

Defence Professionals News & Analysis

November 06,2025 | Day 310

Top Gainers

Stock	Close	Prev	Change
SWANDEF	852.45	811.9	+4.99%
GRSE	2584.2	2556.2	+1.1%
ТЕМВО	632.55	631.1	+0.23%

Top Losers

Stock	Close	Prev	Change
PREMEXPLN	570.95	620.35	-7.96%
BEML	1986.8	2150.4	-7.61 %
MARINE	228.8	245.7	-6.88%
SIKA	1101.25	1174.05	-6.2%
MTARTECH	2373.9	2526.4	-6.04%

Defense Business and Industry

Data Patterns' HAWK AESA Radars Attract Su-30, MiG-29 Interest Amid Russian Supply Issues Share

06-Nov-25

Chennai-based Data Patterns (India) Limited has attracted significant global attention following its showcase of indigenous Active Electronically Scanned Array (AESA) radars, HAWK I 2700 and HAWK I 900, at Aero India 2025 held in February. The company confirmed a robust international order book valued around INR 107 crores, driven by growing interest from operators of Russian-origin Su-30 and MiG-29 fighters grappling with supply chain disruptions and reliability challenges in legacy Russian radars. The HAWK radars, based on advanced Gallium Nitride (GaN) technology, offer enhanced detection capabilities with improved power efficiency and thermal performance, along with cost reductions of 30-40% compared to imports. The HAWK I 2700, featuring 2700 Transmit/Receive Modules (TRMs), is designed for larger platforms like the Su-30MKI and boasts detection ranges up to 350 kilometers. The more compact HAWK I 900, with 900 TRMs, targets smaller fighters such as the MiG-29 and Tejas Mk1A, delivering detection capabilities beyond 150 kilometers. Data Patterns is actively pursuing Indian Air Force support to conduct airborne trials on a Su-30MKI, aiming for certification by mid-2026 under the Ministry of Defence's iDEX policy that facilitates private sector access to military assets. The company's strategic focus also includes expanding into European and East Asian markets, tapping into a global retrofit market estimated at \$5-7 billion, positioning India as a

key defense technology innovator amid shifting geopolitical and supply landscapes. The indigenous radars' modular, plug-and-play design enhances export potential as a reliable, cost-effective alternative to legacy Russian systems.

Indian Army Begins Induction of DRDO-BEL Software Defined Radios SHARE

06-Nov-25

The Indian Army has begun the induction of Software Defined Radios (SDRs) developed by DRDO and BEL, marking a significant advancement in military communication capabilities. These SDRs, built under the Indian Radio Software Architecture (IRSA), offer flexibility and enhanced security, allowing seamless interoperability across various forces while reducing communication gaps and maintenance costs. The initiative supports India's Atmanirbhar **Bharat** campaign, ensuring nation's defense communication infrastructure is independent and resilient against foreign threats. This move not only strengthens operational efficiency and decision-making but also enhances India's strategic autonomy by maintaining control over critical communication networks, reflecting the country's commitment to modernizing its defense capabilities in a rapidly evolving geopolitical landscape.

DRDO Advances Semiconductor Tech, Boosting India's Defense Self-Reliance Share

06-Nov-25

The Defence Research and Development Organisation (DRDO) has made significant advancements in India's semiconductor technology, crucial for enhancing self-reliance in high-performance electronics. The DRDO has

successfully developed indigenous methods for producing 4-inch Silicon Carbide wafers and Gallium Nitride High Electron Mobility Transistors, pivotal for advanced radar and missile systems. This progress supports India's goal of reducing dependence on imports and aligns with the national vision of Aatmanirbhar Bharat. Highlighted during the Emerging Science, Technology, and Innovation Conclave (ESTIC) 2025, these developments signify a commitment to fostering an innovation ecosystem, positioning India as a leader in global science and technology by 2047. This initiative not only advances India's defense capabilities but also strengthens its technological sovereignty.

