Defence Professionals News & Analysis

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Top Gainers

Stock	Close	Prev	Change
SWANDEF	1087.85	1036.05	+5.0%
RELINFRA	165.85	157.96	+4.99%
AZAD	1696.7	1633.3	+3.88%
SUNITATOOL	909.95	877.35	+3.72%
WALCHANNAG	165.96	161.68	+2.65%

Top Losers

Stock	Close	Prev	Change
LOKESHMACH	153.19	161.21	-4.97%
ADANIENT	2255.0	2315.0	-2.59%
TEMBO	734.2	752.85	-2.48%
DYNAMATECH	8872.0	9051.0	-1.98%
LMW	15191.0	15477.0	-1.85%

Defense Business and Industry

Indonesia values India's submarine expertise for future defense plans, says visiting minister.

SHARE

27-Nov-25

India and Indonesia reaffirmed their commitment to enhancing bilateral defense cooperation during the third India-Indonesia Defence Ministers Dialogue held on November 27, 2025, in New Delhi, co-chaired by India's Defence Minister Rajnath Singh and Indonesia's Defence Minister Sjafrie Sjamsoeddin. The discussions underscored the importance of a free and stable Indo-Pacific region and highlighted Indonesia's recognition of India's expertise in submarine development, particularly relating to the Scorpene-class program, which is significant for Indonesia's future defense planning. The dialogue followed President Prabowo Subianto's visit to India in January 2025 and reflected the growing momentum in bilateral defense ties under India's Act East policy. Key collaboration areas identified include maritime security, joint operational readiness, and the impending BrahMos cruise missile deal valued at approximately $450 million, which would represent a major boost for India's indigenous defense industry. Additionally, the ministers addressed broader multilateral cooperation frameworks and emphasized their shared commitment to peace initiatives in the region, including humanitarian efforts in Palestine. This evolving partnership reflects the enduring civilizational and maritime linkages between the two nations and strengthens their strategic cooperation on regional security.

Adani Defence acquires FSTC for Rs 820 crore, enhancing pilot training.

SHARE

27-Nov-25

Adani Defence Systems & Technologies Ltd (ADSTL), in collaboration with Prime Aero Services LLP, has secured a majority stake in Flight Simulation Technique Centre Pvt Ltd (FSTC) for Rs 820 crore, enhancing pilot training capabilities in India. FSTC, recognized as the largest independent flight training provider, operates multiple simulators and training aircraft, catering to both commercial and defence pilot training. This acquisition aligns with India's strategic growth in the aviation sector, particularly as airlines anticipate the need for over 1,500 new pilots due to expanding fleets. The initiative supports the government's focus on advanced training for armed forces, reinforcing India's commitment to developing a robust and secure defence ecosystem.

India Plans to Buy 200-400 R-37M Missiles for Su-30MKI.

SHARE

27-Nov-25

India is in advanced talks with Russia to procure 200-400 R-37M hypersonic air-to-air missiles to enhance the Indian Air Force's Su-30MKI fleet's beyond-visual-range strike capabilities. The R-37M, with a range exceeding 300 km and speeds up to Mach 6, is capable of targeting high-value aerial assets like AWACS and tanker aircraft, providing a critical edge against regional adversaries. Russia has offered the missile along with proposals for local production under India's "Make in India" initiative, potentially involving Hindustan Aeronautics Limited for integration and manufacturing. These discussions, led by senior defense officials, align with India's strategic aim to maintain air superiority amid growing threats from Pakistan and China. Radar

and avionics upgrades on Su-30MKI are necessary to fully utilize the missile's capabilities. The planned procurement is part of a broader defense modernization drive, including other key acquisitions approved in October 2025. President Putin's forthcoming visit to India is expected to expedite final deal formalities.

Safran ready to produce M88 engines in India if IAF orders 114 Rafales. SHARE

27-Nov-25

French aerospace giant Safran has signaled readiness to produce the M88 fighter jet engines powering India's Rafale fleet locally, contingent on India placing additional large Rafale orders. On November 25, 2025, Prime Minister Narendra Modi inaugurated Safran's largest Maintenance, Repair, and Overhaul (MRO) facility for CFM Leap engines in Hyderabad, alongside the groundbreaking ceremony for the first-ever MRO dedicated to the M88 engine in India. Safran CEO Olivier Andries stated that if the Indian Air Force approves an additional batch of 114 Rafales under the Make in India initiative, Safran would commit to establishing a full assembly line for the M88 engines and critical components in India. This move will significantly boost India's defense manufacturing autonomy and augment local sourcing to 500 million euros by 2030, with the MRO facility serving as a strategic maintenance hub for both India's Rafale and export customers. Furthermore, Safran has agreed to a full technology transfer to co-develop a next-generation clean-sheet engine for India's future AMCA fighter program, deepening Indo-French defense collaboration and reducing India's reliance on foreign engine imports. These developments underscore India's strategic emphasis on self-reliance in advanced fighter engine capabilities amid regional security dynamics.

India seeks five more S-400 squadrons from Russia after operational success. SHARE

27-Nov-25

India plans to acquire five additional S-400 Triumf air defense squadrons from Russia, driven by the system's operational success during the recent Indo-Pak conflict, notably Operation Sindoor in May 2025. The Russian-made S-400 proved decisive in intercepting over 500 Pakistani drones, missiles, and aircraft, significantly enhancing India's aerial defense network. Currently, India has a contract for five squadrons signed in 2018, of which three are deployed, with the remaining two expected by 2026-27 after delays attributed to Russia's military commitments in Ukraine. The Indian Defence Ministry has approved a Rs 10,000 crore procurement for additional missiles and emphasized a comprehensive annual maintenance contract with Russia planning an MRO facility in India. Prime Minister Modi is set to discuss this expansion along with broader defense cooperation during his December 2025 summit with President Putin, reinforcing India's strategic defense posture amid a complex security environment on its western and northern fronts. This move underscores deepening India-Russia defense ties and complements India's ongoing indigenous air defense development initiatives.

