# Defence Professionals News & Analysis

November 14,2025 | Day 318

**Top Gainers**

| Stock | Close | Prev | Change |
|---|---|---|---|
| HBLPOWER | 1041.3 | 964.8 | +7.93% |
| KRISHNADEF | 846.25 | 791.55 | +6.91% |
| PARAS | 765.9 | 718.75 | +6.56% |
| BDL | 1613.8 | 1517.9 | +6.32% |
| DYNAMATECH | 9715.0 | 9196.0 | +5.64% |

**Top Losers**

| Stock | Close | Prev | Change |
|---|---|---|---|
| MIDHANI | 364.7 | 382.5 | -4.65% |
| TECHERA | 232.15 | 242.45 | -4.25% |
| WALCHANNAG | 162.01 | 168.7 | -3.97% |
| NIBE | 1143.15 | 1173.9 | -2.62% |
| RTNINDIA | 46.78 | 47.59 | -1.7% |

## Defense Business and Industry

### CDS Anil Chauhan emphasizes Defence R&D and praises PSUs for strategic advancements.

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14-Nov-25

Chief of Defence Staff General Anil Chauhan, during the Brainstorming Session 2.0 held on November 14, 2025, at Manekshaw Centre, emphasized the vital role of Defence Research & Development and the contributions of PSUs, private sector, and MSMEs in strengthening India's defence capabilities. The event, themed "Atmanirbharta in Defence," focused on future warfare technologies including autonomous systems and ammunition, highlighting the importance of transparent supplier timelines as Chauhan criticized delays in defence manufacturing. He stressed the need for a strong defence industrial base to ensure national security and operational readiness amid evolving warfare scenarios, citing Operation Sindoor as a prime example of effectively integrating advanced indigenous technologies. The session aimed to identify capability gaps and drive strategies to boost India's leadership in advanced warfare domains, thereby supporting Aatmanirbhar Bharat and enhancing the competitiveness of the Indian defence ecosystem domestically and internationally.

### CFF Fluid Control Ltd secures Rs. 6.16 crore order from Indian Navy.

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14-Nov-25

CFF Fluid Control Limited has recently secured two significant contracts from the Indian Navy, worth a total of approximately Rs. 9.83 crores. The first contract, valued at Rs. 6.16 crores, involves the procurement of various equipment for the P75 Project, with a delivery timeline set for May 2026, while the second contract, worth Rs. 3.67 crores, entails supplying Pressure Reducer Valves and Hull Valves for P-75 submarines, scheduled for delivery by November 2026. This development not only demonstrates CFF Fluid Control's growing prominence in the defense equipment sector but also reflects the Indian government's ongoing push for indigenization and the enhancement of domestic defense production capabilities. The company reported robust financial performance, achieving a revenue of Rs. 66 crores in H2 FY25, with a notable year-on-year growth of 40.43 percent, alongside a 36.2 percent rise in net profit, indicating strong market positioning and operational efficiency. The contracts underscore the strategic importance of enhancing naval capabilities as India invests in modernizing its defense infrastructure, positioning CFF Fluid Control favorably within the expanding defense sector.

### Japan's JMSDF launches next-gen offshore patrol vessels for maritime security.

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14-Nov-25

Japan has launched its first two next-generation offshore patrol vessels, Sakura and Tachibana, for the Japan Maritime Self-Defense Force (JMSDF), marking a significant step in its maritime modernization efforts. Constructed by Japan Marine United, these advanced vessels feature enhanced automation, reduced radar visibility, and modular systems, designed for efficient intelligence, surveillance, and reconnaissance operations. With a displacement of approximately 1,920 tons and a crew of just 30, they aim to bolster Japan's capacity to monitor its extensive exclusive economic zone amid increasing maritime activity by China and

Russia. This move not only strengthens Japan's maritime posture but also aligns with its broader defense strategy, reflecting a commitment to regional security cooperation without inflaming tensions in contested waters.

## Japan's railgun successfully hits moving target, enhancing defense capabilities.

SHARE

14-Nov-25

Japan's Acquisition Technology & Logistics Agency (ATLA) successfully demonstrated a prototype electromagnetic railgun's capability by inflicting visible damage on a moving target ship, marking a significant milestone in its defense technology. Conducted aboard the Maritime Self-Defense Force test ship JS Asuka, the tests confirmed the railgun's ability to fire projectiles at speeds nearing Mach 7, achieving hull penetration and providing critical data on weapon accuracy and ballistic performance. This advancement positions Japan favorably in addressing regional security challenges, particularly countering hypersonic missile threats from China and North Korea. As Japan continues to innovate in defense technology, the implications of this development could reshape naval power dynamics in the Indo-Pacific region.

## Russia establishes Unmanned Systems Forces to enhance drone warfare capabilities.

SHARE

14-Nov-25

On November 11, 2025, Russia officially launched the Unmanned Systems Forces (USF), a dedicated military branch for drone warfare, expanding its operational capabilities across aerial, land, surface, and underwater domains. This initiative follows a strategic directive from President Vladimir Putin and aligns with Ukraine's earlier formation of a similar unit. The USF, now fully operational, is engaged in advanced drone technologies and electronic warfare, with significant technological support from Beijing for mass production of drones. This development underscores Russia's commitment to modernize its military capabilities in response to evolving warfare dynamics, a trend closely observed by Indian defense analysts due to its implications for regional drone warfare strategies.

## Motilal Oswal sees 32% upside in Bharat Dynamics defense stock.

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14-Nov-25

Brokerage firm Motilal Oswal has reaffirmed its "buy" recommendation for Bharat Dynamics Ltd. (BDL), raising its price target to ₹2,000, indicating a potential 32% upside following strong quarterly results. The company's performance benefited from easing supply chain issues and a significant ₹2,000 crore order for Invar anti-tank missiles, with expectations for robust revenue and profit growth at Compounded Annual Growth Rates of 35% and 51% respectively over FY 2025-2028. Choice Broking also supports a "buy" rating with a price target of ₹1,965. This positive outlook reflects the strategic importance of BDL in India's defense sector as the country enhances its military capabilities amid regional security challenges.