India to enhance aerial strike capabilities with BrahMos-ER missile by 2027. S SHARE

06-Nov-25

India is set to induct the BrahMos-ER (Extended Range) air-launched cruise missile by 2027, significantly enhancing its aerial strike capabilities. This missile, weighing about 2.3 tonnes and booster-less, will be integrated with frontline fighter jets including the Su-30MKI, Rafale, and Tejas Mk-2. It boasts an 800kilometer range, allowing Indian fighters to strike deep inside enemy territory while staying safely behind friendly lines-a critical advantage in regions like the Himalayas and Indo-Pacific. After successful flight tests over the Bay of Bengal in June 2025, the BrahMos-ER demonstrated supersonic speeds near Mach 3, stealth features, and Al-driven terminal maneuvers for enhanced survivability. The Indian Air Force plans to modify up to 60 Su-30MKI jets to carry this missile. Official channels confirmed on November 6, 2025, the BrahMos-ER's induction will significantly boost India's long-range strike power and strategic deterrence, reinforcing the nation's self-reliance in advanced missile technology under the Atmanirbhar Bharat initiative. Operational deployment is expected from strategic island bases like Car Nicobar and the Andaman & Nicobar Islands.

India's MPATGM to enhance Army's antitank capabilities by 2026. Share

06-Nov-25

The latest official comments from DRDO sources, dated November 1, 2025, confirm that the indigenous MPATGM missile is on track for induction by 2026 after completing major trials, including critical warhead penetration and user evaluation tests at Pokhran in August 2024. DRDO leadership emphasized the missile's high accuracy, lethality, and adaptability

across diverse weather and terrain conditions, particularly high-altitude areas like Ladakh. Defence Ministry officials have expressed strong confidence in the system's capabilities. Manufactured by Bharat Dynamics Limited under the Atmanirbhar Bharat initiative, the MPATGM is expected to enter serial production by 2027. The final user trials scheduled for 2026 will validate its readiness for operational deployment, marking a significant step in modernizing the Indian Army's infantry anti-tank arsenal with this advanced, fully indigenous missile system.

HAL 50% Ready to Produce Su-57E, Boosting India's Stealth Goals SHARE

06-Nov-25

In a significant advancement in Indo-Russian defense collaboration, Hindustan Aeronautics Limited (HAL) is reportedly 50% prepared to domestically produce the Su-57E stealth fighter jet, as confirmed by a high-level Russian delegation. This assessment, aligned with India's push for defense self-reliance, underscores HAL's strong foundation built over two decades of experience with Sukhoi aircraft. As Russia's commitment to co-development and technology sharing grows, HAL is expected to submit a comprehensive roadmap to the Ministry of Defence by November, detailing necessary investments for fullscale production. Embracing the Su-57E could enhance India's strategic capabilities while reducing dependency on foreign imports, reinforcing the significance of Indo-Russian defense ties in a changing geopolitical landscape.

Kalam Labs and AVT Australia partner for advanced ISR systems for India's

defense. 🕓 share

06-Nov-25

Lucknow-based Kalam Labs and Australia's AVT Australia have signed a Joint Development MoU on November 5, 2025, to co-develop and manufacture advanced near-space ISR (Intelligence, Surveillance, and Reconnaissance) payloads for Indian defence applications. The partnership will focus on integrating AVT Australia's cutting-edge EO/IR imaging systems into Kalam Labs' high-altitude UAV platforms, enabling persistent surveillance at altitudes exceeding 30,000 metres. This collaboration marks a significant step in India's sovereign, high-altitude pursuit of capabilities, with potential applications for border monitoring, deep battlefield reconnaissance, and strategic surveillance in challenging terrains. The move also strengthens Indo-Australian defence technology

ties, aligning with broader strategic interests in the Indo-Pacific region.

Armenia denies plans for Su-30MKI jets from India, confirms Defense Minister. SHARE

06-Nov-25

Armenian Defense Minister Suren Papikyan officially denied reports of a \$3 billion deal with India to acquire 8-12 HAL-built Su-30MKI fighter jets, clarifying there is no such agreement as of early November 2025. This refutation counters prior claims of a contract intended to modernize Armenia's air force with Indian multirole jets featuring advanced systems like Uttam AESA radar and Astra missiles. Armenia continues to diversify its defense procurement away from traditional Russian suppliers, focusing instead on Western hardware such as France's Rafale jets and NATO-standard artillery, reflecting strategic recalibration after recent conflicts. India-Armenia defense ties remain strong through existing cooperation on air defense and artillery systems, highlighting a growing partnership without fighter jet acquisition. The denial underscores Armenia's cautious stance amid evolving South Caucasus geopolitics, regional tensions Azerbaijan, and efforts to balance defense influences in the area. Key dates include the denial statement in early November 2025 and ongoing defense discussions throughout 2025.