Indrajaal launches India's first anti-drone vehicle to enhance border security and protect lives. SHARE

27-Nov-25

Indrajaal Drone Defence has launched India's first Anti-Drone Patrol Vehicle (ADPV), the Indrajaal Ranger, a fully mobile, AI-enabled counter-drone system aimed at bolstering national security amid rising drone-related threats. Recent incidents, including cross-border drone trafficking linked to the ISI and the Border Security Force's interception of 255 Pakistani drones this year, underscore the urgent need for an effective solution to combat illegal drone activities that facilitate weapons and drug smuggling. The ADPV is designed for real-time detection, tracking, and neutralization of drones, enhancing India's border security and potentially saving countless lives by preventing the infiltration of illicit materials into urban areas. This development reflects India's commitment to strengthening its defense capabilities in response to evolving security challenges.

Analog Devices launches GaN amplifier enhancing electronic warfare capabilities. SHARE

27-Nov-25

Analog Devices has launched the ADPA1112 gallium nitride (GaN) power amplifier, designed for electronic warfare applications and testing systems, operating within a frequency range of 1 GHz to 22 GHz. This advanced amplifier delivers a saturated output power of 42 dBm between 8 GHz and 16 GHz, featuring a power gain of 14 dB and 25% power added efficiency. It supports a supply voltage of 28 V and operates effectively in a temperature range from -40C to +85C. The introduction of the ADPA1112 enhances capabilities in mission-focused subsystems for electronic warfare, reflecting a significant advancement

in military technology that can bolster defense strategies and operational readiness.

Apollo Micro Systems boosts capital by converting warrants into equity.

27-Nov-25

Apollo Micro Systems has significantly boosted its capital base by converting 1.21 crore warrants into equity shares at a conversion price of Rs 114 each, raising its paid-up capital to Rs 35.43 crore. This move follows the approval of a larger preferential issue comprising 3.80 crore warrants, of which 2.08 crore have been converted so far. The allotment involved six allottees, including promoter group members and directors, and the new shares hold equal rights in dividends and voting, causing a 3.43% dilution in equity. Alongside this capital raise, Apollo Micro Systems secured two important orders worth Rs 27.37 crore from the Defence Research and Development Organisation (DRDO) and a private firm, further reinforcing its position in the defense sector. The stock has shown impressive growth, with returns exceeding 980% over three years and a notable price rally of 147% in 2025 alone, underpinned by strong earnings and strategic order wins. The capital raised through the preferential issue and warrant conversion is being primarily utilized for working capital, research and development, and corporate purposes, confirming the company's focus on innovation and high-technology growth. The company's total assets also rose by 35.9% year-over-year to Rs 1,299.5 crore. Apollo Micro Systems continues to demonstrate strong momentum amid a competitive defense market landscape.

PM Modi launches Skyroot's Infinity Campus and Vikram-I rocket, highlighting India's space advancements.

27-Nov-25

Prime Minister Narendra Modi on November 27, 2025, virtually inaugurated the Infinity Campus of Skyroot Aerospace in Hyderabad, marking a major milestone for India's private space sector. Alongside this, he unveiled Skyroot's first orbital rocket, Vikram-I, capable of launching satellites into orbit. The Infinity Campus is a state-of-the-art facility spanning nearly 200,000 square feet, equipped for the design, development, integration, and testing of multiple launch vehicles, with the capacity to build one orbital rocket per month. PM Modi highlighted the historic space sector reforms that have opened doors for private players, driving innovation and entrepreneurship fueled by India's youth power. He credited these advancements to government support and regulatory frameworks that have nurtured over 300 space startups, positioning India at the forefront of global space technology. Skyroot's success exemplifies India's growing capabilities and self-reliance in space, reinforcing the nation's confidence on the global stage.

Paras Defence, DRDO sign deal for indigenous T-90 tank night vision systems.

27-Nov-25

Paras Defence and the Defence Research and Development Organisation (DRDO) signed a significant licensing agreement on November 25, 2025, for the transfer of technology of the Driver Night Sight (DNS) system used in the Indian Army's T-90 main battle tanks. This deal allows Paras Defence to manufacture the DNS system indigenously, enhancing the operational capabilities of the T-90 tanks by enabling effective navigation and targeting in low-light and night-time conditions. The DNS system utilizes advanced optronic and thermal imaging technology, which significantly boosts the tanks' all-weather combat readiness and situational awareness. This collaboration underscores the commitment to Atmanirbhar Bharat by reducing dependency on imported defence technologies and strengthening India's defence manufacturing ecosystem. Paras Defence's growing portfolio in electro-optics and defence electronics positions it as a vital player in India's indigenous defence production efforts. The technology transfer is expected to contribute to the modernization of India's armoured forces, especially along crucial borders, bolstering strategic autonomy and self-reliance in defence technology. Earlier in November 2025, Paras Defence also secured a Rs 71.68 crore contract from DRDO for submarine optronic periscopes, signaling expanding capabilities in defence manufacturing. This partnership reflects robust synergy between the public and private sectors to advance India's defence technology base.

IAF considers Su-57 acquisition, aims for Kinzhal missile integration.

27-Nov-25

The Indian Air Force (IAF) is reportedly actively considering the acquisition of Russia's Su-57 fifth-generation stealth fighter jets, aiming to procure around 63 aircraft to form three squadrons, with deliveries potentially starting by 2028. This move is driven by a strategic imperative to counter evolving regional threats, notably from China's stealth aircraft and Pakistan's enhanced aerial capabilities, while bridging

the gap until India's indigenous Advanced Medium Combat Aircraft (AMCA) matures post-2035. Russia's offer is particularly notable for proposing integration of the Kinzhal hypersonic air-launched ballistic missile (ALBM) on the Su-57, providing India with unprecedented deep-strike capabilities against high-value, well-defended targets from a standoff distance. Technology transfer and local production at HAL Nashik are key elements of the deal, aligning with India's defense self-reliance goals. This potential acquisition signals a significant strengthening of India-Russia defense ties and a recalibration of regional air power dynamics. Key developments are expected around Russian President Vladimir Putin's visit to India in early December 2025.