## US approves $330 million military sale to Taiwan under Trump.

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14-Nov-25

The U.S. has approved a potential military sale of $330 million worth of fighter jet spare parts to Taiwan, marking the first such transaction under President Trump. This sale aims to enhance Taiwan's military capabilities by ensuring the operational readiness of its fleet, including F-16 and C-130 aircraft, amidst ongoing tensions with China, which asserts sovereignty over Taiwan. Despite fears in Taiwan of a possible compromise during Trump's discussions with Chinese President Xi Jinping, the U.S. remains Taiwan's key arms supplier, reflecting its commitment to support the island's defense against potential aggression. This development underscores the intricate geopolitical dynamics in the region and reinforces Taiwan's strategic importance in U.S. foreign policy.

## BEL awards Avantel ₹2.56 crore contract for indigenous antenna units.

SHARE

14-Nov-25

Bharat Electronics Limited (BEL) has awarded Avantel a contract worth ₹2.56 crore for the development of indigenous Antenna Switching Units aimed at enhancing strategic defense communications and radar systems. The project, set for completion by March 2026, underscores BEL's commitment to local manufacturing and stringent quality standards, which include a 5% performance bank guarantee to ensure compliance with technical specifications and timely delivery. This collaboration highlights Avantel's increasing role in India's defense electronics sector, particularly in network-centric warfare and secure communications, while also aligning with BEL's strategy to boost indigenous production and reduce reliance on imports for critical defense subsystems. The Antenna Switching Units are pivotal for modernizing the

communication capabilities of the Indian Armed Forces.

## DRDO unveils advanced Man-portable AUVs for effective mine countermeasure operations.

SHARE

14-Nov-25

The Defence Research and Development Organisation (DRDO) has successfully developed a new generation of Man-portable Autonomous Underwater Vehicles (MP-AUVs) designed for mine countermeasure missions, with the Naval Science & Technological Laboratory (NSTL) in Visakhapatnam leading the initiative. These advanced AUVs are equipped with Side Scan Sonar and underwater cameras for real-time detection and classification of mine-like objects, leveraging deep learning algorithms for autonomous target recognition, thereby reducing operator workload and expediting mission execution. The integration of a robust underwater acoustic communication system enhances inter-AUV data exchange, promoting better situational awareness during operations. Following successful field trials, the system is anticipated to enter production shortly, heralding a significant milestone in naval mine warfare capabilities with rapid response features and diminished operational risks, as highlighted by Dr. Samir V Kamat, Secretary of the Department of Defence R&D and Chairman of DRDO. This development underscores India's commitment to enhancing its naval defense mechanisms through innovative and intelligent technologies.

## Turkey Halts Apache Helicopter Delivery, Complicating India's Military Logistics

SHARE

14-Nov-25

In a significant logistical setback for India's military modernization, the delivery of the final three Apache AH-64E helicopters from Boeing has been halted due to Turkey's refusal to grant overflight permission for the transport aircraft. Initially, the Antonov An-124 successfully delivered three Apaches to India in August via the same route, but this time, it remained grounded in the UK for eight days before returning to the US, as Turkey's airspace denial complicated logistics. While Turkish media challenged claims of an intentional blockade, asserting that alternative routes could have been taken, the Indian perspective suggests that Ankara's increasingly assertive geopolitical stance, particularly its support for Pakistan, has strained diplomatic relations with India. Boeing has acknowledged the disruption and is working on a revised delivery schedule, emphasizing its commitment to fulfilling contractual obligations. This incident underscores how geopolitical tensions can unexpectedly impact military logistics, potentially delaying the operational readiness of the Indian Army's Apache fleet, which is crucial for enhancing the country's defense capabilities.

# Geopolitics and Security Alliances

## Philippines praises India as a key partner after BrahMos missile launch.

SHARE

14-Nov-25

The Philippines Ambassador to the United States, Jose Manuel del Gallego Romualdez, has praised India as one of Manila's top partners following the rollout of the BrahMos supersonic cruise missile system, marking a significant milestone in their strategic defense relationship. The $375 million deal, signed in 2022, positions the Philippines as the first international customer of India's BrahMos Aerospace, enhancing its coastal defense capabilities amid rising tensions in the South China Sea. Romualdez highlighted ongoing technology partnerships and India's support for the Philippines' defense modernization, stating that these collaborations are vital for regional deterrence. The positive momentum from Philippine President Ferdinand Marcos Jr.'s recent visit to India further solidified bilateral ties, with both countries committing to a strategic partnership that encompasses defense, trade, and maritime security. This collaboration underscores India's expanding influence in Southeast Asia and the Philippines' intent to diversify its alliances, aiming for a free and open Indo-Pacific anchored in mutual respect and shared values.

## Surya Kiran Team's Arrival at Dubai Airshow Strengthens India-UAE Defense Ties

SHARE

14-Nov-25

The arrival of the elite Surya Kiran Aerobatic Team (SKAT) at the Dubai Airshow 2025, scheduled from November 17 to 21, underscores India's commitment to enhancing its defense and aerospace ties in the Middle East. With a history of over 700 display missions, the Surya Kiran team's participation not only highlights Indian aerial excellence but also reflects the nation's strategic outreach, particularly with the UAE, a key partner in defense collaboration. Their adherence to international protocols upon landing at Al Maktoum International Airport showcases India's dedication to

safety and professionalism in global forums. The event serves as a significant platform for India to promote its indigenous aerospace capabilities under the Make in India initiative, while fostering potential industry partnerships and export opportunities. The engagement at the Dubai Airshow allows India to reaffirm its position in the international aerospace arena, signaling its readiness to engage in aerospace diplomacy and strengthen defense relationships, crucial for bolstering regional security and enhancing geopolitical stability.