Project Vishnu: India's Hypersonic Missile Development Awaits CCS Approval Share

06-Nov-25

India's Defence Research and Development Organisation (DRDO) is progressing with Project Vishnu, a groundbreaking initiative to develop the Extended Trajectory-Long Duration Hypersonic Cruise Missile (ET-LDHCM). As of November 6, 2025, the project is awaiting final approval from the Cabinet Committee on Security (CCS) after significant developmental milestones. This missile is designed to operate at speeds exceeding Mach 8 (about 10,000 km/ h) with a strike range of approximately 1,500 to 2,500 kilometers, providing India enhanced precision strike capabilities deep within contested regions, including China and Pakistan. Equipped with an indigenous scramjet engine, the missile can sustain hypersonic speeds while flying at low altitudes, making it highly maneuverable and difficult to intercept by current missile defense systems. It can carry conventional or nuclear warheads and boasts advanced stealth features along with heat-resistant materials that

withstand temperatures up to 2,000 degrees Celsius. Successful tests conducted in mid-2025 demonstrate India's significant advancement toward operational readiness, expected by 2028-2030. Project Vishnu represents a strategic leap in India's defense technology, strengthening its aerial deterrence and joining an elite club of nations with hypersonic weapons technology.

Italian Army modernizes armored fleet through Leonardo-Rheinmetall partnership. S SHARE

06-Nov-25

On November 5, 2025, the Italian Army awarded a significant contract to the Leonardo-Rheinmetall Military Vehicles joint venture for the supply of 21 A2CS tracked armored combat vehicles, marking a crucial phase in Italy's fleet modernization strategy. This order includes advanced configurations with indigenous capabilities, emphasizing the importance of local industry involvement, as nearly 60% of systems will be integrated and delivered domestically. The initiative supports a broader goal of acquiring 1,050 advanced armored vehicles and underscores the strategic relevance of European defense collaboration. For India, this development highlights the potential for similar joint ventures and technology transfers in armored systems, reinforcing the importance of international partnerships to enhance defense capabilities and maintain strategic autonomy in the evolving geopolitical landscape.

C2 Robotics Launches Armed Speartooth LUUV at Indo Pacific 2025 S SHARE

06-Nov-25

At Indo Pacific 2025, C2 Robotics unveiled its armed Speartooth Large Uncrewed Underwater Vehicle (LUUV), marking a pivotal advancement in underwater autonomous warfare. This new variant, equipped with loitering munitions, enhances operational lethality for long-range and high-stakes missions, emphasizing stealth and autonomy. Its modular design and transportability allow rapid integration and flexible deployment, crucial for maintaining operational readiness amid potential supply chain disruptions. The Speartooth LUUV's autonomous capabilities offer Indo-Pacific nations innovative tactical options, reinforcing regional maritime defense and countering emerging underwater threats. This development aligns with a broader trend towards unmanned systems, significantly impacting the strategic balance in the Indo-Pacific

region, as countries seek to modernize their defense assets in contested waters.

Australia successfully tests OWL-B loitering munition during Indo-Pacific 2025 maritime trials. SHARE

06-Nov-25

On November 6, 2025, Australia successfully conducted maritime trials of the OWL-B loitering munition during the Indo Pacific 2025 International Maritime Exposition in Sydney. Developed in collaboration with the Australian Defence Force, the OWL-B demonstrates a significant advance in precision-guided munitions, with a range of approximately 200 kilometers, enhancing Australia's sovereign defense capabilities in the Indo-Pacific region. This initiative reflects Australia's commitment to reduce reliance on foreign military technology and to bolster regional deterrence through enhanced maritime security. The event, which gathered over 200 naval delegations and 900 defense exhibitors, underscores the importance of collaborative security dialogues and the pursuit of native innovation in defense technologies amidst evolving regional security dynamics.