Indian Army Uses Low-Cost Barriers to Counter Drone Threats. SHARE

27-Nov-25

The Indian Army has initiated the deployment of low-tech physical barriers, termed "anti-drone cages," to protect military helicopters and aircraft from drone threats along its western frontiers. This shift follows a recent drone attack on the Jammu Air Force Station, underscoring vulnerabilities in aircraft parking protocols. Constructed from standardised scaffolding and nylon netting, these enclosures boast a 97 percent interception rate against modified commercial drones. Cost-effective and operationally efficient, with each unit priced at approximately 8 lakh, this strategy reflects a broader trend in military adaptations to counter the evolving dynamics of drone warfare, ensuring the safeguarding of valuable aerial assets against inexpensive, yet effective, aerial threats.

UK's BAE and French Naval Group vie to develop India's INS Vishal supercarrier. SHARE

27-Nov-25

Major European defense contractors, BAE Systems from the UK and French Naval Group, are competing to co-develop India's upcoming 65,000-ton aircraft carrier, INS Vishal, as part of India's strategic aim to operationalize a three-carrier strike group by 2035. The Indian Navy is advancing from the current IAC-I (INS Vikrant) through the IAC-II, with the roadmap emphasizing nuclear propulsion and modern launch technologies for IAC-III. The British proposal highlights a focus on Electromagnetic Aircraft Launch Systems (EMALS) and interoperability with F-35B jets, while France offers expertise in nuclear propulsion, potentially leading to a collaborative hybrid solution. This development underscores India's commitment to enhancing its naval capabilities amid evolving regional security dynamics.

Rheinmetall wins NATO contract for HERO munitions, enhancing precision strike capabilities. SHARE

27-Nov-25

Rheinmetall, a prominent German defense manufacturer, has secured a significant contract with an unnamed NATO customer for the HERO loitering munitions, valued in the low three-digit million euro range. This contract, reflecting the increasing importance of loitering munitions in modern warfare, emphasizes Europe's commitment to enhancing precision strike capabilities within NATO. Scheduled for delivery from early 2026, the HERO series, which includes variants for various mission profiles, marks a strategic advancement in NATO's operational doctrine. Furthermore, this development aligns with India's interests, as Rheinmetall's collaborative efforts with Indian firms on strategic ammunition indicate a strengthening of defense ties and supply chain security between Europe and India amidst the evolving geopolitical landscape.

Poland chooses Saab A26 for strategic submarine upgrade amid regional threats. SHARE

27-Nov-25

Poland has officially selected Sweden's Saab A26 submarine design to modernize its naval fleet under the "Orka" program, aimed at replacing aging Soviet-era Kilo-class submarines with three advanced vessels tailored for Baltic Sea operations, with deliveries expected to commence by 2030. This multi-billion-dollar procurement is strategic in enhancing Poland's underwater deterrence amid rising regional threats, particularly from Russia, and supports the broader military modernization efforts aligned with NATO interoperability. The agreement will include technology transfer and industrial partnerships with Poland's state-owned PGZ defense group, reflecting a commitment to bolster the national defense industry while utilizing EU loan programs for financing. The first submarine will replace the outdated ORP Orzeł, significantly enhancing Poland's maritime security in a geopolitically tense Eastern Europe.

Boeing to deliver 96 Apache helicopters to Poland under $4.7 billion deal. SHARE

27-Nov-25

Boeing has announced a significant contract with the U.S. Army to produce AH-64E Apache attack helicopters for international customers, including a landmark order of 96 helicopters for the Polish Armed Forces, valued at approximately $4.7 billion. This contract marks the largest order of Apache aircraft outside the U.S., with deliveries set to commence in 2028. The Polish military is currently enhancing its operational capabilities by training pilots and maintainers, reflecting a growing defense collaboration with the U.S. Additionally, Boeing has recently supplied new Apache aircraft to several international forces, including the Indian Army, underscoring the strategic importance of these partnerships in strengthening defense ties and military readiness.

Geopolitics and Security Alliances

INS Vikrant's arrival in Colombo strengthens India-Sri Lanka maritime ties. SHARE

27-Nov-25

The Indian Navy's indigenous aircraft carrier INS Vikrant arrived at the Port of Colombo, marking a significant moment in maritime diplomacy as it participates in the International Fleet Review 2025, hosted by the Sri Lanka Navy to celebrate its 75th anniversary. This visit reinforces the long-standing goodwill between India and Sri Lanka, showcasing their mutual trust and cooperation. Commissioned in 2022, INS Vikrant symbolizes India's growing maritime capabilities in the Indian Ocean region, underscoring the nation's strategic interests and commitment to regional stability. The event also highlights Colombo's ambition to enhance its role in maritime diplomacy, furthering regional partnerships.

Navy official highlights concerns over Pakistan's arms and China's naval expansion. SHARE

27-Nov-25

Vice-Admiral K Swaminathan, head of the Western Naval Command, expressed significant concerns regarding Pakistan's post-Operation Sindoor military procurement and China's growing naval capabilities. He noted that following the operation, which targeted terror hubs in Pakistan, the country has been aggressively seeking arms worldwide, disregarding its economic challenges. The Vice-Admiral emphasized that China's navy has now become the largest globally, highlighting its expanding presence in the Indian Ocean Region with a fleet that includes warships and research vessels. He pointed out a worrying overt collusion between Pakistan and China during recent military activities and mentioned Turkey's emerging role as a supporter of Pakistan. Operation Sindoor, he argued, marked a new paradigm in India's military response, demonstrating the effective synergy of all three armed forces and sending a clear message that India would no longer be deterred by nuclear threats. The operation showcased India's multi-domain operational capabilities, suggesting a shift in the regional security dynamics and a commitment to a decisive military posture in face of provocation.

