



# Defence Professionals News & Analysis

June 23, 2025 | Day 174

## Top Gainers

Stock	Close	Prev	Change
IDEAFORGE	631.05	573.7	+10.0%
APOLLO	214.0	194.55	+10.0%
CFF	636.0	592.7	+7.31%
GRSE	3492.7	3287.6	+6.24%
KRISHNADEF	957.4	904.65	+5.83%

## Top Losers

Stock	Close	Prev	Change
LOKESHMACH	170.87	188.27	-9.24%
TEMBO	478.65	509.9	-6.13%
RTNINDIA	57.32	59.12	-3.04%
LT	3583.7	3662.0	-2.14%
HBLPOWER	566.3	578.4	-2.09%

## Defense Business and Industry

### IdeaForge wins Rs 137 crore drone contract from Indian Army



23-Jun-25

IdeaForge Technology recently secured a significant Rs 137 crore order from the Indian Army to supply hybrid mini unmanned aerial vehicles (UAVs), procured through the emergency route to rapidly enhance surveillance capabilities along sensitive borders. This procurement aligns with India's strategic emphasis on indigenization, notably prioritizing critical component sourcing from countries that do not share borders with India, thereby mitigating geopolitical risks. The UAVs, already proven in operational deployments, will substantially boost the Army's Intelligence, Surveillance, and Reconnaissance (ISR) capacity. Following this announcement, IdeaForge's shares surged by 10%, hitting the upper price band, reflecting strong investor confidence despite recent financial setbacks, including a net loss of Rs 26 crore for Q4 FY25. This order substantially improves IdeaForge's order book, which previously stood at Rs 13.6 crore, highlighting a pivotal moment for the company and signaling robust growth prospects within India's burgeoning defense technology sector. This development underscores the strategic focus on bolstering indigenous defense production capabilities to address evolving security challenges.

### Indian Army to Acquire Over 425,000 New Combat Carbines



23-Jun-25

The Indian Army is set to enhance its close-quarter combat capabilities with the procurement of over

425,000 5.56x45 mm carbines, designed by the Defence Research and Development Organisation (DRDO) and produced by Bharat Forge, which has emerged as the lowest bidder (L1) for this significant tender. This move marks a crucial step towards achieving self-reliance in defense manufacturing, emphasizing the government's push for "Atmanirbhar Bharat." The estimated value of the order is around Rs 2,000 crore, potentially making it the largest single order for carbines since the introduction of the INSAS rifles. The selection of Bharat Forge, through its subsidiary Kalyani Strategic Systems, indicates a strong public-private partnership in the defense sector, crucial for modernizing weaponry and replacing outdated 9 mm carbines. Additionally, Bharat Forge's stocks rose amidst a broader market downturn, reflecting investor confidence driven by rising geopolitical tensions and the company's anticipated growth in defense orders. The successful bid reinforces Bharat Forge's position as a reliable domestic defense manufacturer at a time when the Indian defense sector is evolving rapidly, demonstrating both a commitment to modernizing military capabilities and enhancing national security through indigenous production. This initiative not only meets immediate operational needs but also fosters a sustainable defense ecosystem, encouraging innovation and investment in India's defense industry.

### Indian Army increases firepower with two new Pinaka regiments



23-Jun-25

The Indian Army is enhancing its firepower by raising two additional regiments of the Pinaka multi-barrel rocket launcher (MBRL) system, expected to be operational by mid-2026. This expansion will increase the total number of Pinaka regiments to eight by the end of this year and potentially ten by 2026, reinforcing

capabilities along the northern border with China and the western border with Pakistan. Each regiment consists of three batteries, capable of launching 72 rockets in 44 seconds, thus significantly boosting the Army's deep strike capability. This strategic enhancement highlights India's commitment to maintaining a robust defense posture amid evolving regional security challenges.

## Solar Industries secures ₹158 crore defense contract from MoD. [SHARE](#)

23-Jun-25

Solar Industries has secured a significant contract worth ₹158 crore from the Ministry of Defence, adding to the growing list of Indian defense companies, including Bharat Forge and ideaForge, that are winning orders to support the country's defense procurement efforts. This development underscores the government's commitment to bolstering indigenous defense production and enhancing operational capabilities. By engaging with local firms, the Ministry is not only promoting self-reliance in defense manufacturing but also stimulating the domestic defense industry, fostering innovation, and creating job opportunities. Such initiatives are vital as India seeks to modernize its armed forces and reduce dependency on foreign suppliers.

## Bisleri Partners with Indian Army's Manekshaw Centre for Recycling [SHARE](#)

23-Jun-25

Bisleri International has signed a Letter of Association with the Indian Army's Manekshaw Centre in Delhi Cantonment to support its plastic recycling initiative, Bottles For Change. This partnership aims to collect used plastic from the Centre to facilitate recycling, reflecting a commitment to environmental sustainability. Angelo George, CEO of Bisleri, emphasized the honor of collaborating with the Army, highlighting a shared vision of national pride and ecological responsibility. This initiative not only supports the Army's sustainability efforts but also fosters a strong relationship between the defense sector and the corporate world, showcasing the importance of environmental stewardship in India's defense strategies.

## Putin announces increased production of hypersonic Oreshnik missile. [SHARE](#)

23-Jun-25

Russian President Vladimir Putin announced the increased production of the Oreshnik intermediate-

range hypersonic missile, citing its successful use in combat against Ukraine. He highlighted the missile's range of up to 5,500 km, making it capable of striking targets across Europe and the western U.S., while claiming its destructive power rivals that of nuclear arms. Despite skepticism from Western experts regarding its battlefield impact and operational status, Putin's remarks underscore a continued focus on enhancing Russia's military capabilities. This development may pose strategic challenges for India as it navigates its own defense posture amidst regional tensions and the evolving geopolitical landscape.

## Indian Army Orders 450 Nagastra-1R Drones for Precision Strikes [SHARE](#)

23-Jun-25

The Indian Army has placed an order for 450 Nagastra-1R loitering munitions, developed by Solar Industries, to enhance its precision-strike capabilities under the 'Make in India' initiative. These UAV-based drones, capable of GPS-enabled precision strikes with a margin of 2 meters, are designed for silent infantry operations and can operate in extreme conditions. With over 75% indigenous content, they significantly reduce reliance on foreign technology and offer cost savings. The Nagastra-1R's ability to reuse through a parachute recovery mechanism adds to its tactical advantage, solidifying India's push for self-reliance in defense capabilities and modernizing its military strategy.

## DRDO Unveils 6 KW GaN on SiC Power Amplifier for Radar Systems [SHARE](#)

23-Jun-25

The DRDO has developed a 6 KW Solid State Power Amplifier (SSPA) utilizing Gallium Nitride on Silicon Carbide (GaN on SiC) technology for next-generation radar systems, enhancing efficiency and reliability over traditional tube-based systems. This modular design enables scalability, redundancy, and operational flexibility, making it suitable for advanced military radar applications such as the Air and Missile Defence Radar (AMDR) systems used by the Indian Navy. The SSPA's superior thermal properties, lower maintenance needs, and high reliability position India as a leader in solid-state radar technology, significantly bolstering the nation's defense capabilities and ensuring enhanced national security through advanced surveillance and target tracking systems.