Metasurfaces and AI poised to transform electronic warfare strategies. S SHARE

06-Nov-25

Dr. Rafael Licursi, co-founder of Stronghold AI, recently emphasized how emerging technologies like metasurfaces are set to revolutionize electronic warfare. In an interview, he highlighted the importance of integrating advanced materials with AI to create adaptive, distributed sensing systems that enhance battlefield awareness and resilience against threats. Licursi underscored lessons from Ukraine's rapid innovation cycle, advocating for shorter development timelines in defense technology to address urgent operational needs effectively. This discourse on the convergence of AI and cutting-edge materials is critical as it signals a transformative shift in defense capabilities, urging Indian defense planners to adopt a similar agile approach to technology development amidst evolving geopolitical landscapes.

Politics

Rajnath Singh rebukes Rahul Gandhi for politicizing the Indian Army. S SHARE

06-Nov-25

Defence Minister Rajnath Singh delivered a strong rebuttal to Congress leader Rahul Gandhi at a public rally in Bihar, emphasizing that the Indian Army must remain apolitical and above any caste-based or religious divides. Singh condemned Gandhi's recent statements suggesting a need for reservation within the armed forces and other key national institutions, arguing that such demands could lead to anarchy and undermine the unity and integrity of the military. He reaffirmed that the armed forces operate on principles of duty and patriotism, and highlighted the success of Operation Sindoor, which targeted terrorist hideouts in Jammu and Kashmir, showcasing India's robust military capabilities. Singh accused the Congress perpetuating divisions for political gain and stressed the importance of upholding national unity over caste considerations, especially in the context of the upcoming Bihar Assembly elections. This exchange underscores a significant debate around inclusivity, representation, and the role of the military in Indian society, as well as the broader implications of politicizing national institutions during an election cycle.

Amit Shah condemns Rahul Gandhi's remarks on Army personnel's

caste. 🕲 SHARE

06-Nov-25

Union Home Minister Amit Shah criticized Congress leader Rahul Gandhi for questioning the caste and religion of Army personnel, asserting that such inquiries promote discrimination, which has no place in the armed forces. Shah emphasized the importance of national security, accusing illegal Bangladeshi immigrants of threatening jobs and safety, and argued that only the NDA government can ensure a secure and development-oriented Bihar. He dismissed Gandhi's claims regarding caste representation in various sectors, framing them as part of a failed political narrative associated with the opposition. This exchange highlights the ongoing political tensions in India, where issues of identity and representation significantly influence electoral strategies and national discourse.

Geopolitics and Security Alliances

US nuclear testing resumption could trigger global arms race, experts warn. Share

06-Nov-25

In a striking development, the global nuclear landscape is facing potential upheaval as U.S. President Donald Trump has directed the Pentagon to resume nuclear weapons testing, effectively ending a 33-year voluntary moratorium. This move, aimed at countering perceived advancements by Russia and China, raises alarms among nuclear experts who warn of a cascading arms race, prompting a possible revival of testing programs by these nations, including responses from President Vladimir Putin, who signaled readiness for potential nuclear tests should the U.S. proceed. For India, which has maintained a testing moratorium since its 1998 Pokhran-II tests, this situation presents a complex dilemma: while the strategic imperatives for validating its nuclear capabilities and deterrence posture may increase amid rising regional tensions, any resumption of testing could invite international diplomatic backlash and undermine its non-proliferation commitments. Experts caution that such actions may escalate regional rivalries, especially given Pakistan's response possibilities, and could jeopardize India's hard-won diplomatic status, particularly in light of its growing defense partnerships with the U.S. and like-minded nations in the Indo-Pacific. Ultimately, this evolution in nuclear policy underlines a critical juncture in global security dynamics, emphasizing the need for India to navigate its strategic interests carefully maintaining its commitment to non-proliferation in a potentially destabilizing environment.