Indonesia and India advance BrahMos missile deal during minister's visit. SHARE

27-Nov-25

India and Indonesia are advancing negotiations for a prospective deal on the BrahMos supersonic cruise missile during a visit by Indonesian Defence Minister Sjafrie Sjamsoeddin. This initiative, recognized for its effectiveness in conflicts, is supported by a positive outlook from Russia. The deal aligns with both nations' goals to enhance defense ties, particularly in the Indian Ocean Region, and reflects Indonesia's interest in strengthening domestic defense manufacturing capabilities. India's role as a potential Maintenance, Repair, and Overhaul (MRO) hub for Indonesia's Air Force and Navy further underscores the strategic partnership established during the January summit between Prime Minister Narendra Modi and President Prabowo Subianto.

India backs peace efforts in Russia-Ukraine conflict, stresses dialogue. SHARE

27-Nov-25

India continues to advocate for a peaceful resolution to the ongoing Russia-Ukraine conflict, emphasizing the importance of dialogue and diplomatic engagement. Ministry of External Affairs (MEA) spokesperson Randhir Jaiswal reiterated India's longstanding position during a recent media briefing, highlighting Prime Minister Narendra Modi's assertion that "this is not an era of war." As discussions around a new peace plan—a collaborative effort involving input from the US, Russia, and Ukraine—evolve, India is closely monitoring developments and remains supportive of initiatives

aimed at achieving lasting peace. Despite optimistic remarks from US officials about nearing an agreement, significant hurdles remain, particularly concerning Ukraine's territorial integrity, demilitarization, and NATO membership. These contentious issues underscore the complexities of the negotiations, as Ukraine's leadership grapples with the political sensitivities of potential concessions. India's balanced approach to the conflict reflects its commitment to multilateral diplomacy and highlights the urgent need for a resolution that mitigates the humanitarian and economic toll on both nations and the broader region.

India-Canada uranium deal boosts bilateral ties and nuclear cooperation. SHARE

27-Nov-25

India and Canada are reportedly close to finalizing a significant uranium export agreement valued at approximately $2.8 billion, which would enhance civil nuclear cooperation between the two nations over a ten-year period, with uranium supplied by Cameco Corporation. This deal was a focal point during discussions between Indian Prime Minister Narendra Modi and Canadian Prime Minister Mark Carney on the sidelines of the G20 summit in Johannesburg, where they also agreed to restart negotiations for a Comprehensive Economic Partnership Agreement (CEPA) aimed at doubling bilateral trade to $50 billion by 2030. In addition to this, the Indian Ministry of External Affairs addressed Bangladesh's extradition request concerning former Prime Minister Sheikh Hasina, emphasizing India's commitment to the welfare of the Bangladeshi populace. These developments underscore India's strategic efforts to strengthen its international partnerships, particularly in energy security and economic collaboration, amid a complex geopolitical landscape.

MEA states Pakistan lacks moral authority to criticize India's actions. SHARE

27-Nov-25

India's Ministry of External Affairs (MEA) has strongly rebuffed Pakistan's criticism regarding the recent flag hoisting at the Ram Janmabhoomi Temple in Ayodhya, labeling Pakistan as a nation with a "deeply stained record of bigotry, repression, and systemic mistreatment of its minorities." The MEA spokesperson, Randhir Jaiswal, emphasized that Pakistan lacks the moral authority to comment on India's internal affairs and urged Islamabad to address its own human rights issues. The flag hoisting event, which signifies the completion of the temple's construction, was framed as a pivotal moment for India's cultural identity amid ongoing communal tensions. Concurrently, India has also raised concerns over the arbitrary detention of an Indian citizen by Chinese authorities, reaffirming Arunachal Pradesh's status as an integral part of India. These developments underscore India's commitment to asserting its sovereignty and cultural heritage, while reflecting broader geopolitical tensions in South Asia that intertwine historical grievances and minority rights. The government's responses serve to counter external critiques and position India firmly on the global stage as a nation focused on national unity and cultural restoration under Prime Minister Modi's leadership.

Maduro defies U.S. military presence as tensions rise in Caribbean. SHARE

27-Nov-25

On November 25, 2025, Venezuelan President Nicolás Maduro showcased defiance against heightened US military presence in the Caribbean, brandishing the sword of independence hero Simón Bolívar during a rally. This display comes as the US, under the Trump administration, increases its naval assets in the region to combat drug trafficking linked to Maduro's government, which it accuses of supporting criminal networks. Concurrently, Defense Secretary Pete Hegseth met with regional leaders to bolster defense partnerships, emphasizing US commitment to security amidst rising tensions. This situation underscores the strategic importance of the Caribbean and reflects ongoing geopolitical rivalries, with significant implications for global stability and security, particularly for Indian interests in the Western Hemisphere.

Indian Army Chief Highlights Global Instability and Need for Enhanced Defense Strategies SHARE

27-Nov-25

At the Chanakya Defence Dialogue 2025, Indian Army Chief General Upendra Dwivedi emphasized the alarming decline of long-standing global peace and the emergence of a fractured international order characterized by competing power blocs and disruptive technologies. He articulated concerns over the increasing instability affecting regions from Europe to West Asia and the Indo-Pacific, highlighting the need for nations to reassess their national security doctrines in this evolving geopolitical landscape. This warning underscores the imperative for India to bolster its defense strategies and maintain readiness in anticipation of potential conflicts, illustrating the

broader significance of adapting to new realities in global security dynamics.

Pentagon considers adding Alibaba, Baidu, BYD to military-linked firms list.

27-Nov-25

The Pentagon is considering adding Alibaba, Baidu, and BYD to its list of companies linked to the Chinese military, as stated by Deputy Defense Secretary Stephen Feinberg in a letter to lawmakers. This potential inclusion, alongside five other companies, raises concerns about the reputations of these firms and the risks for U.S. entities engaging with them. While Alibaba has denied any military affiliations, asserting it does not participate in U.S. military procurement, the implications of being on the 1260H list signal heightened scrutiny of Chinese companies operating internationally. The broader significance lies in the increasing tension between the U.S. and China, reflecting ongoing geopolitical competition and the protective measures being adopted by the U.S. against perceived threats to national security.

