647.95	583.41
ADANIENT	2529.0	2557.4	2507.5	2547.9	424781	1.01	46.44	2589.09	2484.89
WALCHANNAG	195.05	202.87	193.0	199.84	119802	0.89	36.67	212.87	228.3
PTC	190.25	192.38	188.25	191.64	1770124	0.69	59.07	187.13	167.02
COCHINSHIP	1740.0	1778.0	1717.0	1765.5	1124026	0.69	31.09	1927.39	1607.26
DATAPATNS	2558.1	2625.0	2529.8	2584.4	186512	0.5	33.56	2844.21	2329.31
AZAD	1496.0	1529.9	1480.0	1504.4	120291	0.31	33.33	1594.07	1571.6
BDL	1613.0	1633.0	1591.6	1623.1	1253255	0.08	28.88	1808.25	1383.05
HIGHENE	639.6	653.0	639.6	653.0	21559	0.05	29.28	738.24	603.9
SOLARINDS	14462.0	14551.0	14360.0	14471.0	123437	0.03	24.27	15518.9	11951.34
GRSE	2455.0	2508.0	2423.1	2492.8	754649	-0.09	33.73	2728.48	1937.53
DRONACHRYA	79.79	79.79	77.31	78.2	19000	-0.15	37.73	85.35	95.41
HAL	4470.1	4519.0	4401.0	4498.0	1431472	-0.19	29.67	4809.27	4314.33
BEL	390.0	390.75	378.0	388.25	25307639	-0.26	37.66	407.79	317.44
LMW	15185.0	15238.0	14877.0	15137.0	4106	-0.33	29.71	16189.5	16140.75
ASTRAMICRO	950.0	972.4	944.9	960.2	200539	-0.33	35.64	1006.87	833.5
KRISHNADEF	809.2	810.0	797.5	806.3	24250	-0.36	33.2	860.7	742.88
NIBE	1790.0	1790.05	1725.25	1746.0	11158	-0.54	60.48	1653.46	1516.88
PREMEXPLN	457.0	475.2	455.0	459.05	346373	-1.21	23.0	530.57	468.32
MARINE	181.05	185.93	180.01	182.63	115372	-1.24	29.06	198.01	213.11
TANEJAERO	435.1	439.0	435.1	437.95	9813	-1.3	45.48	471.38	383.72
TECHERA	201.0	207.9	200.9	207.9	16000	-1.63	50.94	206.34	-
ROSSELLIND	68.47	68.47	65.67	66.05	22026	-1.87	37.72	70.11	73.48
APOLLO	181.45	181.64	173.6	177.77	9293086	-2.02	46.21	182.39	131.63
MAZDOCK	2695.5	2767.0	2645.0	2720.4	4587434	-2.49	23.11	3085.55	2595.18
PARAS	699.4	700.9	660.7	674.0	1262857	-4.36	30.85	812.25	597.82
AXISCADES	1252.0	1290.0	1236.4	1237.7	169322	-4.89	38.6	1390.7	836.07
SUNITATOOL	766.0	766.0	727.7	727.7	10625	-5.0	37.46	802.45	746.76
ZENTEC	1606.2	1606.2	1606.2	1606.2	64039	-5.0	24.5	1864.76	1782.11
TEMBO	0.0	516.0	501.55	501.55	6235	-7.6	52.39	492.15	578.82