India and Israel strengthen defense ties through high-level talks and new

MoU. SHARE

06-Nov-25

India and Israel are intensifying their defense collaboration, marked by a recent high-level visit of Indian Defence Secretary Rajesh Kumar Singh to Israel, where he engaged with leading defense firms including Elbit Systems, Rafael Advanced Defence Systems, and Israel Aerospace Industries. This visit was pivotal for exploring opportunities for co-production and co-development, reinforcing the Atmanirbhar Bharat initiative aimed at achieving self-reliance in defense manufacturing. In conjunction with this, a new Memorandum of Understanding (MoU) was signed

during the 17th Joint Working Group meeting in Tel Aviv, outlining a framework for expanded cooperation in defense technology, industrial collaboration, and strategic dialogues, particularly in emerging areas such as artificial intelligence, cybersecurity, and unmanned systems. Both nations reaffirmed their commitment to counter-terrorism and enhancing operational capabilities through shared innovation. Additionally, Indian External Affairs Minister S. Jaishankar and Israeli Foreign Affairs Minister Gideon Saar discussed the transformative connectivity initiative, the India-Middle East-Europe Economic Corridor (IMEC), which aims to improve regional connectivity among South Asia, West Asia, and Europe, further solidifying bilateral ties. The talks emphasized the importance of a unified stance against terrorism amid regional security challenges and showcased the mutual appreciation for India's support during Israel's recent conflicts. The ongoing developments signify not only the deepening of India-Israel defense relations but also reflect their shared strategic interests in addressing contemporary security threats and promoting economic cooperation, ultimately enhancing stability in their respective regions.

India-Japan partnership boosts Indo-Pacific stability, highlights Jaishankar. S SHARE

06-Nov-25

External Affairs Minister S. Jaishankar emphasized the significance of the India-Japan partnership in enhancing strategic stability in the Indo-Pacific region during the India-Japan Indo-Pacific Forum. He articulated that as two major democracies and maritime nations, both countries share a responsibility to maintain a free and open Indo-Pacific, which is increasingly complex. Jaishankar highlighted initiatives like the Next Generation Mobility Partnership and Economic Security Initiative as crucial for mutual growth. This partnership aims to bolster supply chains and investment in emerging technologies, reaffirming the comprehensive nature of their ties and underscoring their collaborative role in regional stability amidst global challenges.

India and US explore 10-year defense deal and trade partnership. S SHARE

06-Nov-25

India's Ambassador to the US, Vinay Mohan Kwatra, recently engaged with US Senator Steve Daines to discuss enhancing bilateral trade and the potential signing of a 10-year defense framework agreement,

signaling a robust commitment to deepening India-US ties. During these discussions. Ambassador Kwatra emphasized opportunities for collaboration technology and innovation, reflecting a mutual interest in strengthening defense cooperation. US Assistant Secretary of State Paul Kapur also participated in talks at India House, further underscoring the shared priorities of both nations. This engagement comes amid positive remarks from US President Trump regarding Prime Minister Modi, indicating a proactive approach to fostering stronger diplomatic and defense relations, which are crucial given the evolving geopolitical landscape in the region.

India-US Advance Defence Partnership with AI Focus in Recent Meeting SHARE

06-Nov-25

India and the United States have concluded the 22nd Military Cooperation Group meeting, co-chaired by Air Marshal Ashutosh Dixit and Lieutenant General Joshua M. Rudd, advancing their defence partnership through a ten-year framework agreement aimed at enhancing military collaboration and technology development. The agreement emphasizes cooperation in critical areas such as artificial intelligence, cybersecurity, and joint training exercises, which will significantly improve interoperability between the two nations' armed forces. Defence Minister Rajnath Singh described this framework as a transformative step in bilateral relations, while US Secretary of War Pete Hegseth highlighted it as a commitment to regional stability. This partnership is pivotal in strengthening security in Indo-Pacific amidst evolving geopolitical challenges, aligning with India's strategic objectives in the defense sector.

China tests mini drone carrier with AR-500CJ helicopter at sea, enhancing naval capabilities. SHARE

06-Nov-25

In early November 2025, China conducted at-sea tests of its AR-500CJ uncrewed helicopter aboard a newly observed 'mini drone carrier,' measuring around 100 meters. This vessel showcases China's strategic integration of drone technology within its naval forces, as part of a broader modernization effort to enhance reconnaissance and offensive capabilities amidst evolving threats. The testing underscores China's Military-Civil Fusion approach, utilizing civilian platforms for military applications, thereby improving operational flexibility against advanced missile threats. These developments are significant as they reflect China's intent to adapt its maritime tactics in response to regional security dynamics, potentially influencing the balance of power in the Indo-Pacific region and necessitating a reevaluation of defense strategies by neighboring nations, including India.