## IAF Prioritizes S-400 Over F-35A Due to Strategic Concerns [SHARE](#)

23-Jun-25

The Indian Air Force (IAF) is prioritizing the retention of its S-400 air defense systems over a potential U.S. offer for the F-35A stealth fighter, citing operational flexibility concerns and geopolitical implications, especially regarding its ties with Russia. Despite U.S. interests in facilitating F-35 sales to India, no formal offer has emerged, and the IAF is skeptical about U.S. preconditions that could limit its strategic capabilities. Additionally, the high lifecycle costs and maintenance challenges associated with the F-35 raise further doubts about its integration into India's defense strategy, emphasizing the importance of indigenous manufacturing and strategic autonomy in defense procurements.

## DRDO Enhances Heavy Weight Torpedoes with Nanomaterials and BLDC Motors [SHARE](#)

23-Jun-25

The Defence Research and Development Organisation (DRDO) of India is enhancing its Heavy Weight Torpedoes (HWT) by integrating advanced nanomaterials and a powerful 300 kW Brushless DC motor, improving efficiency and stealth in underwater warfare. This initiative aims to strengthen India's naval capabilities amid rising geopolitical tensions, particularly from regional adversaries like China and Pakistan. The innovative contra-rotating motor design enhances propulsion efficiency and maneuverability, while advanced materials ensure mechanical integrity and thermal management. This upgrade aligns with India's broader naval modernization efforts and seeks to position the Indian Navy's capabilities on par with global benchmarks, thereby bolstering national security in the Indo-Pacific region.

## States Compete to Host AMCA Production Facility in India [SHARE](#)

23-Jun-25

India's Advanced Medium Combat Aircraft (AMCA) program is at the center of a competitive bid among states—Bangalore, Nashik, Coimbatore, Lucknow, and Hyderabad—each vying to host its production facility. The AMCA, aimed at enhancing the Indian Air Force's capabilities, is pivotal for India's defense self-reliance under the Make in India initiative. States are emphasizing their unique advantages; for instance, Nashik benefits from existing infrastructure, while Bangalore leverages its aerospace ecosystem. The

decision will hinge on factors like cost, scalability, and strategic importance, making the AMCA's development a critical investment in India's defense future and economic growth.

## DRDO Chief: MoD Hasn't Funded Hypersonic Missile Development Yet [SHARE](#)

23-Jun-25

Dr. Samir V. Kamat, Chairman of DRDO, has confirmed that the Ministry of Defence has not yet funded India's hypersonic cruise missile development, despite achieving a significant milestone in scramjet propulsion tested for over 1,000 seconds. This advancement positions India among a select group capable of hypersonic technology, crucial for developing advanced cruise missiles that can outmaneuver detection systems. The lack of funding contrasts with the government's support for other hypersonic programs, underscoring challenges in defense acquisition and budget constraints. Without timely funding, India risks falling behind in hypersonic capabilities, vital for strategic deterrence amid regional security complexities.

## Indian Co. Unveils FWD-LM01 Loitering Munition at Paris Air Show [SHARE](#)

23-Jun-25

At the Paris Air Show, Flying Wedge Defence and Aerospace (FWDA) unveiled the FWD-LM01, a cutting-edge loitering munition that showcases India's advancements in defense technology. Weighing 6kg and capable of rapid deployment, the FWD-LM01 can loiter for 1.5 hours and deliver a 2kg payload with high precision. Its features include autonomous targeting, a range of 100km, and integration of EOIR sensors for enhanced real-time intelligence. This innovation underscores India's commitment to modernizing its defense capabilities, ensuring flexibility and effectiveness in tactical operations, thereby strengthening its strategic position in contemporary warfare.

## India Develops Conventional Agni-V Variant with 7.5-Tonne Warhead [SHARE](#)

23-Jun-25

India is advancing the development of a conventional variant of the Agni-V ICBM, featuring a 7.5-tonne warhead, marking a pivotal enhancement in its missile capabilities tailored for conventional warfare within a range of 2,000-2,500 km. This strategic move aligns with India's focus on high-impact precision strikes to

address regional security challenges, enabling effective targeting of fortified adversarial infrastructures. The conventional Agni-V will introduce two specialized warhead configurations: an airburst warhead for maximizing surface damage and a bunker buster for deep penetration strikes. This diversification reflects India's commitment to strengthening its deterrent posture beyond nuclear capabilities, reinforcing operational flexibility in the Indo-Pacific region.

## AVIC Highlights Pakistani Pilot in J-35, Signals Military Ties

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23-Jun-25

AVIC recently showcased a photo of a Pakistani pilot in a J-35 stealth fighter, highlighting potential military ties between China and Pakistan. This move suggests Pakistan's interest in acquiring the advanced aircraft, which could strengthen its air combat capabilities against India. The J-35's advanced features may give Pakistan a qualitative edge, intensifying the aerial arms race in the region. India is likely to respond by accelerating its fifth-generation fighter programs, while challenges remain regarding the J-35's export version and integration into Pakistan's existing military infrastructure. The situation underscores the ongoing strategic competition in South Asia, particularly concerning India's military modernization efforts.

## Avantel Limited Wins Rs. 11.06 Crore SDR Order from Mazagon Dock

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23-Jun-25

Avantel Limited has secured a significant purchase order worth Rs. 11.06 crores from Mazagon Dock Shipbuilders Limited for Software Defined Radio, as per the regulatory announcement made on June 21, 2025. The execution of this order is scheduled between April 2026 and August 2029 and includes a 5% performance bank guarantee, highlighting the order's domestic nature. This development showcases Avantel's growing role in the defense industry, reinforcing its capabilities in delivering high-value projects. Such advancements are crucial for bolstering India's defense manufacturing capabilities, aligning with the government's push for self-reliance in defense procurement and technology.

## DRDO Receives Export Clearance for SU-30 Aircrew Helmet

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23-Jun-25

The Defence Research and Development Organisation (DRDO) has achieved a significant milestone by securing export clearance for the Light Weight Integrated SU-30 Aircrew Helmet, aimed at enhancing

the safety and functionality of aircrew operating the SU-30 MKI fighter jets. This development aligns with India's ambition to bolster its defense exports under the Aatmanirbhar Bharat initiative, showcasing the country's growing capabilities in indigenous defense technology. The helmet includes advanced features for communication and situational awareness, enhancing operational efficiency. This progress not only strengthens India's defense sector but also positions it as a potential global defense export hub, reflecting a strategic move towards self-reliance in defense manufacturing.