Nepal introduces Rs 100 note with map including disputed territories.

27-Nov-25

Nepal's central bank on November 27, 2025, introduced a new Rs 100 banknote featuring a revised national map that includes the disputed territories of Kalapani, Lipulekh, and Limpiyadhura—areas controlled by India but claimed by Nepal under the 1816 Treaty of Sugauli. This move revives the 2020 border dispute when Nepal endorsed the updated map through its parliament under Prime Minister K.P. Sharma Oli's government. India has consistently rejected Nepal's claims, describing the map revision as a "unilateral act" and "artificial enlargement" of territorial claims, maintaining that these regions belong within its borders. The Rs 100 note uniquely bears this map, along with icons like Mount Everest, Nepal's national flower rhododendron, and the Ashoka Pillar. The issuance underscores Kathmandu's intent to assert its territorial claim amid ongoing tensions with New Delhi and adds complexity to India-Nepal border relations across an over 1,850 km shared frontier spanning five Indian states.

Imran Khan's health confirmed as good by Rawalpindi jail officials amidst rising rumors.

27-Nov-25

Imran Khan's health has been confirmed as good by the Rawalpindi jail authorities, following widespread speculation and rumours about his well-being while in custody. The Adiala Jail administration dismissed claims of any deterioration in his health or plans to transfer him, stating that the former Pakistan Prime Minister is receiving full medical attention and remains in good health. This update comes amid protests by his family and supporters outside the jail, who have been denied access for several weeks, leading to heightened political tensions. Authorities have insisted that Khan is being treated fairly and is not facing any unusual restrictions, despite ongoing concerns raised by his party and international observers. The situation remains sensitive, with the PTI demanding transparency and access for family and legal representatives.

President Murmu emphasizes Odisha's role in progress and nation-building during assembly address.

27-Nov-25

In her address to the Odisha Legislative Assembly on November 27, 2025, President Droupadi Murmu reflected on her personal connections to the assembly, emphasizing Odisha's significant role in India's freedom struggle and nation-building. She highlighted the state's progressive initiatives in agriculture, education, and the empowerment of tribal and marginalized communities, praising the government's efforts towards industrialization. The President underscored the historical tradition of women's representation in the assembly and called for a collective commitment to realizing the people's aspirations, particularly as Odisha approaches the centenary of its formation in 2036. By fostering collaboration among stakeholders, she expressed confidence that Odisha could contribute to India's goal of becoming a developed nation by 2047, reinforcing a spirit of 'Nation First' among all representatives.

India and Morocco strengthen ties through extensive talks in Rabat.

27-Nov-25

India and Morocco engaged in comprehensive discussions during the visit of Neena Malhotra, the Secretary (South) in the Ministry of External Affairs, aimed at reinforcing bilateral ties across various sectors including political dialogue, trade, and defense cooperation. Key meetings addressed collaboration in renewable energy, sustainable mining, and cultural exchanges, particularly in anticipation of commemorating the 70th anniversary of diplomatic relations in 2026-27. The visit underscored the robust

partnership between the two nations, with over 40 bilateral agreements in place, and a mutual commitment to enhancing cooperation in areas like pharmaceuticals, automobiles, and food security. This strategic dialogue reflects India's growing influence in North Africa and its dedication to fostering international partnerships based on shared values and mutual interests.

India and Slovenia enhance ties in trade, technology, and tourism. SHARE

27-Nov-25

India and Slovenia are strengthening their bilateral relations through a renewed focus on trade, technology, and tourism, highlighted during recent discussions in New Delhi. Secretary (West) Sibi George and a Slovenian delegation led by Peter Japelj explored opportunities for cooperation under the 3Ts framework, emphasizing sustainable practices and digital transformation. The countries reviewed their evolving trade relations, with an eye on joint initiatives in sectors such as agriculture, pharmaceuticals, and healthcare, particularly Ayurveda. Both nations expressed optimism regarding the India-European Union Free Trade Agreement, which promises to enhance market access and stimulate innovation, thereby solidifying their economic partnership in the European landscape.

IMF Forecasts India's Growth Resilient at 6.6% Amid Global Challenges SHARE

27-Nov-25

The International Monetary Fund (IMF) projects India's GDP growth to remain resilient at 6.6% in FY2025-26, driven by strong domestic demand and infrastructure investment, despite potential global trade fragmentation and geopolitical tensions. The report emphasizes India's robust economic performance, marked by improved financial stability and effective fiscal management, while noting the importance of continued structural reforms to enhance productivity and labor market flexibility. The IMF commends the government's focus on inclusive growth and prudent fiscal measures, urging careful monitoring of fiscal impacts from tax reforms. Overall, India's macroeconomic fundamentals appear strong, positioning the country favorably for sustained growth amid global challenges.

India resumes full visa processing for Chinese tourists, enhancing bilateral ties. SHARE

27-Nov-25

India's Ministry of External Affairs has resumed full visa processing for Chinese tourists and business visitors, marking a significant thaw in bilateral relations following tensions since the 2020 Galwan Valley clashes. This move, part of a series of people-centric confidence-building measures, includes the resumption of direct commercial flights and the revival of the Kailash Manasarovar Yatra pilgrimage. With tourist visas officially reinstated, a boost to India's hospitality and tourism sectors is anticipated, given the historical contribution of Chinese tourists. Additionally, China's new K visa category aims to promote talent flow, enhancing technological collaboration between the two nations, reflecting a strategic effort by India to normalize ties while addressing security concerns.

Military Operations

Indian Navy's demonstration paves way for integrated theater command. SHARE

27-Nov-25

The Indian Navy is set to showcase its maritime capabilities with a grand demonstration at Shangumugham beach on December 3, just ahead of Navy Day on December 4. This event will include an impressive display of various warships and advanced naval assets, featuring India's indigenously built aircraft carrier, INS Vikrant, alongside aerobatic maneuvers and simulated counter-terror operations. The demonstration is part of the preparations for establishing an integrated theatre command in Thiruvananthapuram, which will unify the operations of the Navy, Army, and Air Force to enhance defense preparedness in the strategically significant Indian Ocean Region. The upcoming integrated command will facilitate coordinated responses to multi-domain threats, reinforcing India's maritime strength and self-reliance. The event underscores the evolution of India's national security strategy, emphasizing jointness among the armed forces and demonstrating the Navy's readiness to act as a "Preferred Security Partner" in regional maritime security initiatives.