Russian Pacific Fleet conducts drills in Sea of Japan amid tensions. Share

06-Nov-25

On November 2, 2025, the Russian Pacific Fleet executed large-scale naval and air rescue drills in the Sea of Japan, emphasizing maritime readiness amid regional tensions. These exercises involved complex operations, including space capsule recovery and antisubmarine warfare, showcasing Russia's commitment to enhancing its naval capabilities in a strategically sensitive region. The drills followed U.S.-Japan military exercises and were part of a broader pattern of increasing collaboration between Russia and China in the Asia-Pacific, aimed at countering U.S. influence. The Russian Ministry of Defense characterized these maneuvers as defensive, focusing on safeguarding maritime interests and reflecting evolving security dynamics in response to heightened military presence from regional alliances. This situation underscores the importance of monitoring regional stability and the implications for India's strategic interests in the area.

US Critiques EU Space Law for Threatening NATO Cooperation Share

06-Nov-25

The United States has formally criticized a draft European Union (EU) Space Act, expressing concerns that it could disrupt NATO collaboration and bilateral cooperation with individual EU member states. The U.S. State Department pointed out that the legislation imposes excessive regulatory burdens on American space firms and favors EU launch providers, which could hinder interoperability in joint defense operations. While the EU defends the act as a means to strengthen its space market and resilience against cyber threats, the U.S. warns it may compromise military-to-military space cooperation within NATO. This dispute highlights ongoing tensions between the EU's pursuit of strategic autonomy in space and its alliance commitments, reflecting the complexities of transatlantic security partnerships.

Trump Advances Saudi F-35 Deal, Impacting Middle East Dynamics Share



06-Nov-25

The Trump administration is advancing Saudi Arabia's request to purchase up to 48 Lockheed Martin F-35 fighter jets, a deal that has significant implications for the strategic dynamics in the Middle East and India's regional interests. The sale, which has passed a crucial Pentagon review, could enhance Saudi military capabilities, potentially disrupting Israel's regional advantage and impacting U.S. arms transfer policies. With Saudi Arabia's Vision 2030 focusing on defense modernization, India's security posture may require recalibration as a strengthened Saudi Air Force could alter Gulf defense partnerships. This development signals a pivotal shift that could affect the overall strategic balance in the region, particularly concerning adversarial states and non-state actors.

Geopolitical risks reshape global trade; India-Middle East-Europe Corridor emerges as strategic alternative. S SHARE

06-Nov-25

Gregg Roman, chief operations officer and executive director of the Middle East Forum, with extensive experience including advisory roles in the Israeli Ministry of Defense, recently highlighted the growing geopolitical risks reshaping global trade. He explained that Houthi attacks on Red Sea shipping routes since late 2023 have severely disrupted global maritime logistics, forcing companies like Maersk to reroute cargo via longer, costlier paths. Roman emphasized that these conflicts reveal global trade's vulnerability to non-state actors and the urgent need for durable security solutions. He also noted the strategic rise of the India-Middle East-Europe Corridor (IMEC) as a vital alternative to traditional routes like the Suez Canal. IMEC aims to connect India, the UAE, Saudi Arabia. Israel, and Europe, reducing reliance on volatile chokepoints and China-led initiatives. This corridor supports India's strategic goals of diversifying supply chains and securing resilient global trade pathways.

Poland and Romania enhance defense with AI-driven Merops system against Russian drone threats. S SHARE

06-Nov-25

Poland and Romania are enhancing their defense capabilities by deploying the American Merops drone defense system, which utilizes artificial intelligence to counter increasing threats from Russian drone

incursions. This strategic move aims to bolster NATO's eastern border and deter potential aggression, particularly in light of recent airspace violations. The Merops system is recognized for its cost-effectiveness compared to traditional air defense systems, making it a timely addition to the region's security framework. The broader significance of this development lies in reinforcing collective defense strategies within NATO, as member countries adapt to evolving security challenges posed by aggressive actions from Russia, thereby ensuring a stronger deterrent posture in Eastern Europe.