## Colombia halts US intelligence sharing over civilian casualties from boat strikes.

SHARE

14-Nov-25

Colombian President Gustavo Petro has suspended intelligence sharing with U.S. intelligence agencies due to controversial U.S. military strikes on alleged drug trafficking vessels in the Caribbean, which have resulted in significant civilian casualties. Petro condemned these actions as extrajudicial and contrary to human rights, prompting calls for investigations into potential war crimes. This decision marks a significant strain in Colombia-U.S. relations, historically strong in counter-narcotics efforts, and aligns with similar moves by the UK. The suspension reflects Colombia's commitment to sovereignty and human rights amidst increasing tensions in the region, particularly concerning U.S. military presence near Venezuela.

## Pakistan and Bangladesh strengthen defense ties amid regional tensions.

SHARE

14-Nov-25

Pakistan and Bangladesh have strengthened their defense ties, with Pakistan's Chief of Naval Staff Admiral Naveed Ashraf concluding a significant visit to Chattogram. This marks a shift in relations following years of tension, particularly after the recent political changes in Dhaka, which have cooled ties with India. The visit included discussions on regional maritime security and professional cooperation among military leaders, emphasizing the strategic importance of the Bay of Bengal and the northern Indian Ocean amid rising competition for maritime influence. While not leading to a formal defense pact, these engagements illustrate an evolving dynamic in South Asia's geopolitical landscape, as both nations seek to enhance their naval capabilities and cooperation.

## Pakistan Army to secure Sri Lankan cricket team amid safety concerns.

SHARE

14-Nov-25

The Pakistan government has assigned the security of the visiting Sri Lankan cricket team to military forces following a series of bomb blasts in Islamabad, which raised safety concerns among the players. Despite initial fears, the Sri Lankan team chose to continue their tour after receiving assurances from Pakistan's Army Chief, Asim Munir, regarding their safety. The chairman of the Pakistan Cricket Board highlighted the importance of high-level engagement between the two countries, expressing gratitude for the Sri Lankan team's bravery. This development underscores the fragile security situation in the region and illustrates the significance of military involvement in maintaining international sports diplomacy amidst rising tensions.

## Afghanistan accuses Pakistan of airspace violations amid rising tensions.

SHARE

14-Nov-25

Afghanistan's Foreign Minister Amir Khan Muttaqi has accused Pakistan of repeated airspace violations, asserting that Kabul will defend its sovereignty if provoked. In a televised address, he criticized Islamabad for making "unrealistic and unreasonable" demands during recent negotiations, particularly those relating to Pakistan's internal security. Tensions between the Taliban-led government and Pakistan have escalated amid allegations that Pakistan is harboring ISIS elements and proposing the relocation of Tehreek-e-Taliban Pakistan (TTP) fighters into Afghanistan. This situation underscores the deteriorating relationship between Kabul and Islamabad, as Afghanistan seeks to assert its sovereignty in the face of perceived threats from its neighbor.

## India and Spain enhance bilateral cooperation, focusing on defense and strategic partnership.

SHARE

14-Nov-25

India and Spain have strengthened their bilateral ties during the 8th Foreign Office Consultations, reviewing collaborations in various sectors, particularly in defense with the Make in India C-295 transport aircraft project, co-produced by Airbus and Tata Advanced Systems. The discussions underscored the importance of cultural exchange and tourism, with Spain as a popular destination for Indian tourists and vice versa. Both nations pledged to enhance their strategic partnership amid shared global challenges like terrorism and sustainable development, reaffirming India's aspiration

for a stronger India-EU relationship. The consultations reflect a growing maturity in India-Spain relations, which are poised for further expansion as both countries align on technological advancements and geopolitical stability.

## Khawaja Asif warns of potential two-front war with India, Afghanistan. SHARE

14-Nov-25

In a recent televised interview, Pakistan's Defence Minister Khawaja Asif escalated military rhetoric, warning of a potential two-front war with India and Afghanistan amidst ongoing tension in the region. This statement follows a deadly car explosion in New Delhi attributed to the Pakistan-based Jaish-e-Mohammed (JeM), with Asif linking India's actions to broader security challenges faced by Pakistan, including accusations of proxy warfare via Afghanistan. Analysts interpret Asif's remarks as a strategy to deflect internal security issues while rallying nationalist sentiment, although such rhetoric risks further isolating Pakistan internationally. The implications of this narrative are significant, potentially exacerbating regional instability and reinforcing India's assessment of Pakistan's enduring militarized posture in foreign policy.

## EU and Indian navies seize pirate vessel off Somalia coast. SHARE

14-Nov-25

The European Union and Indian navies successfully seized the Iranian fishing vessel Issamohamadi, which was being used as a "mother ship" by Somali pirates to conduct attacks off the coast of Somalia. The operation took place on November 7, 2025, when a boarding team from the Spanish frigate ESPS Victoria, part of the EU's Operation Atalanta, took control of the dhow. The Issamohamadi had been abandoned by the pirates following the hijacking of the Malta-flagged tanker Hellas Aphrodite, which was carrying gasoline from India to South Africa. The original Iranian crew onboard were found safe and unharmed. This joint naval operation has significantly disrupted the pirate group's activities in the region. The EU naval force confirmed that comprehensive evidence and intelligence collected from both vessels will be used to support legal prosecution of the pirates. This successful collaboration highlights India's growing role in securing vital sea lanes near Somalia, protecting Indian maritime trade interests from the resurgence of piracy linked to instability in the region. The incident underscores the ongoing security challenges in the Arabian Sea and the critical need for international cooperation to maintain maritime safety.