## DRDO's Mach 10 Hypersonic Missile Trials to Wrap Up in 3 Years

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23-Jun-25

India's Defence Research and Development Organisation (DRDO) is set to conclude trials for its Mach 10 Long-Range Anti-Ship Missile (LRAShM) within three years, marking a significant advancement in its hypersonic missile capabilities. This missile, designed to counter China's growing naval presence in the Indian Ocean Region, boasts a range of over 1,500 kilometers and can strike targets within eight minutes. With its hypersonic glide technology and radio frequency seeker, the LRAShM enhances the Indian Armed Forces' strike capabilities, serving as a versatile asset for the Army, Navy, and Air Force. This program underscores India's commitment to fortifying its strategic deterrent posture in the face of evolving threats.

## Reliance-Dassault to Supply Made-in-India Falcon 2000 MRA Jets to Navy

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23-Jun-25

A joint venture between Reliance Infrastructure and Dassault Aviation plans to deliver the Falcon 2000 MRA, a specialized maritime aircraft manufactured in India, to the Indian Navy. This initiative aligns with the "Make in India" and "Aatmanirbhar Bharat" policies, enhancing indigenous defense capabilities and technological self-reliance. The Falcon 2000 MRA is equipped for extensive maritime operations, including anti-surface warfare and search and rescue, significantly bolstering the Navy's operational capacity. By localizing production, this collaboration not only strengthens India's defense industry but also contributes to job creation and integration into the global aviation supply chain, reinforcing India's strategic autonomy in the defense sector.



## HAL Advances IMRH and DBMRH Helicopter Projects Awaiting Approval

🕒 SHARE

23-Jun-25

Hindustan Aeronautics Limited (HAL) is independently advancing the Indian Multi-Role Helicopter (IMRH) and Deck-Based Multi-Role Helicopter (DBMRH) projects, pending government approval. These next-generation helicopters aim to replace aging Mi-17s and meet the Indian Navy's operational needs, with a total requirement of over 550 units. HAL's proactive measures include initiating development of critical components to expedite timelines, targeting the IMRH prototype's first flight by 2028. This initiative is pivotal for India's defense modernization and self-reliance, enhancing strategic autonomy amid regional tensions, while also marking a significant leap in indigenous defense manufacturing capabilities.

## DRDO Delegation Evaluates Eurodrone's Capabilities for India

🕒 SHARE

23-Jun-25

A high-level delegation from India's DRDO has inspected the Eurodrone at an Airbus facility, assessing its advanced unmanned capabilities to meet India's military needs, particularly the projected requirement for 97 MALE drones. The delegation was notably impressed by the Eurodrone's 2,300 kg payload and all-weather operational capabilities, which are crucial for surveillance in challenging environments like the LAC and the Indo-Pacific. India's observer status in the Eurodrone program allows it access to essential technical data, aiding domestic projects such as the Tapas-BH-201 and Archer-NG. However, challenges like project delays and rising costs will impact India's strategic decision on whether to invest in foreign systems or focus on indigenous development.

## AMCA Prototype Progressing with Wind Tunnel Tests for 2029 Flight

🕒 SHARE

23-Jun-25

India's Advanced Medium Combat Aircraft (AMCA) project is making significant strides as the Aeronautical Development Agency has initiated a tender for detailed scale models to undergo crucial wind tunnel tests. These tests will refine the aircraft's stealth and aerodynamics, ensuring the first flight is on track for 2029. The AMCA, a fifth-generation multirole stealth fighter, incorporates advanced features like an internal weapons bay and radar-absorbent materials, supported by a budget of ₹15,000 crore for five prototypes. This rigorous validation process demonstrates India's

commitment to developing a world-class combat aircraft, enhancing its military aviation capabilities and readiness for modern air warfare.

## DRDO Fast-Tracks 600km Air-Launched Subsonic Missile Development

🕒 SHARE

23-Jun-25

India's Defence Research and Development Organisation (DRDO) is accelerating the development of a new air-launched subsonic cruise missile with a range of 500 to 600 kilometres, designed to enhance the Indian Air Force's precision strike capabilities. This missile, derived from the Indigenous Technology Cruise Missile (ITCM), aims to provide a cost-effective alternative to the BrahMos-NG, focusing on affordability and operational flexibility while maintaining stealth through low-altitude flight. Its integration with various IAF aircraft enhances strategic options, enabling deeper incursions into enemy territory while prioritizing pilot safety. This initiative underscores India's commitment to self-reliance in defense technologies and diversifying its military arsenal.

## Defense Policy and Budgeting

### Procurement Speed, Not Budget, is Key for India's Defense

🕒 SHARE

23-Jun-25

Defence Secretary Rajesh Kumar Singh emphasized that while calls to double India's defense budget to 4% of GDP arise, the primary constraint lies in the speed of procurement rather than budgetary limitations. He noted that this year saw unprecedented contract signings worth ₹2 lakh crore, signaling a significant improvement in capital outlay utilization. Singh assured that resource constraints would not hinder emergency procurements and highlighted the need for expedited procurement processes to enhance the military's operational capabilities. With India's defense spending still relatively low compared to other major powers, the focus remains on improving expenditure efficiency while addressing strategic military needs against regional adversaries.

### Proposal for National Border Management Authority to Enhance Security

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23-Jun-25

The proposal for a National Border Management Authority (NBMA) by Rajya Sabha MP Ajeet Madhavarao Gochade aims to unify India's fragmented

border management, addressing complex challenges across its extensive land and maritime borders. The NBMA would streamline coordination among various forces, enhance infrastructure, and develop a cohesive border policy to tackle issues like illegal immigration and hybrid threats. Establishing a centralized command could optimize manpower and improve response strategies, particularly along the porous Indo-Bangladesh border and in coastal security. This initiative reflects a strategic move towards more efficient and integrated border security mechanisms in light of evolving geopolitical and security dynamics.

## Geopolitics and Security Alliances

### Blocking of Strait of Hormuz could disrupt India's energy imports. SHARE

23-Jun-25

The recent escalation in tensions between the U.S. and Iran, including U.S. airstrikes on Iranian nuclear sites, has raised concerns about potential disruptions in the Strait of Hormuz, a critical shipping lane through which a significant portion of global oil and LNG passes. Experts argue that any blockage could severely impact India's energy security, as around 39% of its oil imports transit this route. However, Indian Oil Minister Hardeep Singh Puri reassured that India has diversified its energy sources, now relying less on the Strait; approximately 2 million barrels of its 5.5 million daily imports still flow through it. While global oil prices have surged in response to the conflict, Puri highlighted that India has enough energy supplies for weeks and continues to receive oil from various routes, including from Russia and the U.S. Expert opinions suggest that immediate disruptions are unlikely, although volatility in prices remains a major concern rather than availability. The situation underscores India's proactive approach in diversifying its energy procurement strategies, which mitigates the risk of dependency on any single route amidst geopolitical uncertainties. Nevertheless, should Iran attempt to block the strait, significant price spikes could occur, adversely impacting India's economy and inflation rates. Overall, the Indian government appears well-prepared to manage these challenges, emphasizing the importance of maintaining stable energy supplies for its citizens amidst a fluctuating global market.