US to share Gaza resolution draft with key Security Council members. Share

06-Nov-25

The United States intends to share a draft resolution regarding President Trump's peace plan for Gaza with the 10 elected members of the United Nations Security Council, including representatives from Egypt, Qatar, Saudi Arabia, Turkey, and the UAE, indicating regional support. The proposal seeks to establish a transitional governance body and an international stabilization force in Gaza, which could use "all necessary measures" to fulfill its mandate. The resolution requires at least nine votes and no vetoes from the permanent members to pass. This development underscores the U.S.'s proactive role in Middle Eastern geopolitics and the potential for a significant international intervention aimed at stabilizing Gaza amidst ongoing conflict, reflecting broader strategic interests in the region.

Afghanistan and Pakistan prepare for decisive third round of peace talks. O SHARE

06-Nov-25

Afghanistan and Pakistan are preparing for a crucial third round of talks in Istanbul aimed at resolving ongoing tensions after previous discussions failed to yield progress. The Afghan delegation, led by intelligence chief Abdul Haq Wasiq, includes senior Taliban figures, while Pakistan is represented by Defence Minister Khawaja Asif and intelligence head Asim Malik. The dialogue comes amid escalating hostilities marked by border skirmishes and mutual accusations following an October 11 attack on Pakistan from Afghan territory. Analysts suggest this meeting could be decisive in establishing a framework for peace or further deepening divisions, highlighting the intricate regional dynamics and the need for stable relations between the two nations for broader geopolitical stability in South Asia.

India firmly counters Zardari's Kashmir and Indus Waters claims at international forum. S SHARE

06-Nov-25

India has issued a strong rebuttal to former Pakistani President Asif Ali Zardari's claims regarding Kashmir and the Indus Waters Treaty (IWT) at an international forum. Union Minister Mansukh Mandaviya condemned these allegations as an attempt to divert attention from Pakistan's development issues and accused Islamabad of undermining the IWT through terrorism and obstruction of India's water management projects. He emphasized India's compliance with the treaty and called for Pakistan to focus on its own socio-economic challenges rather than internationalizing bilateral disputes. This exchange underscores the rising tensions between India and Pakistan over territorial and resource management issues, reflecting the broader geopolitical rivalry in the region.

Pakistan's amendment may boost military power, empowering Asim Munir amid political tensions. Share

06-Nov-25

Pakistan's Shehbaz Sharif government is poised to introduce the 27th Constitutional Amendment, which could significantly enhance the military's authority and empower Army Chief Field Marshal Asim Munir amid ongoing economic challenges and strained civil-military relations. Critics argue that the amendment, which aims to modify Article 243 governing armed forces' appointments, threatens civilian supremacy and could reverse the autonomy gains achieved by the 18th Amendment of 2010. The government, holding a majority in the National Assembly but requiring opposition support in the Senate, faces resistance from the Pakistan Tehreek-e-Insaf party. This development underscores a critical shift in Pakistan's political landscape, raising concerns about the future of democratic governance and the balance of power between civilian institutions and the military.

Sri Lankan Opposition leader supports India's permanent UNSC seat bid, emphasizing regional cooperation. State

06-Nov-25

Sri Lanka's Opposition Leader Sajith Premadasa has expressed his support for India's long-desired bid for a permanent seat at the United Nations Security Council (UNSC), emphasizing that India's inclusion reflects the

"practical realities of international politics." During his visit to India, he underscored the importance of maintaining a special strategic relationship with New Delhi, while also addressing regional peace and cooperation. Premadasa highlighted the necessity for a structured approach to resolving the longstanding fishing disputes between Sri Lanka and India, advocating for adherence to international laws like the UN Convention on the Law of the Sea. This endorsement from Sri Lanka not only reinforces India's diplomatic standing in South Asia but also signifies the potential for enhanced regional collaboration amid complex geopolitical dynamics.

Trump claims ceasefire facilitated, mentions eight planes shot down in India-Pakistan conflict.

06-Nov-25

US President Donald Trump has once again claimed credit for facilitating a ceasefire between India and Pakistan in May 2025, this time updating his figures to say eight aircraft were shot down during the conflict, one more than his previous count of seven. Speaking at the America Business Forum in Miami on November 5, Trump asserted that he threatened to halt US trade deals with both nations if they did not agree to peace, a move he says shocked the two nuclear-armed neighbors into stopping hostilities by May 10. Trump further boasted about ending eight wars within eight months of his administration, including conflicts in Kosovo, Congo, and Rwanda, criticizing the United Nations for empty words that fail to solve wars. India, however, firmly rejected any suggestion of US mediation, maintaining that the ceasefire followed direct military communications and Pakistan's request. As often with Trump's claims, the veracity and specifics remain controversial, but his tariff diplomacy remains a notable part of his narrative. From an Indian perspective, sovereignty and self-reliance in handling security matters remain paramount despite such external claims.