## Defence Minister Rajnath Singh to visit Lucknow on Nov 15-16. SHARE

14-Nov-25

Defence Minister Rajnath Singh is set to embark on a two-day visit to his parliamentary constituency, Lucknow, on November 15-16. His agenda includes participating in various events, notably the unveiling of a statue honoring martyr Uda Devi, which underscores the government's commitment to honoring national heroes. Singh will also engage with local party workers during a public dialogue and extend condolences to Rajya Sabha MP Sanjay Seth on the passing of his mother. This visit reflects the Minister's proactive approach to connect with constituents and strengthen community ties, while also promoting an ethos of remembrance and respect for those who sacrificed for the nation.

## Jaishankar and Kallas' talks signal strengthening India-EU ties ahead of 2026 Summit. SHARE

14-Nov-25

EAM Jaishankar's recent dialogue with EU VP Kallas reflects the deepening India-EU partnership ahead of the 2026 EU-India Summit, focusing on strategic areas such as maritime security, space cooperation, and resilient supply chains. Their discussions underscore shared commitments to combat terrorism and enhance economic resilience, particularly in light of challenges posed by global supply dependencies. Jaishankar emphasized the necessity for international cooperation on energy security and critical minerals, advocating for predictable supply chains. This evolving partnership signifies a recognition of India's growing role as a strategic player in promoting global stability and showcases a coordinated approach to tackle geopolitical challenges, particularly concerning Indo-Pacific dynamics and China de-risking.

## Turkey rejects claims of radicalization efforts against India as disinformation. SHARE

14-Nov-25

Turkey officially rejected allegations from certain Indian media outlets accusing it of radicalization efforts against India, labeling them as baseless disinformation aimed at damaging bilateral relations. Turkey's Center for Combating Disinformation stated these claims lack factual basis and undermine Turkey's global counter-

terrorism role. Meanwhile, Indian investigators revealed that two Delhi blast suspects, including Dr. Umar Un Nabi, had visited Turkey between 2021 and 2025 to meet terror handlers with codenames "Dr Ukasha" and "Dr Hashim," linked to Pakistan-based terror outfits Jaish-e-Mohammed and Ansar Ghazwat-ul-Hind. This doctor-led terror module was reportedly trained in Turkey on digital evasion and bomb-making. The deepening security tensions reflect mounting Indian concerns over Turkey's strategic ties with Pakistan and its geopolitical stance on Kashmir, prompting India to strengthen alliances in the Eastern Mediterranean and South Caucasus as countermeasures.

## Military Operations

### IAF trainer aircraft crashes near Chennai; pilot ejects safely, inquiry initiated. SHARE

14-Nov-25

An Indian Air Force (IAF) Pilatus PC-7 trainer aircraft crashed on November 14, 2025, around 2:50 p.m. near the Thiruporur-Nemmili Road close to Chennai, while conducting a routine training mission. Fortunately, the pilot successfully ejected and landed safely, avoiding any casualties on the ground. Local residents reported hearing a loud noise at the time of the crash, with the pilot parachuting near a high-tension power line, highlighting the potentially dangerous circumstances of the incident. An IAF helicopter subsequently airlifted the pilot to safety, and a Court of Inquiry has been ordered to investigate the cause of the crash, underscoring the IAF's commitment to maintaining safety standards in its operations while ensuring the well-being of its personnel.

### Successful conclusion of TSE-2025 Trishul showcases India's military integration and operational readiness. SHARE

14-Nov-25

The Tri-Services Exercise (TSE-2025) Trishul concluded successfully on the Saurashtra Coast with a focus on full-spectrum land, sea, and air integration, validating India's operational readiness across multi-domain operations. Conducted by the Indian Navy in collaboration with the Indian Army and Air Force, the exercise, held from early November, encompassed large-scale maneuvers in diverse terrains including the Thar desert and the North Arabian Sea. Senior military commanders emphasized the effectiveness of joint operations, with key highlights including amphibious landing exercises involving the INS Jalashwa and the Indian Army's Bison division, showcasing seamless coordination among forces. The exercise reinforced India's commitment to Aatmanirbhar Bharat by emphasizing indigenous capabilities, and validated procedures concerning Intelligence, Surveillance, and Reconnaissance (ISR), cyber warfare, and electronic warfare. Military leaders noted that the rigorous training and integration achieved through Exercise Trishul set a new benchmark for interoperability and positioned the Indian Armed Forces to effectively face contemporary and future threats, thereby enhancing national security preparedness and demonstrating India's resolve for combat readiness.

### IAF's Su-30 MKI and Rafale join France for Exercise Garuda 25. SHARE

14-Nov-25

An Indian Air Force (IAF) contingent has arrived at Mont-de-Marsan Air Base in France to participate in the bilateral air exercise Exercise Garuda 25 with the French Air and Space Force from November 16-25. The exercise will feature IAF Su-30 MKI and Rafale aircraft engaging in simulated combat scenarios, enhancing interoperability and defense cooperation between the two nations. This year marks the continuation of a partnership that began in 2003, with previous exercises showcasing advanced IAF capabilities, including participation from the Light Combat Aircraft Tejas and Light Combat Helicopter Prachand. The growing collaboration between India and France underscores their commitment to mutual defense interests and regional stability, reinforcing strategic ties in an increasingly complex geopolitical landscape.

### Northern Command Chief Reviews Indian Armed Forces' Drone Warfare Readiness SHARE

14-Nov-25

The Chief of the Northern Command recently conducted a review of drone warfare preparedness, emphasizing the Indian Armed Forces' commitment to enhancing their capabilities in this critical domain. This review underscores the strategic importance of integrating advanced drone technology into military operations, particularly given the evolving security landscape in the region. The focus on drone warfare aligns with India's broader defense strategy to bolster its deterrence and operational readiness amidst increasing geopolitical tensions. This proactive approach not only strengthens India's defense

infrastructure but also showcases its resolve to maintain regional stability in cooperation with allied forces.