### Markets Fall on US-Iran Tensions but Recover as Oil Prices Ease SHARE

23-Jun-25

The recent geopolitical tensions between the US and Iran have significantly impacted global markets, with Indian indices like the Sensex and Nifty opening lower due to concerns over potential disruptions in oil supply, particularly through the crucial Strait of Hormuz. Following an initial drop, the markets rebounded as crude oil prices eased, and global cues improved, allowing the Sensex to recover nearly 500 points from its lows. Analysts attributed this recovery to several factors, including the pullback in oil prices, a decrease in market volatility, and a belief that the fallout from US strikes on Iranian nuclear facilities would be limited, with Iran unlikely to escalate tensions further. While concerns over the Strait of Hormuz persist, experts emphasized that its closure would adversely affect Iran and its allies more than anyone else, supporting the notion that the market remains favorable for a buy-on-dips strategy. Overall, investors are advised to remain cautious yet optimistic, closely monitoring crude prices and geopolitical developments while navigating the volatile market landscape.

### UBS: Oil supply disruptions unlikely despite US-Iran tensions. SHARE

23-Jun-25

UBS reports that a prolonged disruption in oil supplies is unlikely amid the US-Iran conflict, citing the diminished military capabilities of Iran and suggesting that any retaliatory attacks will be limited. While acknowledging the risk of damage to US bases and allies, the firm sees no Russian involvement due to its commitments in Ukraine and lack of military aid for Iran. Additionally, UBS anticipates a surge in gold prices amid geopolitical uncertainties, projecting values between USD 3,500 and USD 3,800 per ounce as investors seek to diversify away from the US dollar. This analysis emphasizes a stable outlook for oil supply while highlighting potential opportunities in the gold market.

### India Strengthens Energy Security Amid Geopolitical Instability SHARE

23-Jun-25

India is enhancing its resilience against geopolitical instability, particularly in light of rising tensions in the Middle East that may threaten oil security. A strategic shift towards energy diversification is evident, with renewable energy now making up 36% of installed capacity, nearly doubling over the past decade. While

coal remains the primary energy source, domestic production has reduced reliance on imports, and the share of crude oil imports from the Middle East has decreased to 46.5% in FY25 from 65% a decade ago. These measures showcase India's proactive steps to secure energy while mitigating vulnerabilities associated with global geopolitical fluctuations.

## Indian Airlines Face Delays and Longer Routes to Europe and US

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23-Jun-25

Indian airlines are facing significant operational challenges due to airspace closures in West Asia, particularly affecting flights to Europe and the US. With countries like Iran, Iraq, and Israel shutting their airspace, Indian carriers must navigate longer routes, leading to increased flight durations, delays, and fare hikes. Experts highlight that the closure of Pakistan's airspace further complicates matters, forcing airlines to reroute via Central Asia and the Mediterranean. This geopolitical turbulence not only strains airline logistics but also inconveniences travelers with longer journeys and higher costs, illustrating how global conflicts can disrupt civilian air travel thousands of kilometers away from the epicenter.

## Iran may soon retaliate against U.S. forces, officials warn

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23-Jun-25

The U.S. officials have indicated that Iran may soon retaliate against American forces in the Middle East, following recent U.S. bombings of Iranian nuclear sites. While the U.S. is pursuing diplomatic avenues to prevent such attacks, there is concern that Iran could act within days. This situation highlights the continued tension between the U.S. and Iran, with potential implications for regional stability and U.S. military presence in the area. For India, a careful observation is vital, as heightened conflicts could influence broader geopolitical dynamics, particularly concerning its own strategic interests in the region and its relationships with both the U.S. and Iran.

## Russia Ready to Support Iran Amid Growing Strategic Partnership

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23-Jun-25

Russia has expressed its readiness to assist Iran in various capacities, with Kremlin spokesman Dmitry Peskov stating that the nature of support will depend on Iran's requests. He emphasized that Russia's open stance regarding the Iran-Israel conflict signifies strong backing for Tehran. This commitment has been a

recurring theme in discussions between Russian President Vladimir Putin and former US President Donald Trump. The situation underscores the growing strategic partnership between Russia and Iran, which could have implications for regional stability and influence, particularly as India continues to monitor these developments in the context of its own geopolitical interests and security strategies in the region.

## NATO warns Russia of severe repercussions for any attack.

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23-Jun-25

NATO Secretary General Mark Rutte has issued stern warnings to Russia, identifying it as the most immediate threat to the alliance, while also highlighting Iran's growing involvement in the Ukraine conflict. As NATO leaders prepare for a summit in The Hague, Rutte emphasized that any attack from Russia would result in devastating consequences. This comes alongside a commitment from NATO members to significantly increase defense spending and military aid to Ukraine. The new pledge includes plans for a five-fold increase in air defenses, underscoring NATO's readiness to bolster its military capabilities in response to escalating global tensions.

## Iran's President Acknowledges India's Role in Regional Peace

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23-Jun-25

Iranian President Pezeshkian thanked PM Modi for India's crucial role in peace restoration amid escalating regional tensions, emphasizing dialogue and diplomacy over confrontation. The conversation, occurring after US military actions against Iran, highlighted India's proactive stance in advocating for restraint and de-escalation. Modi reassured the commitment to safeguarding Indian citizens in Iran and maintaining open communication with all stakeholders. This engagement underlines India's growing influence and responsible approach in international affairs, reinforcing its position as a key player in promoting regional stability and security amidst crises.

## India Must Stay Vigilant Amid Escalating Israel-Iran Conflict

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23-Jun-25

A defense expert has highlighted the need for India to adopt a vigilant stance in light of the escalating Israel-Iran conflict, emphasizing India's unique position to mediate due to its friendly ties with both nations. The expert pointed out that while the U.S. has taken

aggressive actions against Iran, India's approach has favored diplomacy and restraint, maintaining balanced relations essential for its energy security and regional connectivity. Analysts suggest that leveraging its diplomatic capital could enable India to facilitate dialogue, promoting regional stability while safeguarding its own strategic and economic interests amidst potential fallout from a prolonged conflict.

## Russia Denounces US Strikes on Iran as Violation of International Law SHARE

23-Jun-25

The Russian Foreign Ministry condemned the recent US missile and bomb attacks on Iranian nuclear sites as a "flagrant" breach of international law, urging a diplomatic resolution to the escalating Middle East tensions. Russia emphasized that such actions undermine global security and the nuclear non-proliferation regime, calling for an objective review by the IAEA. In response, Iran reaffirmed its right to self-defense and plans to continue its nuclear program, while international reactions, including from China, have largely criticized the US strikes. This incident highlights the fragility of international relations and the pressing need for dialogue over military action in conflict resolution.