IAF showcases capabilities in bilateral air exercise Garuda 2025 with France. SHARE

27-Nov-25

The Indian Air Force (IAF) is currently engaged in the bilateral air exercise Garuda 2025 with the French Air and Space Force, taking place at Mont-de-Marsan, France, from November 16 to 27. The exercise emphasizes enhancing interoperability through a variety of mission profiles, including air-to-air engagements and coordinated strike missions, showcasing the operational capabilities of the IAF's Su-30MKI fighters alongside French multirole aircraft. This collaboration reinforces the longstanding strategic partnership between India and France, which is underpinned by mutual defense cooperation and shared security interests, particularly in the Indo-Pacific region. Such exercises not only improve tactical proficiency but also facilitate professional exchanges, further solidifying the commitment to collective security and operational readiness in complex environments.

Shooting near White House injures several, including two National Guard members. SHARE

27-Nov-25

A shooting incident near the White House has left several individuals injured, including two National Guard members, who are reportedly in critical condition. The Metropolitan Police Department responded swiftly, securing the area and urging the public to avoid the vicinity as investigations unfolded. The assailant, who was also injured, has been taken into custody, though details regarding their identity and motive remain unclear. President Donald Trump expressed his concern for the wounded guardsmen and condemned the attack, emphasizing the ongoing presence of National Guard troops in the capital as part of an anti-crime initiative. The incident has heightened security in Washington, prompting a strong law enforcement presence while federal agencies assist the local police in the investigation.

Terrorism and Counterterrorism

Ex-Army associate of Wangchuk arrested after Leh protests, raising concerns. SHARE

27-Nov-25

Ladakh Police have arrested former Army man Tsering Stanba, a close associate of climate activist Sonam Wangchuk, nearly two months after violent clashes during a protest for statehood and Sixth Schedule status in Leh. The protests, which resulted in civilian casualties, have led to increased scrutiny of civil society members by authorities. Stanba, who had participated in a hunger strike alongside Wangchuk, is accused of being deeply involved in the agitation. His family asserts his innocence, describing him as a patriot. The arrest has sparked allegations of harassment from local leaders, highlighting tensions between the government and civil society amidst ongoing negotiations for regional autonomy.

Three militants arrested for threatening bomb attack on Manipur's Sangai festival. SHARE

27-Nov-25

Security forces in Manipur arrested three militants, including a woman, for allegedly threatening to bomb the Sangai tourism festival, which is ongoing from November 21 to November 30. The arrests were made during a joint operation by the Manipur Police and Assam Rifles, following a threat posted on social media. This development comes amid a backdrop of ongoing ethnic violence in the region, which has resulted in over 260 deaths and widespread displacement since May 2023. The situation underscores the persistent security challenges in Manipur, particularly regarding militant activities and communal tensions affecting civilian life and local events.

Cybersecurity and Information Warfare

IIT Kanpur to enhance Army cyber defense training through partnership. SHARE

27-Nov-25

The Indian Army's Central Command has partnered with IIT Kanpur's C3iHub to enhance its cybersecurity capabilities through a new Memorandum of Understanding. This initiative aims to provide structured training to Army personnel in advanced cyber defence strategies, focusing on emerging threats and incident response frameworks essential for securing military networks. The training modules, developed by C3iHub, will expose personnel to global best practices in cyber defence, thereby strengthening the Army's operational readiness in the digital domain. This collaboration represents a significant step towards integrating modern cyber skills within traditional warfare training frameworks, addressing the evolving

complexities of cyber threats in operationally sensitive regions.

Shai-Hulud v2 supply chain attack spreads to Maven, exposing thousands.

27-Nov-25

The Shai-Hulud v2 supply chain attack has expanded to the Maven ecosystem, compromising over 830 npm packages and embedding malicious components in the org.mvnpm:posthog-node:4.18.1 package. This iteration is more stealthy and destructive, allowing attackers to gain unauthorized access to developer accounts and publish trojanized packages, affecting over 28,000 repositories. By exploiting CI misconfigurations, the malware amplifies its impact, leveraging a single compromised account to spread rapidly. Experts warn that this attack underscores vulnerabilities in the software supply chain, emphasizing the need for enhanced security measures and best practices to safeguard developer environments against such evolving threats.

AI Tools Are Empowering State-Sponsored Cybercriminals, Raising Security Concerns.

27-Nov-25

A recent report by Anthropic detailed a sophisticated cyber-espionage scheme believed to be backed by the Chinese government, employing AI tools like Claude Code to automate hacking tasks. This operation highlights a troubling trend where generative AI is being exploited by state-sponsored hackers and criminal networks to enhance their cyber capabilities, creating a digital arms race. As AI models can quickly identify and exploit vulnerabilities, they pose a significant threat to cybersecurity, potentially granting criminals an upper hand. The dual-use nature of AI underscores the urgent need for robust defenses while raising concerns about the pace of AI development outstripping security measures, necessitating immediate and ongoing responses from businesses and government agencies alike.

DoT warns SIM card users about legal consequences of misuse.

27-Nov-25

The Department of Telecom (DoT) has issued a crucial advisory warning mobile subscribers about potential legal repercussions if their registered SIM cards are misused for illegal activities, such as fraud or impersonation. This advisory comes amid rising instances of cybercrime facilitated by SIM cards acquired through fraudulent means or borrowed from unwitting individuals. The DoT emphasizes the importance of vigilance regarding devices linked to one's identity and outlines strict legal penalties, including imprisonment and substantial fines, for tampering with telecom identifiers. To mitigate risks, users are encouraged to utilize the government's Sanchar Saathi portal to monitor active SIMs registered in their name and ensure their personal information remains secure amidst an evolving landscape of online threats.