### Kyiv's air defenses activated amid significant Russian drone and missile attacks. SHARE

14-Nov-25

Russian forces launched a significant drone and missile attack on Kyiv, targeting various sectors of the capital and causing injuries and property damage, according to local officials. Kyiv Mayor Vitali Klitschko reported that air defenses were activated in response to the attack, which involved both drones and missiles. Falling debris struck an apartment building and a school, leading to multiple emergency responses across the city. This escalation underscores the ongoing conflict in Ukraine and highlights the persistent threat posed by Russian military operations, emphasizing the need for robust air defense measures to protect urban centers and civilian infrastructure.

## Terrorism and Counterterrorism

### Al-Falah University faces scrutiny over false accreditation amid Red Fort blast investigation. SHARE

14-Nov-25

The National Assessment and Accreditation Council (NAAC) has issued a show-cause notice to Al-Falah University in Faridabad for falsely claiming accreditation while being unaccredited. This notice comes amid heightened scrutiny following a car blast near the Red Fort in Delhi on November 10, which resulted in multiple casualties and was linked to individuals associated with the university, including primary suspect Dr. Umar Un Nabi. Subsequently, the Association of Indian Universities (AIU) announced the immediate suspension of Al-Falah University's membership, citing media reports that indicate the university is not in good standing. As a result of this suspension, Al-Falah University is prohibited from using the AIU name or logo in its activities. These developments raise significant concerns about potential links between academic institutions and extremist activities, highlighting the need for stringent oversight and accountability in the education sector to prevent the exploitation of academic platforms for nefarious purposes.

### Supreme Court dismisses Amritpal Singh's NSA detention plea, advises High Court approach. SHARE

14-Nov-25

The Supreme Court of India on November 9, 2025, dismissed the plea of Amritpal Singh, Akali Dal (Waris Punjab De) MP from Khadoor Sahib, challenging his detention under the National Security Act (NSA). The apex court directed him to approach the Punjab and Haryana High Court, instructing it to decide the matter within six weeks, emphasizing the need for expeditious resolution of detention cases. Amritpal Singh, currently lodged in Assam's Dibrugarh jail since his arrest on April 23, 2023, has had his preventive detention extended twice—April 2024 and April 2025—citing national security concerns related to his radical activities. His counsel argued the detention was politically motivated and violated fundamental rights, but the Supreme Court upheld procedural norms demanding issues be addressed by the High Court first. This judicial stance reflects India's firm approach to internal security challenges posed by radical separatist elements while respecting legal processes

### Security forces target subversive networks in Baramulla, Shopian after Red Fort blast. SHARE

14-Nov-25

In response to the recent deadly blast at Red Fort, security forces conducted a series of crackdowns across the Baramulla, Pulwama, and Shopian districts, targeting subversive networks. The operations involved 16 cordon and search operations (CASOs) and the interrogation of numerous individuals linked to overground workers (OGWs) and terrorist affiliations, leading to the detention of six individuals and the binding down of 20 others under preventive law. The police emphasized the importance of maintaining public order while proactively dismantling logistical and financial support for terrorism. This crackdown illustrates the ongoing commitment of Indian security forces to ensure stability and counter terrorism in the region, reinforcing the government's resolve to address security challenges effectively.

### Punjab Police arrest 10 in ISI-linked grenade attack plot. SHARE

14-Nov-25

Punjab Police recently uncovered a grenade attack module allegedly backed by Pakistan's ISI, leading to the arrest of ten individuals. Among those apprehended

are residents of Sri Muktsar Sahib, with connections to handlers based in Pakistan and operatives in Malaysia. The operation, which involved the coordination of a Chinese hand grenade delivery intended to instigate unrest in the region, was linked to local facilitators previously engaged in drug smuggling. Authorities have invoked the Unlawful Activities (Prevention) Act and issued Red Corner Notices against the foreign-based masterminds. This incident underscores ongoing security challenges in Punjab and highlights the persistent threat posed by cross-border terrorism orchestrated by external entities.

## Two hybrid terrorists arrested in Sopore, arms seized in crackdown. SHARE

14-Nov-25

In a coordinated operation by the Police and Security Forces in Sopore, Jammu and Kashmir, two hybrid terrorists, identified as Shabir Najar and Shabir Mir, were apprehended, along with the recovery of arms and ammunition. This action is part of an intensified campaign by the Pulwama Police against anti-national elements, focusing on individuals linked to terrorist networks operating from Pakistan and Pakistan-Occupied Kashmir. The ongoing crackdowns, including vehicle checks in Kulgam and raids against the banned organization Jamaat-e-Islami, underscore the commitment of local police forces to dismantle terror-support structures and enhance public safety in the region, reflecting a proactive approach to counter-terrorism in Jammu and Kashmir.

## Pakistan blames Afghanistan for recent suicide bombings in Islamabad and South Waziristan. SHARE

14-Nov-25

Pakistan has accused Afghanistan of harboring militants responsible for recent suicide bombings in Islamabad and South Waziristan that resulted in numerous casualties. The attack in Islamabad, claimed by Jamaat-ul-Ahrar, killed at least 12 and marked a significant escalation in violence, while the assault on Cadet College involved a bomber breaching security with a vehicle. Pakistan's Defence Minister has warned of potential military strikes within Afghanistan in response to these incidents, exacerbating already strained diplomatic relations between the two nations. The situation underscores the fragile security dynamics along the Afghanistan-Pakistan border and raises concerns over increasing military confrontations in the region.

## Argentina condemns Delhi Red Fort blast as terrorism, supports India. SHARE

14-Nov-25

Argentina has condemned the recent blast near the Red Fort in Delhi as a terrorist attack, joining a coalition of global voices expressing solidarity with India. The Argentine ambassador emphasized the unacceptability of terrorism, recalling the nation's own tragic experiences with such violence. Other nations, including Ireland and Singapore, have similarly condemned the attack and offered condolences, while the United States acknowledged India's capability to manage the investigation independently. Domestically, Prime Minister Narendra Modi led the Union Cabinet in expressing grief and urging urgent action from investigative agencies. This international and national solidarity underscores a collective commitment to combat terrorism and support victims, highlighting the importance of global cooperation in addressing such threats.