## FATF Links India's 2020 Cargo Seizure to Pakistan Missile Agency SHARE

23-Jun-25

The FATF report has linked a dual-use cargo seized by India in 2020 to Pakistan's National Development Complex, which is involved in missile development. The cargo, misdeclared as industrial dryers, contained autoclaves necessary for missile technology, highlighting Pakistan's attempts to circumvent international export controls. This incident underscores vulnerabilities in global financial systems related to proliferation financing of weapons of mass destruction, with Pakistan now alongside North Korea and Iran as high-risk nations. India can leverage this information in future FATF meetings to advocate for renewed international sanctions against Pakistan, enhancing regional security and accountability in the proliferation of military technologies.

## Concerns Rise Over Lt Gen Zahirul Alam's Appointment in Bangladesh SHARE

23-Jun-25

The potential appointment of Lt Gen Zahirul Alam as Bangladesh's Deputy NSA has raised serious concerns regarding regional security, particularly for India. His

history of pro-ISI affiliations and promotion of anti-India sentiments could jeopardize the diplomatic and security cooperation between Dhaka and New Delhi, especially as tensions persist in the region. Analysts fear that this appointment may embolden extremist elements and undermine South Asian stability, given Zahirul Alam's connections with individuals known for supporting insurgency against India. This situation underscores the need for India to closely monitor developments in Bangladesh to safeguard its national interests and regional security.

## Iran's Response Pending After U.S. Strikes on Nuclear Sites SHARE

23-Jun-25

The U.S. launched significant strikes on Iranian nuclear sites, coinciding with escalating missile exchanges between Iran and Israel. President Trump claimed success, while Iranian officials vowed retaliation and considered closing the Strait of Hormuz, threatening global oil supplies. The U.S. emphasized that its mission targeted Iran's nuclear capabilities, not regime change, amidst rising tensions and anti-war protests in the U.S. Iran, facing increased military pressure, has seen a considerable civilian toll in recent clashes, with fears of a broader conflict looming. The situation underscores a critical juncture in regional geopolitics, with potential implications for global security and economy.

## Military Operations

### Indo-French military exercise Shakti-VIII strengthens defense ties. SHARE

23-Jun-25

The ongoing Indo-French military exercise, Shakti-VIII, in Southern France highlights the deepening defense collaboration between India and France. Indian and French troops, particularly from the Jammu and Kashmir Rifles and the 13th Foreign Legion Demi-Brigade, are engaged in various mission-focused drills that include combat shooting, joint planning exercises, and counter-unmanned aerial systems training. The exercise emphasizes operational interoperability and highlights advances in indigenous Indian weaponry alongside French systems. This biennial event not only enhances tactical cooperation but also reinforces the strategic partnership aimed at maintaining regional stability and collective security against evolving threats.



## Indian Navy's submarine program faces critical delays and challenges



23-Jun-25

The Indian Navy's submarine capabilities are at a critical juncture, facing delays in its 30-year plan to develop 24 submarines, including six nuclear-powered ones. Currently, the fleet consists of just 19 submarines, with many nearing obsolescence, while Pakistan strengthens its maritime forces with new Chinese submarines. The Project-75I aims to enhance capabilities through indigenous development but has encountered procurement hurdles. Moreover, there are discussions on acquiring three additional Scorpene submarines to quickly address fleet shortfalls. It is essential for India to expedite these programs to maintain a strategic edge in the increasingly competitive Indian Ocean region.

## Israel Strikes Military Targets in Tehran Amid Conflict Escalation



23-Jun-25

The Israeli military has conducted strikes on military targets in Tehran amidst the ongoing Iran-Israel conflict, marking a significant escalation after 11 days of hostilities. Reports indicate loud explosions were heard in the city as Israel aims to weaken Iranian military capabilities. This military action underscores Israel's commitment to countering perceived threats from Iran, emphasizing its proactive defense strategy to safeguard regional stability. The situation highlights the broader geopolitical tensions in the Middle East, where Israel's defense operations are closely monitored by neighboring nations, including India, as they navigate their own security concerns in a volatile environment.

## India Launches Evacuation of Nationals from Israel Amid Crisis



23-Jun-25

The Indian Ministry of External Affairs has initiated evacuation efforts for approximately 18,000 Indian nationals in Israel due to escalating security concerns, utilizing land routes into Jordan and Egypt amid closed airspace. This follows "Operation Sindhu" that successfully evacuated over 1,700 Indians from Iran. The Indian government prioritizes the safety of its citizens, especially vulnerable groups, while maintaining constant communication and logistical coordination. Prime Minister Modi is closely monitoring the situation, underscoring India's commitment to safeguarding its nationals during this regional crisis, reflecting a proactive and responsible diplomatic approach to citizen welfare amidst geopolitical tensions.

## IAF Confirms Analysis of Downed PAF Jets During Operation Sindoor



23-Jun-25

The Indian Air Force (IAF) confirmed the downing of several Pakistan Air Force (PAF) jets during Operation Sindoor, in retaliation for a terror attack that killed 26 civilians. Air Marshal AK Bharti emphasized that technical analysis is underway to validate the engagements, relying on radar data and signals intelligence due to the absence of physical wreckage. The IAF has reportedly destroyed at least six PAF fighter jets and other high-value assets, highlighting India's air superiority and strengthening its deterrence posture against cross-border terrorism. This thorough analysis aims to counter Pakistan's historical denial of losses, reinforcing India's strategic narrative of a successful operation.

## RAF F-35 Pilot's Actions in India Followed Standard Security Protocol



23-Jun-25

C.W. Lemoine, a former US Navy aviator, clarified that the RAF F-35B pilot's refusal to leave his aircraft after an emergency landing in India was a standard security protocol to protect sensitive technology. The pilot's actions were routine during such incidents, emphasizing the need to prevent unauthorized access to advanced military assets like the F-35. Lemoine reinforced that this incident should not be interpreted as distrust towards India; rather, it highlights the stringent protocols in safeguarding fifth-generation fighters. The emphasis on technology protection underscores the strategic importance of maintaining operational security in any environment.

## Terrorism and Counterterrorism

### Indian Army personnel and associate arrested for espionage.



23-Jun-25

An Indian Army personnel, Gurpreet Singh, and his associate Sahil Masih were arrested in Punjab for espionage linked to Pakistan's ISI. They were caught in an intelligence-led operation while attempting to hand over sensitive military data, which Gurpreet had allegedly collected and relayed using pen drives. The accused's espionage activities were facilitated by a Dubai-based drug trafficker, highlighting the complexity of the espionage network. This incident underscores the ongoing challenges India faces regarding internal

security threats and the importance of robust counterintelligence measures to safeguard sensitive military information.

## Amit Shah: No Rest for Maoists, Committed to Their Eradication



23-Jun-25

Union Home Minister Amit Shah, during his visit to Chhattisgarh, reiterated the government's commitment to eradicate Maoism by March 31, 2026, emphasizing a no-dialogue stance and encouraging Maoist cadres to surrender for reintegration into society. He inaugurated the National Forensic Sciences University and the Central Forensic Science Laboratory, part of a Rs 268 crore initiative to enhance the criminal justice system through evidence-based policing. Shah also highlighted the economic potential of the forensic industry, projected to grow significantly, and urged Chhattisgarh's youth to embrace entrepreneurship for true development, marking a pivotal moment in the state's 25-year journey since its formation.