Mil Personnel & Veterans

Supreme Court ruling emphasizes military unity over individual faith.

27-Nov-25

The Supreme Court of India recently upheld the dismissal of Lieutenant Samuel Kamalesan from the Indian Army for refusing to participate in regimental religious rituals, stating that his actions breached the essential military ethos. The Court characterized his refusal as a violation of discipline, describing him as "cantankerous" and a misfit within the armed forces. This case has sparked a broader discussion on the balance between personal faith and institutional discipline in a secular military environment, where participation in rituals is viewed as critical to building camaraderie and trust between officers and their troops. Veterans emphasize that the Indian Army's operational ethos is founded on mutual respect for diverse beliefs, with many officers routinely participating in rituals across faiths to foster unity and morale among soldiers. The implications of this ruling underscore the Army’s commitment to maintaining its traditions while ensuring cohesion and a sense of shared identity among its personnel, thereby reinforcing the importance of collective regimental pride and religious respect in military operations.

Gauhati High Court favors joint posting for Army Major due to child's care needs.

27-Nov-25

In a significant ruling, the Gauhati High Court directed reconsideration of an Indian Army Major's request for a joint posting with his wife, also an Army officer, due to their four-year-old son’s autism requiring specialized care. The court recognized the child's legal right to have both parents present for adequate caregiving, emphasizing that while the Army's posting policy does

not guarantee joint postings, the child's medical needs warrant a reevaluation of administrative decisions. This case underscores the importance of support for military families facing unique challenges and highlights the judiciary's role in advocating for the welfare of differently-abled children within the defense community.

Macron introduces voluntary military service for youth to bolster France's defenses against threats.

SHARE

27-Nov-25

French President Emmanuel Macron announced a new voluntary military service for citizens aged 18 and 19, commencing next year, aimed at strengthening France's defenses in light of perceived threats from Russia. This initiative includes a 10-month service period focused on domestic territories, not overseas operations. Macron's plan follows a significant increase in military spending, projecting 64 billion euros annually by 2027, doubling current expenditures. Concurrently, other European nations like Germany and Poland are also enhancing their military capabilities through similar voluntary service programs, underscoring a collective response to escalating security concerns amid heightened geopolitical tensions in Europe.

Miscellaneous

Indian Army boosts adventure tourism and community livelihoods in Sikkim.

SHARE

27-Nov-25

The Indian Army has bolstered community-led adventure tourism in Sikkim's Yumthang Valley by supplying essential high-altitude adventure equipment, including camping gear and safety tools, to local residents. This initiative aims to enhance sustainable livelihoods and responsible tourism by enabling locals to conduct structured adventure camps, welcoming around 20 to 25 tourists daily. The Army's support not only strengthens the local economy but also fosters community engagement and environmental stewardship in remote areas. This effort aligns with the Army's broader outreach programs, such as the Ranbhoomi Darshan initiative, which promotes border-area tourism and reinforces ties between the armed forces and local communities, ultimately enhancing resilience and self-reliance in challenging terrains.

President Murmu inaugurates Chanakya Defence Dialogue-2025, focusing on military transformation and national security.

SHARE

27-Nov-25

The inaugural session of the Chanakya Defence Dialogue-2025, attended by President Droupadi Murmu and Army Chief Gen Upendra Dwivedi, emphasized the transformative journey of the Indian Armed Forces in response to a rapidly evolving global order. Highlighting recent successes like Operation Sindoor, President Murmu underscored the military's role in national security and development, promoting the ethos of strategic autonomy alongside global responsibility. Gen Dwivedi outlined a three-phase transformation plan aimed at creating a future-ready force, referencing Prime Minister Modi's 5S approach (respect, dialogue, cooperation, prosperity, and security) as a guiding framework. He identified key springboards for this transformation, including self-reliance through indigenisation, accelerated innovation in advanced technologies, and military-civil fusion. This dialogue is positioned as a crucial platform for generating actionable insights to enhance India's military capabilities, ensuring preparedness against rising global conflicts, and reinforcing the vision of a Sashakt (empowered), Surakshit (secure), and Viksit (developed) Bharat by 2047.

President Murmu to attend Indian Navy Day celebrations on December 3.

SHARE

27-Nov-25

President Droupadi Murmu will serve as the chief guest at the Indian Navy Day celebrations on December 3 at Shangumugham beach, an event showcasing the Navy's operational capabilities. Navy Chief Admiral Dinesh Kumar Tripathi will host the celebrations, which include a full dress rehearsal on November 29 and December 1. Prior to the main event, a Naval Band Concert highlighted the musical talent of the Southern Naval Command's 55-member band, blending various genres from martial selections to patriotic music. This celebration underscores the Navy's commitment to enhancing maritime security and fostering national pride amidst growing regional maritime challenges.

Indian Army and YASHDA launch training for civil-military collaboration.

SHARE

27-Nov-25

The Shivneri Brigade of the Indian Army's Southern Command, in partnership with the Yashwantrao Chavan

Academy of Development Administration (YASHDA), has inaugurated the second edition of the Civil-Military Fusion Training Capsule. This initiative aims to enhance coordination between civil administration and military forces, crucial for addressing the challenges posed by an evolving security landscape. The program reflects the Indian Army's commitment to promoting collaboration with civilian entities, ensuring preparedness and efficiency in crisis management. Such efforts are vital for strengthening national security and fostering resilience in civil-military relations, ultimately contributing to a more cohesive response to contemporary threats.

India to Host 2030 Commonwealth Games, Showcasing Global Sports Infrastructure

SHARE

27-Nov-25

India has secured the hosting rights for the 2030 Commonwealth Games in Ahmedabad, a move hailed by External Affairs Minister S. Jaishankar as a reflection of Prime Minister Narendra Modi's commitment to world-class infrastructure and sporting excellence. The Games will showcase a compact planning model and a significant sports enclave anchored by the Narendra Modi Stadium, with a blend of elite competition and cultural heritage. This event, anticipated to boost urban infrastructure and community engagement, is positioned as a stepping stone for India’s future Olympic aspirations and signifies the country’s growing role in global sports diplomacy. The Commonwealth Games Association of India aims to enhance youth participation while reinforcing India's image as a capable host for major international competitions.