## IB notes ISI's new strategy to recruit Kashmir youth for nationwide terror modules. SHARE

14-Nov-25

Pakistan's ISI has intensified a covert strategy to recruit youth from Jammu and Kashmir for executing terror modules across India, marking a significant shift from previous tactics focused solely on the Kashmir Valley. Investigations into the November 2025 Delhi Red Fort blast uncovered local Kashmiri operatives supervised by Pakistan-backed groups like Jaish-e-Muhammed (JeM), directed to execute attacks beyond Jammu and Kashmir. The ISI, aided by Jamaat-e-Islami, is fostering "homegrown" terror outfits, leveraging encrypted platforms such as Telegram and using educational institutions to radicalize youth. Nearly 500 security raids have been conducted recently in Jammu and Kashmir to counter this recruitment drive. This strategy aims to alienate Kashmiris from India, exacerbating regional instability and encouraging separatist narratives. These developments underscore Pakistan's ongoing hybrid warfare to destabilize India internally by exploiting Kashmiri youth, posing a heightened threat to national security.

## J&K Police seek Interpol notice for doctor linked to terror module. SHARE

14-Nov-25

Jammu and Kashmir Police have requested Interpol to issue a Red Corner Notice against Dr. Muzaffar, a doctor from Kulgam involved in a white-collar terror

module recently dismantled in Faridabad, Haryana. His brother, Dr. Adil Rather, was arrested after an AK-47 was found in his locker at a medical college. Dr. Muzaffar fled to Afghanistan after the module was exposed, having previously traveled to Turkiye with other suspects, one of whom was killed in a recent blast near the Red Fort in Delhi. This incident underscores the ongoing challenges India faces in combating terrorism and the need for international cooperation to address cross-border terror networks.

## Cybersecurity and Information Warfare

### Madhya Pradesh and Indian Army collaborate on cybersecurity R&D efforts. SHARE

14-Nov-25

The Madhya Pradesh government and the Indian Army's Military College of Telecommunication Engineering (MCTE) have signed a landmark Memorandum of Understanding for joint research and development in cybersecurity and artificial intelligence, marking the first such collaboration between the Army and a state government. This initiative is part of a broader effort to bolster technological investment in the region, with seven MoUs signed to attract approximately Rs 800 crore and create over 10,500 jobs in sectors including silicon wafer manufacturing and IT park development. Additionally, new initiatives like an AI-powered drone technology center and the launch of a Cyber Security Information Security Officer (CISO) portal underscore the government's commitment to enhancing digital security and technological capabilities, positioning Madhya Pradesh as a leader in innovation and defense technology.

### IAF C-130J veers near Karachi, suspected GPS spoofing during drills. SHARE

14-Nov-25

An Indian Air Force C-130J Super Hercules, registration KC-3810, was observed on November 13, 2025, veering extremely close to Karachi, Pakistan, before changing course southeast over the Arabian Sea, according to flight tracking data from online ADS-B platforms like Flightradar24. The flight path, noted by multiple users tracking the aircraft, showed it departing near Pakistan's airspace vicinity but not entering it. The unusual proximity near Karachi has sparked discussions and speculation among aviation enthusiasts and analysts. This flight activity was confirmed through real-time data and public tracking platforms, highlighting heightened attention to military aircraft movements in the sensitive regional airspace. The incident reflects ongoing tensions and the strategic monitoring of flights in this area by observers using open-source flight tracking technologies.

### TechD Cybersecurity partners with Kaushalya to launch skill institute for cybersecurity workforce development. SHARE

14-Nov-25

TechD Cybersecurity Ltd has partnered with Kaushalya The Skill University to launch the Techdefence Labs Skill Development Institute in Ahmedabad, focusing on developing a skilled cybersecurity workforce in India. This initiative aims to empower over 10,000 students and professionals over the next two years through government-recognised certification programs covering critical areas such as Vulnerability Assessment, Cyber Security Governance, and Cloud Security. The first batch is set to commence in November 2025, with a hybrid learning model to increase accessibility. This collaboration marks a significant step in positioning India as a global hub for cybersecurity talent, addressing emerging digital threats through industry-aligned training.

### Tech groups raise concerns over India's proposed AI regulations and implementation challenges. SHARE

14-Nov-25

India's proposed regulations on AI-generated content, aimed at addressing issues such as deepfakes, face criticism from major tech groups including the Data Security Council of India and the Information Technology Industry Council. These stakeholders argue that the amendments are overly broad, potentially burdening legitimate businesses while failing to effectively mitigate the risks posed by malicious actors. Concerns were raised regarding compliance costs, ambiguous definitions of synthetically generated information, and the impracticality of enforcing visible disclaimers. Industry advocates emphasize the need for a balanced regulatory approach that protects innovation while targeting genuinely harmful content, aligning with India's goal of becoming a leader in responsible AI governance amidst rapidly evolving technology landscapes.

## Apple introduces secure Digital ID feature in Wallet for user convenience. SHARE

14-Nov-25

Apple has launched a new Digital ID feature for its Wallet application, enabling users to securely present identification using information from their U.S. passport. Initially accepted at TSA checkpoints in over 250 U.S. airports, this service offers a convenient alternative for those without REAL ID-compliant documents. To create a Digital ID, users must complete a verification process, which includes scanning their passport and performing facial recognition. The data is encrypted and stored on the user's device, with Apple emphasizing user privacy and security. Future use cases will allow individuals to utilize their Digital ID for identity verification at select businesses, marking a significant advancement in digital identification technology.