## Operation Sindoor instills fear in terrorists: Rajnath Singh



23-Jun-25

Defence Minister Rajnath Singh announced that India's Operation Sindoor successfully achieved its objectives and instilled fear in the minds of terrorists, particularly following the Pahalgam terror attack. Speaking at an event at Rashtrapati Bhavan, Singh emphasized the operation's effectiveness while also praising President Droupadi Murmu's collection of speeches, which he considers vital for India's future governance. The successful execution of Operation Sindoor reflects India's robust defense strategies aimed at counteracting terrorism and enhancing national security. This operation signifies a proactive approach, showcasing India's commitment to maintaining peace and stability in the region while addressing security challenges head-on.

## Four PREPAK (PRO) militants arrested in Manipur with weapons.



23-Jun-25

Four militants from the banned PREPAK (PRO) group were apprehended in Imphal East, Manipur, along with a significant cache of arms and ammunition. The police identified the arrested individuals as Thingbaijam Philip Singh, Lourembam Kumar Meitei, Laishram Haridas, and Yumnam Akash Singh, who were captured at various locations. Following their arrests, a search operation led to the discovery of four self-loading rifles,

a light machine gun, a modified sniper rifle, hand grenades, and detonators. This operation underscores the Indian security forces' ongoing commitment to countering militant activities in the region, enhancing stability and safety in Manipur amidst persistent challenges.

## Cybersecurity and Information Warfare

### US Accuses DeepSeek of Sharing User Data with Chinese Military



23-Jun-25

A senior US official has accused the Chinese AI firm DeepSeek of sharing user data with China's military and intelligence operations, raising privacy concerns among its global users. The firm is alleged to have links to the People's Liberation Army and has reportedly used shell companies to evade US export controls, gaining access to advanced Nvidia chips. The US skepticism regarding DeepSeek's capabilities highlights the ongoing trade tensions and concerns over China's military advancements. As Nvidia steps back from the China market, competitors like Huawei are filling the gap, underlining the geopolitical implications of technology access and control in the defense sector.

### ISRO and DRDO Pave the Way for Unhackable Quantum Communication



23-Jun-25

India is making significant advancements in quantum-secure communication through the efforts of ISRO and DRDO, utilizing quantum entanglement for secure data transmission. ISRO has successfully demonstrated free-space quantum communication, while DRDO has achieved secure communication over long distances, emphasizing India's dual-use strategy for both civilian and military applications. This initiative is crucial for bolstering national security against evolving cyber threats and establishing a comprehensive quantum communication grid. Although India currently trails behind China in satellite-based quantum communication, ongoing investments and innovative collaborations position the country to secure its digital future, potentially making hacking obsolete and ensuring data confidentiality in the quantum age.

## New ransomware groups emerge; supply chain attacks surge in May 2025. [SHARE](#)

23-Jun-25

The Cyble report for May 2025 reveals significant shifts in the global cyber threat landscape, particularly with the emergence of new ransomware groups, such as SafePay, which became the most active threat actor. Supply chain attacks are alarmingly rising, impacting 22 of 24 tracked sectors, indicating vulnerabilities in interconnected IT environments. The report highlights that 40% of cyber incidents involved ransomware or supply chain manipulation, with the U.S. being the primary target, followed by Europe and Asia-Pacific, where India ranks among the top five targeted nations. This underscores the urgent need for organizations to enhance cybersecurity measures to mitigate evolving threats.

## AI Now Generates Over Half of Spam Emails, Urging Cybersecurity Action [SHARE](#)

23-Jun-25

Recent research indicates that artificial intelligence (AI) has significantly increased its role in generating spam emails, with 51% of spam now created by AI, compared to 14% for business email compromise attacks. The study highlights a steady rise in AI-generated content since the release of ChatGPT in late 2022, as cybercriminals refine their tactics using sophisticated language. Barracuda Networks emphasizes the need for Indian organizations to enhance their cybersecurity measures by adopting AI-powered email protection and employee training to combat these evolving threats. This trend underscores the urgency for proactive defense mechanisms against AI-driven cyberattacks in a rapidly changing digital landscape.

## Banks and RBI launch platform to combat rising digital fraud [SHARE](#)

23-Jun-25

Major public and private sector banks in India are collaborating with the Reserve Bank of India (RBI) to develop a Digital Payment Intelligence Platform (DPIP) to combat the rising digital fraud cases, which surged nearly threefold to Rs 36,014 crore in FY25. This initiative aims to facilitate real-time intelligence sharing and data analysis to prevent fraudulent transactions. Airtel has proposed creating a repository of known fraudulent domains and working with other telecom operators to combat telecom-based scams. With over 1.7 million cybercrime complaints reported in 2024 alone, the urgency for a robust, tech-driven defense

mechanism like DPIP is paramount for safeguarding consumers and the financial ecosystem.

## India Leads in Cybersecurity with Gen AI Enhancements [SHARE](#)

23-Jun-25

India is emerging as a global leader in cybersecurity, leveraging advancements in generative artificial intelligence (Gen AI) to both strengthen defenses and address evolving cyber threats. Gen AI is revolutionizing threat detection, automated incident response, and vulnerability management, making security systems more adaptive and predictive. At the same time, experts caution that the same technology is being exploited by cybercriminals and state-sponsored actors to launch sophisticated phishing, malware, and deepfake-based attacks. India's proactive cybersecurity approach, led by government initiatives like the National Cyber Security Policy, the establishment of the Indian Computer Emergency Response Team (CERT-In), and collaborations with global tech firms, reflects a comprehensive strategy to secure critical infrastructure. Companies like Google are working closely with Indian agencies to promote cybersecurity education and foster AI-driven solutions, while initiatives such as the Cyber Surakshit Bharat program aim to enhance resilience across industries. Given rising geopolitical tensions and the surge in cyber espionage, particularly from adversarial nations, India's emphasis on AI-enabled security, public-private partnerships, and workforce development is positioning it at the forefront of global cybersecurity preparedness.

## Mil Personnel & Veterans

### 56 Infantry Division GOC Meets Arunachal Pradesh Governor to Discuss Security and Community Welfare [SHARE](#)

23-Jun-25

Major General Vivek Bakshi, GOC of the 56 Infantry Division, met Arunachal Pradesh Governor Lt. Gen. KT Parnaik (Retd.) to discuss security along the Line of Actual Control (LAC) and civil-military cooperation. The Governor praised the Army's role in border security and emphasized the significance of initiatives like the Vibrant Villages Programme, advocating for the Army's engagement with local youth to foster patriotism. He also highlighted the need for better welfare programs for ex-servicemen. Major General Bakshi reaffirmed the Army's commitment to supporting community welfare and development in Arunachal Pradesh, showcasing a

strong collaboration between military and civil efforts for regional stability.