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Defence Sector Stocks

Stock	Open	High	Low	Close	Volume	Change	RSI14	SMA20	SMA200
SWANDEF	1087.85	1087.85	1087.85	1087.85	5907	5.0	100.0	711.9	112.06
RELINFRA	165.85	165.85	165.85	165.85	244731	4.99	35.45	180.13	275.55
AZAD	1640.0	1718.0	1639.8	1696.7	313269	3.88	55.72	1651.85	1565.99
SUNITATOOL	877.35	920.0	861.0	909.95	21750	3.72	65.57	821.1	779.96
WALCHANNAG	162.33	172.9	160.18	165.96	498560	2.65	49.49	164.36	192.76
MACPOWER	945.75	1002.0	944.0	961.65	37901	1.81	64.02	881.05	884.52
BDL	1496.0	1508.0	1486.7	1504.5	721854	1.14	47.78	1517.31	1537.68
GRSE	2771.0	2867.8	2755.9	2785.3	1752370	1.0	54.74	2730.36	2353.74
DATAPATTNS	2950.0	3023.6	2937.2	2965.6	406595	0.81	56.14	2880.74	2473.6
MTARTECH	2488.0	2561.1	2475.0	2486.8	324551	0.76	53.68	2539.39	1669.03
AVANTEL	154.8	158.39	154.0	154.57	1052212	0.57	37.93	161.43	145.78
MIDHANI	332.2	337.4	327.75	330.55	423830	0.5	28.45	363.34	361.77
LT	4071.0	4140.0	4059.6	4081.3	2225064	0.48	67.82	3989.25	3566.92
KRISHNADEF	785.0	800.05	785.0	788.8	33250	0.46	47.68	793.87	781.3
BHARATFORG	1435.0	1445.2	1428.9	1433.4	463627	0.15	68.22	1380.41	1203.97
PARAS	723.0	736.0	715.75	719.25	558801	0.09	51.2	713.69	669.5
ZENTEC	1406.9	1437.0	1401.1	1407.8	339612	0.07	50.55	1396.61	1546.09
ROSSELLIND	57.18	59.95	57.18	57.91	37648	0.07	37.95	60.0	66.32
MARINE	232.65	234.95	227.0	229.7	369715	-0.04	46.87	239.59	198.52
ASTRAMICRO	953.9	961.5	938.6	945.4	272773	-0.05	33.71	1009.67	940.4
COCHINSHIP	1680.0	1694.8	1670.4	1676.0	717426	-0.07	38.74	1727.32	1709.7
JYOTICNC	1041.75	1046.45	1030.0	1039.35	575255	-0.23	67.78	957.99	1019.34
GOODLUCK	1157.4	1164.9	1144.5	1154.5	74427	-0.25	44.84	1176.93	988.73
AXISCADES	1439.9	1464.0	1408.0	1424.7	24941	-0.27	42.47	1483.89	1198.45
CFF	625.0	630.0	612.0	619.9	15600	-0.34	41.04	651.77	580.08
BEL	415.3	417.3	412.0	413.05	5251173	-0.54	48.29	418.12	363.12
IDEAFORGE	468.4	480.95	464.3	465.6	168152	-0.6	44.88	473.4	470.96
PTC	161.44	161.56	159.71	160.07	526417	-0.61	35.44	164.65	171.15
SIKA	987.55	1009.65	962.3	981.0	15605	-0.66	24.44	1071.89	987.89
MAZDOCK	2703.5	2721.6	2666.1	2677.4	500827	-0.71	41.95	2729.99	2819.45
HAL	4535.0	4535.0	4461.0	4483.2	721812	-0.77	36.83	4667.95	4487.29
SOLARINDS	13527.0	13590.0	13290.0	13353.0	61893	-0.79	41.17	13703.8	13562.65
HBLPOWER	890.0	902.0	875.0	877.5	1459409	-0.79	40.08	968.45	666.92
CENTUM	2410.0	2431.9	2380.0	2390.8	5595	-0.93	41.89	2452.07	2171.33
TECHERA	242.0	245.95	238.2	239.4	12800	-0.95	43.41	257.76	193.81
RTNINDIA	44.21	45.12	43.21	43.79	1449904	-0.95	28.0	47.45	50.82
DRONACHRYA	56.72	56.89	56.21	56.21	13000	-1.2	40.01	58.44	72.75
PREMEXPLN	544.95	549.0	535.0	536.4	187754	-1.26	37.95	582.01	502.94
URAVIDEF	199.0	199.0	186.0	190.44	2341	-1.37	23.87	212.92	401.86
DCXINDIA	187.64	189.75	183.5	184.25	350276	-1.41	27.53	204.51	262.21
APOLLO	272.0	272.9	266.0	267.2	1388243	-1.51	42.4	274.58	199.55
HIGHENE	589.05	616.55	571.0	579.05	7356	-1.6	42.23	594.27	603.06
TANEJAERO	328.0	333.0	311.6	320.0	9863	-1.66	38.53	336.78	364.46
NIBE	1104.25	1120.0	1095.8	1096.8	2057	-1.68	38.85	1148.43	1357.25
BEML	1881.9	1899.1	1837.8	1843.6	219878	-1.68	31.33	1997.88	1891.86
LMW	15493.0	15493.0	15115.0	15191.0	1609	-1.85	45.94	15521.6	15614.73
DYNAMATECH	9140.0	9200.0	8852.5	8872.0	8849	-1.98	53.02	8951.87	7017.28
TEMBO	742.0	755.65	715.2	734.2	63560	-2.48	53.93	733.96	554.72
ADANIENT	2310.0	2320.5	2243.0	2255.0	1474038	-2.59	29.77	2415.39	2418.12
LOKESHMACH	161.0	168.0	152.1	153.19	187053	-4.97	29.04	177.41	186.47