## EW Conference 'Spectrum' 2025 Focuses on Advancing Electronic Warfare in India SHARE

14-Nov-25

Base Repair Depot Najafgarh in New Delhi hosted the Electronic Warfare (EW) Conference 'Spectrum' focused on 'Leveraging Technology for Universal Modular Scalable Architecture for EW Systems.' Inaugurated by Air Marshal Vijay Kumar Garg, Air Officer Commanding-in-Chief of Maintenance Command, the conference underscored the necessity of Open System Architecture for enhancing the upgradability of EW systems while reducing costs and delivery timelines. The Air Marshal emphasized the importance of collaborative efforts among stakeholders, including academia, Defence Public Sector Undertakings (DPSUs), and private industries, to foster advancements in electronic warfare capabilities. Air Commodore V Krishna Kumar highlighted promising avenues for indigenisation within EW systems, reflecting India's commitment to enhancing its defense capabilities and promoting self-reliance in defense manufacturing. This initiative is crucial in strengthening India's security framework and reducing dependency on foreign technology, aligning with the broader goals of the Atmanirbhar Bharat initiative.

# Miscellaneous

## Naidu seeks Navy's support to develop Visakhapatnam as future city. SHARE

14-Nov-25

Chief Minister N. Chandrababu Naidu of Andhra Pradesh met with Vice Admiral Sanjay Bhalla, the flag officer commanding-in-chief of the Eastern Naval Command, to discuss strengthening collaboration between the state government and the Navy, particularly in enhancing defense-related industries and infrastructure in Visakhapatnam. Naidu envisions Visakhapatnam as a future city that will serve as a hub for knowledge and tourism, emphasizing the importance of integrating naval knowledge into public awareness through initiatives like Navy museums. He expressed readiness to allocate land for various naval projects and encouraged the involvement of defense manufacturing companies and startups, aligning with India's Atmanirbhar Bharat initiative. The discussions also highlighted the growing interest among the youth in pursuing careers in defense, which is crucial for bolstering local support for naval operations and fostering indigenous shipbuilding and technological advancements. This collaboration is expected to create numerous opportunities for economic growth and reinforce the strategic role of the Indian Navy in the region.

## Military Heritage Festival highlights India's defense technology and tradition integration. SHARE

14-Nov-25

The third Indian Military Heritage Festival (IMHF) commenced in New Delhi, with Minister of State for Defence Sanjay Seth emphasizing the dual importance of preserving India's military heritage while advancing self-reliance and technological innovation in the defense sector. The festival, which runs on November 14 and 15, 2025, serves as a platform for dialogue among military professionals, policymakers, and the public, fostering discussions on national security and India's military history. It features exhibitions, panel discussions, and the release of significant publications, including "Shukra Niti: Statecraft and Warfare" and "Honours and Awards of the Indian Armed Forces." Mr. Seth praised the Indian Army for its discipline and commitment to national security, noting that the growing involvement of the youth and industry exemplifies India's resolve to enhance its strategic

capabilities and global defense engagement. This event reflects India's commitment to indigenization and innovation, reinforcing its position as a rising power in the realm of military strategy and international relations.

## Retired General's car hit by police escort; identity still undisclosed. SHARE

14-Nov-25

Retired Lieutenant General D.S. Hooda, who oversaw the 2016 surgical strikes, reported that his car was struck by a Punjab Police escort vehicle in Zirakpur, raising concerns about VIP escort conduct. The Punjab Police have not yet identified the vehicle involved but have met with Mr. Hooda to discuss the incident. Director General of Police Gaurav Yadav emphasized a zero-tolerance policy towards misconduct by police personnel, highlighting the importance of maintaining public dignity and safety during VIP movements. This incident underscores the critical need for discipline and respect within security protocols, particularly regarding the conduct of police officers tasked with protecting high-profile individuals.