## Miscellaneous

### India Refutes Claims of US Strikes on Iran Using Its Airspace SHARE

23-Jun-25

India has actively debunked false social media claims alleging that US fighter jets used Indian airspace to conduct strikes against Iran during Operation #MidnightHammer. The Press Information Bureau clarified that such assertions are fake, stating that Indian airspace was not utilized by the US for these military actions. This incident highlights India's commitment to maintaining its sovereignty and control over its airspace while also ensuring accurate information dissemination amidst misinformation. The clarity provided by Indian authorities reinforces the nation's diplomatic stance and strengthens its position in the geopolitical landscape, emphasizing responsible engagement with global military activities.

### Limits of IAEA Oversight on Iran's Nuclear Activities Explained SHARE

23-Jun-25

The U.N. nuclear watchdog, the IAEA, faces limitations in overseeing Iran's nuclear activities following recent military strikes by Israel on Iranian facilities, restricting inspections primarily to declared sites under a 1974 safeguards agreement. Despite Iran's past compliance with a 2015 nuclear deal that allowed for more extensive oversight, including snap inspections, it has since reduced IAEA access and compliance, raising concerns over unaccounted centrifuges and potential clandestine enrichment. Iran's threat to withdraw from the NPT highlights its frustration with perceived inequities in global nuclear governance, exacerbated by tensions with nations like the U.S. and Israel. This situation underscores critical challenges in ensuring nuclear non-proliferation in the region.

### Israel Dismantles Key Symbol of Iran's Ideological Mission SHARE

23-Jun-25

Israel's recent airstrike on Tehran destroyed the symbolic countdown clock in Palestine Square, a manifestation of Iran's ideological mission against Israel. This act not only signifies a pivotal military escalation but also a psychological shift, as Israel

asserts its dominance in the conflict narrative. By eliminating a potent symbol of Iran's threats, Israel challenges Tehran's ambitions and underscores its own resolve. Despite the setback, Iran retains significant military capabilities, suggesting that while the ideological landscape has changed, the broader conflict remains unresolved, with Israel's actions potentially reshaping regional dynamics and deterrence strategies moving forward.

### US House Bans WhatsApp for Staff Due to Cybersecurity Risks SHARE

23-Jun-25

The US House of Representatives has banned the use of WhatsApp on government-managed devices for congressional staffers due to significant cybersecurity concerns, labeling it a "high-risk" application. The decision follows an internal memo from the Chief Administrative Officer, citing issues like data protection transparency and potential security vulnerabilities. Staffers are instructed to remove the app immediately and use alternatives such as Microsoft Teams, Signal, and iMessage. This move is part of broader efforts to enhance digital security in Congress, reflecting a growing awareness of cybersecurity challenges in governmental communications.

### Pakistan's Crypto Deal with Trump-Linked Firm Shields Munir SHARE

23-Jun-25

General Asim Munir, Pakistan's powerful military chief turned field marshal, played a central role in orchestrating a strategic crypto alliance that merged financial innovation with geopolitical interests. Amid a volatile regional backdrop marked by a terror attack in Jammu and Kashmir and concurrent tensions with India, Munir personally facilitated the April 26 signing of a Letter of Intent between the nascent Pakistan Crypto Council and World Liberty Financial—a Delaware-based crypto firm majority-owned by the Trump family. By hosting the WLF delegation, which included Trump associates such as Zachary Witkoff, in meetings with Pakistan's top leadership—including the prime minister, finance minister, State Bank governor, SECP chair, and Munir himself—the military head underscored his influence in steering fintech policy far beyond traditional defense roles. The agreement envisioned sweeping blockchain infrastructure, adoption of WLF's USD1 stablecoin, national asset tokenization, and the launch of a government-backed DeFi testing sandbox. Analysts suggest Munir leveraged this Trump-linked deal as a tactical geopolitical shield, intertwining



Pakistan's financial system with U.S. business interests to deter sanctions or external scrutiny. His overt involvement signals a purposeful strategy to harness digital finance as both economic opportunity and diplomatic insurance, raising concerns about regulatory oversight, accountability, and the potential for opaque capital flows under military auspices.

## Air India flight diverted to Riyadh due to bomb threat, all safe. SHARE

23-Jun-25

An Air India flight from Birmingham to Delhi was diverted to Riyadh due to a bomb threat but landed safely, with all passengers deplaned and provided accommodations. The airline has implemented enhanced pre-flight safety checks following a recent crash in Ahmedabad and has temporarily reduced services for operational stability. Despite these measures, the airline faces challenges including airspace closures and traffic congestion, which can lead to delays and cancellations. This incident highlights the ongoing complexities in international air travel and the need for stringent safety protocols to ensure passenger security amidst evolving threats.

## Pahalgam's Tourism Revival: Omar Abdullah Praises Recovery Efforts SHARE

23-Jun-25

Jammu and Kashmir Chief Minister Omar Abdullah highlighted the resurgence of tourism in Pahalgam, noting that efforts by his administration are yielding positive results as the area is now bustling with visitors. This revival follows a severe downturn caused by the tragic April 22 terror attack that claimed the lives of 25 tourists and a local pony ride operator. Abdullah expressed satisfaction at witnessing the area's recovery, as tourists and locals alike enjoy the pleasant climate. This development is crucial for boosting the region's economy and restoring confidence in its safety, showcasing the effectiveness of government initiatives in promoting stability and tourism in Kashmir.

## Afghan National Arrested in Odisha for Illegal Residency SHARE

23-Jun-25

An Afghan national, Mohammad Yousaf, was arrested in Odisha for illegally residing in India under a fake identity since 2018, using a forged Indian passport. His arrest followed investigations revealing a network of forged identity documents, which has raised concerns about potential collusion in the forgery racket. Additionally, four other Afghan nationals were

apprehended in Assam for similar violations, highlighting a broader issue of illegal immigration and document fraud involving Afghan nationals in India. Authorities are now investigating potential lapses in the verification processes that allowed these individuals to acquire Indian documentation, underlining the need for enhanced border security and regulatory measures to prevent such incidents.

## Amit Shah cancels Narayanpur visit, reviews anti-Maoist efforts in Raipur SHARE

23-Jun-25

Union Home Minister Amit Shah's visit to Narayanpur, Chhattisgarh, was canceled due to inclement weather, prompting him to hold high-level meetings in Raipur to review anti-Maoist operations. He reaffirmed the government's commitment to eradicate Maoism by March 31, 2026, emphasizing intensified operations during the monsoon and urging militants to surrender. Shah praised the leadership in Chhattisgarh for their vigorous anti-Maoist campaign, crediting strong inter-state coordination for recent successes. He also highlighted initiatives that empower youth in Maoist-affected areas, showcasing the government's holistic approach to combating extremism and fostering integration into mainstream society.