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# Defence Sector Stocks

| Stock | Open | High | Low | Close | Volume | Change | RSI14 | SMA20 | SMA200 |
|---|---|---|---|---|---|---|---|---|---|
| HBLPOWER | 962.5 | 1051.9 | 960.9 | 1041.3 | 14393771 | 7.93 | 60.34 | 981.39 | 650.01 |
| KRISHNADEF | 798.0 | 860.0 | 798.0 | 846.25 | 150000 | 6.91 | 62.28 | 792.87 | 775.37 |
| PARAS | 722.2 | 790.0 | 722.2 | 765.9 | 7509751 | 6.56 | 68.8 | 707.3 | 660.29 |
| BDL | 1601.0 | 1633.4 | 1583.2 | 1613.8 | 8771309 | 6.32 | 62.65 | 1521.08 | 1524.67 |
| DYNAMATECH | 9179.0 | 9780.0 | 9170.0 | 9715.0 | 54291 | 5.64 | 78.45 | 8339.2 | 6910.36 |
| GRSE | 2743.0 | 2904.4 | 2741.6 | 2897.1 | 3473994 | 5.36 | 69.28 | 2637.57 | 2296.38 |
| SWANDEF | 986.75 | 986.75 | 986.75 | 986.75 | 2232 | 5.0 | 100.0 | 645.76 | 101.47 |
| AXISCADES | 1555.0 | 1557.5 | 1510.0 | 1557.5 | 93054 | 5.0 | 54.29 | 1492.68 | 1163.55 |
| ZENTEC | 1368.0 | 1472.9 | 1368.0 | 1434.4 | 1668535 | 4.88 | 55.59 | 1377.68 | 1559.51 |
| TEMBO | 731.5 | 782.55 | 731.5 | 781.4 | 278078 | 4.84 | 69.29 | 659.46 | 549.74 |
| CFF | 657.4 | 711.0 | 650.0 | 680.0 | 105200 | 3.44 | 59.15 | 656.35 | 578.55 |
| DATAPATTNS | 2991.0 | 3120.0 | 2970.2 | 3100.7 | 2418278 | 3.24 | 71.35 | 2776.09 | 2431.26 |
| HIGHENE | 637.0 | 647.0 | 610.0 | 638.35 | 15960 | 2.11 | 61.65 | 598.69 | 599.98 |
| CENTUM | 2401.0 | 2485.0 | 2398.7 | 2446.2 | 17056 | 1.97 | 44.92 | 2477.6 | 2137.92 |
| MTARTECH | 2589.7 | 2659.9 | 2571.3 | 2626.6 | 452922 | 1.93 | 69.16 | 2394.22 | 1623.46 |
| DCXINDIA | 203.18 | 214.46 | 203.0 | 207.1 | 1097295 | 1.93 | 30.96 | 220.93 | 268.01 |
| MAZDOCK | 2732.0 | 2797.0 | 2727.9 | 2782.1 | 1153814 | 1.68 | 51.41 | 2761.95 | 2800.47 |
| BEL | 418.8 | 428.7 | 418.7 | 426.85 | 14719899 | 1.68 | 58.91 | 417.37 | 356.72 |
| TANEJAERO | 345.0 | 350.0 | 338.05 | 346.4 | 7941 | 1.67 | 45.95 | 351.54 | 365.74 |
| MARINE | 247.05 | 252.9 | 243.95 | 250.2 | 601167 | 1.56 | 62.08 | 235.7 | 197.11 |
| APOLLO | 278.5 | 288.6 | 278.05 | 283.5 | 3371665 | 1.45 | 47.95 | 281.76 | 192.99 |
| SIKA | 1080.0 | 1108.8 | 1062.7 | 1084.0 | 29931 | 1.33 | 35.42 | 1155.02 | 961.72 |
| BEML | 1980.1 | 2043.5 | 1975.7 | 2009.8 | 360420 | 1.24 | 37.73 | 2125.81 | 1885.67 |
| ADANIENT | 2500.0 | 2553.7 | 2481.0 | 2516.8 | 4496233 | 1.15 | 55.49 | 2479.25 | 2413.37 |
| AVANTEL | 162.29 | 167.19 | 162.13 | 164.07 | 1079422 | 1.1 | 41.07 | 172.75 | 144.68 |
| COCHINSHIP | 1707.3 | 1751.0 | 1696.5 | 1725.3 | 1494958 | 1.05 | 42.59 | 1776.57 | 1698.36 |
| RELINFRA | 183.0 | 187.95 | 179.0 | 186.58 | 1172098 | 1.04 | 34.08 | 205.45 | 279.11 |
| URAVIDEF | 214.0 | 222.0 | 214.0 | 219.49 | 5992 | 0.9 | 33.13 | 231.55 | 411.52 |
| SOLARINDS | 13790.0 | 14016.0 | 13700.0 | 13880.0 | 99365 | 0.88 | 49.66 | 13879.3 | 13385.44 |
| LOKESHMACH | 181.0 | 184.29 | 180.01 | 182.58 | 13624 | 0.72 | 44.53 | 188.38 | 191.56 |
| DRONACHRYA | 58.82 | 60.49 | 58.8 | 59.2 | 62000 | 0.66 | 48.91 | 58.98 | 74.73 |
| JYOTICNC | 945.55 | 975.65 | 945.5 | 955.35 | 442790 | 0.63 | 56.6 | 912.88 | 1021.19 |
| IDEAFORGE | 461.0 | 473.7 | 458.35 | 464.65 | 469760 | 0.57 | 42.29 | 475.4 | 471.01 |
| BHARATFORG | 1377.0 | 1405.0 | 1368.0 | 1396.7 | 1232599 | 0.57 | 71.94 | 1318.16 | 1193.75 |
| AZAD | 1607.0 | 1635.9 | 1606.1 | 1621.0 | 58378 | 0.32 | 45.61 | 1652.07 | 1557.06 |
| PREMEXPLN | 563.4 | 601.9 | 563.4 | 598.7 | 1384785 | 0.23 | 48.49 | 611.85 | 497.41 |
| LMW | 15650.0 | 15742.0 | 15411.0 | 15584.0 | 1791 | 0.16 | 54.05 | 15651.05 | 15620.23 |
| GOODLUCK | 1151.1 | 1168.4 | 1149.4 | 1152.2 | 43903 | 0.1 | 40.58 | 1220.52 | 974.43 |
| LT | 4002.0 | 4011.5 | 3971.6 | 4004.4 | 1916910 | 0.05 | 65.72 | 3933.14 | 3540.32 |
| HAL | 4747.0 | 4775.0 | 4710.1 | 4729.8 | 681735 | -0.45 | 48.97 | 4753.56 | 4447.4 |
| ROSSELLIND | 61.74 | 61.75 | 59.12 | 60.0 | 33408 | -0.94 | 37.74 | 61.72 | 66.79 |
| MACPOWER | 880.0 | 880.0 | 845.0 | 850.5 | 15536 | -1.19 | 55.11 | 828.43 | 896.03 |
| SUNITATOOL | 780.1 | 809.9 | 780.1 | 790.0 | 9875 | -1.26 | 47.61 | 811.6 | 783.59 |
| ASTRAMICRO | 1003.5 | 1017.1 | 995.1 | 999.3 | 330558 | -1.59 | 37.69 | 1056.76 | 928.9 |
| PTC | 167.35 | 167.7 | 163.8 | 164.53 | 745251 | -1.63 | 42.35 | 166.81 | 170.15 |
| RTNINDIA | 47.3 | 47.4 | 46.52 | 46.78 | 1545228 | -1.7 | 28.49 | 50.71 | 51.26 |
| NIBE | 1145.0 | 1170.95 | 1118.0 | 1143.15 | 17283 | -2.62 | 35.21 | 1238.31 | 1369.42 |
| WALCHANNAG | 164.0 | 170.8 | 160.3 | 162.01 | 245989 | -3.97 | 37.49 | 169.94 | 196.46 |
| TECHERA | 240.0 | 242.55 | 231.0 | 232.15 | 113600 | -4.25 | 36.49 | 279.5 | 190.48 |
| MIDHANI | 372.0 | 377.35 | 361.5 | 364.7 | 995419 | -4.65 | 39.06 | 380.52 | 360.39 |