## India Expected to Outperform G7 Economies in Growth Ahead SHARE

23-Jun-25

India is set to significantly outpace G7 economies in growth, driven by strong macro fundamentals, policy-led capital expenditure, and a resurgence in rural consumption, according to a report by Equirus. The country is projected to contribute over 15% to global GDP growth from 2025-2030, highlighting its structural advantages over Japan and Germany. With rural FMCG demand growing at 6% compared to 2.8% in urban areas, and a government-led capex boom expected, India's economic trajectory is increasingly favorable. This shift underscores the need for dynamic asset allocation strategies, as multinational firms diversify production to India amidst global economic volatility, enhancing its attractiveness for investment and capital preservation.

## Pak politicians urge review of Trump's Nobel Peace Prize nomination. SHARE

23-Jun-25

Several Pakistani politicians are urging their government to withdraw its nomination of President

Donald Trump for the 2026 Nobel Peace Prize following U.S. airstrikes on Iranian nuclear sites. Critics, including veteran politician Maulana Fazlur Rehman, argue that Trump's actions contradict the essence of peace, highlighting ongoing conflicts in Gaza and Ukraine. Opposition lawmakers express embarrassment over the nomination, suggesting it undermines Pakistan's dignity

and reflects poorly on its foreign policy decisions. The backlash stems from concerns that Trump's endorsement by Pakistan could be seen as hypocrisy, given America's military actions in the region. Such developments pose challenges to Pakistan's diplomatic standing amidst shifting geopolitical dynamics.

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# Defence Sector Stocks

Stock	Open	High	Low	Close	Volume	Change	RSI14	SMA20	SMA200
IDEAFORGE	575.0	631.05	573.0	631.05	3736212	10.0	66.34	570.99	533.19
APOLLO	194.44	214.0	193.45	214.0	17780186	10.0	69.63	194.08	121.05
CFF	595.65	645.95	595.65	636.0	54200	7.31	62.23	605.57	586.85
GRSE	3272.0	3538.4	3255.0	3492.7	4933488	6.24	70.93	3148.69	1801.14
KRISHNADEF	904.9	968.0	895.05	957.4	78250	5.83	60.11	889.43	723.95
AVANTEL	156.59	168.89	156.5	163.35	6279778	5.43	61.36	157.03	145.08
SWANDEF	197.46	197.46	197.46	197.46	614	5.0	99.95	129.23	18.98
ZENTEC	1906.1	1994.6	1886.0	1994.6	1459563	5.0	56.89	2024.11	1755.09
HIGHENE	686.0	717.35	680.1	717.35	41561	5.0	62.83	699.33	595.1
TANEJAERO	356.5	383.95	356.5	383.95	30313	4.99	60.14	380.37	390.53
TECHERA	204.45	215.05	194.6	215.0	56000	4.95	60.78	195.76	-
PARAS	1654.0	1742.8	1649.1	1734.5	1861728	4.85	67.54	1630.77	1131.73
MIDHANI	441.05	465.8	429.45	463.6	6029746	4.58	66.5	429.93	340.65
JYOTICNC	1092.3	1140.2	1089.0	1137.1	215543	4.1	43.46	1203.71	1142.18
PREMEXPLN	592.0	624.0	588.5	614.3	1446626	3.63	61.29	593.77	468.51
BEML	4650.5	4874.8	4600.0	4788.7	3007552	3.22	73.21	4363.49	3622.78
WALCHANNAG	221.51	235.17	216.32	232.5	230805	3.11	52.41	236.8	240.45
BEL	411.0	422.4	409.05	420.9	43017721	3.1	77.65	394.68	301.26
ASTRAMICRO	1110.0	1148.0	1110.0	1139.0	669673	2.8	58.95	1133.66	815.27
MAZDOCK	3259.0	3364.0	3245.0	3342.6	3622869	2.65	53.7	3381.54	2467.28
MACPOWER	0.0	963.9	960.0	963.9	4696	2.58	66.12	865.34	1183.86
SIKA	1475.0	1559.5	1411.0	1513.55	158519	2.48	73.32	1195.18	612.37
COCHINSHIP	2180.0	2249.0	2166.4	2231.1	5685325	2.38	61.89	2132.79	1581.12
DATAPAT'NS	2956.9	3053.4	2937.2	3023.7	624221	2.23	59.59	2970.83	2290.5
BDL	1902.1	1952.0	1895.2	1931.2	3895796	1.54	59.51	1933.19	1300.33
LMW	15780.0	16160.0	15779.0	16108.0	4139	1.54	43.16	16556.1	16190.74
BHARATFORG	1275.1	1305.0	1275.1	1295.8	2877325	1.37	57.41	1288.13	1275.92
PTC	170.0	172.99	169.14	172.01	650696	1.37	43.06	176.3	170.84
HAL	4973.1	5060.0	4973.0	5028.2	1864791	1.11	56.16	5009.99	4271.73
CENTUM	2277.9	2334.2	2266.0	2294.4	28150	1.07	53.47	2381.88	1800.53
DCXINDIA	294.0	302.7	292.0	296.9	1321765	0.97	46.76	305.78	306.99
ADANIENT	2438.0	2492.6	2421.0	2472.0	790535	0.96	48.01	2514.71	2544.1
AXISCADES	1402.5	1455.5	1336.7	1414.6	154598	0.86	80.3	1163.18	727.95
NIBE	1700.0	1755.95	1687.0	1715.0	19039	0.83	52.44	1757.73	1552.82
SOLARINDS	17050.0	17164.0	16910.0	17056.0	136814	0.35	69.19	16682.15	11327.53
AZAD	1610.0	1649.8	1605.1	1618.8	379653	0.01	42.51	1699.43	1558.48
ROSSELLIND	70.12	70.79	68.22	69.88	17334	-0.34	46.95	70.78	110.13
GOODLUCK	1072.1	1109.0	1066.85	1083.45	175786	-0.41	70.27	995.81	907.48
DYNAMATECH	7051.0	7094.0	6941.0	7009.5	6062	-0.59	53.03	6967.72	7175.37
MARINE	209.17	211.0	203.23	207.19	183180	-0.95	44.3	218.8	217.63
DRONACHRYA	85.02	85.02	85.02	85.02	15000	-1.99	40.35	94.91	101.94
SUNITATOOL	814.45	814.45	814.45	814.45	5000	-2.0	62.89	773.19	724.83
MTARTECH	1680.0	1716.1	1642.7	1681.3	365464	-2.06	54.65	1694.72	1584.75
HBLPOWER	573.95	577.45	565.0	566.3	724451	-2.09	46.49	592.01	559.74
LT	3645.0	3660.0	3574.6	3583.7	1867977	-2.14	48.32	3641.03	3513.39
RTNINDIA	57.71	58.24	56.74	57.32	9269467	-3.04	58.87	53.27	57.9
TEMBO	455.2	483.95	455.2	478.65	23243	-6.13	53.63	439.21	545.81
LOKESHMACH	164.0	172.9	163.98	170.87	24631	-9.24	51.77	168.6	297.46