India's effective maritime counter-narcotics strategy sets a global standard for enforcement and cooperation. SHARE

06-Nov-25

India's maritime counter-narcotics strategy has proven effective, marked by a decade of consistent enforcement that distinguishes it from Pakistan's approach. The Indian Navy and Coast Guard utilize an integrated system of sensors and intelligence, enabling precise interceptions and successful prosecutions, with

significant seizures like Operation Samudragupt in 2023 exemplifying this capability. Notably, India's legal framework ensures high conviction rates, reinforcing its global standing in combating drug trafficking. As traffickers adapt, India's focus is expanding to include dual-use cargo and arms smuggling, emphasizing the need for enhanced inter-agency cooperation. This evolving strategy not only bolsters regional security but underscores India's commitment to credible enforcement over mere optics, establishing a model that other nations can emulate.

Air India resumes Delhi-Tel Aviv flights to

06-Nov-25

Air India will resume its direct flight service between New Delhi and Tel Aviv starting January 1, 2026, operating five flights a week from Sunday to Thursday with Boeing 787 Dreamliner aircraft. The direct flights are designed to reduce travel time to about five and a half hours via a secure, shorter route over Saudi Arabian airspace, enhancing convenience for both business and leisure travelers. This move marks a significant boost to India-Israel tourism, trade, and cultural ties, emphasizing the growing strategic partnership between the two countries. The Israel Ministry of Tourism has welcomed the development as a game-changer, aimed at attracting more highspending Indian tourists. Additionally, Israeli carrier Arkia Airlines plans to restart direct flights to Mumbai, Bengaluru, and Goa, further strengthening bilateral connectivity. This renewed air link underscores deepening cooperation between these innovationdriven economies.

Military Operations

Trishul Exercise Showcases Indigenous Drones' Precision and Power in Western Operations S SHARE

06-Nov-25

The Indian Army, Navy, and Air Force are currently engaged in the joint exercise Trishul, which commenced on November 3 and will conclude on November 13, focusing on enhancing operational synergy along the western border. A significant aspect of this exercise is the incorporation of indigenous drones in live field trials, showcasing their precision, endurance, and versatility in various operational roles including surveillance and electronic warfare. The Southern Command's Sudarshan Chakra Corps conducted

'Exercise Maru Jwala' within this framework, demonstrating integrated maneuvers that leverage advanced technologies and networked capabilities. This exercise not only highlights the Indian armed forces' commitment to the 'Aatmanirbhar Bharat' initiative—promoting self-reliance in defense production -but also emphasizes the critical need for inter-service coordination in complex operational environments. As the Indian military continues to refine its joint operational capabilities, the successful execution of Trishul could serve as a strategic deterrent, reinforcing India's readiness to address contemporary security challenges in the region, thereby enhancing national defense posture.

Indian Army initiates specialized drone training for enhanced combat

readiness. S SHARE

06-Nov-25

In a significant advancement towards modern warfare, the Indian Army has initiated specialized drone training for soldiers at a newly established Drone Workshop during Exercise Trishul near the India-Pakistan border. This initiative, part of the Atmanirbhar Bharat drive, aims to enhance indigenous combat capabilities by enabling soldiers to create, repair, and operate advanced drones for surveillance and munition delivery. The exercise showcased the operational potential of these unmanned systems, which demonstrated high endurance and adaptability in desert conditions, indicating a shift towards a tech-enabled Army. This development underscores the Army's commitment to self-reliance and readiness to address contemporary battlefield challenges with homegrown solutions, crucial for maintaining national security.

RAF Typhoons achieve multiple air-to-air victories in Middle East

operations. 🕟 SHARE



06-Nov-25

Royal Air Force (RAF) Typhoon jets have confirmed multiple air-to-air kills during recent operations over the Middle East, emphasizing their significant combat role. Based at RAF Akrotiri in Cyprus, these aircraft have supported coalition efforts with allies like the Jordanian Armed Forces against Daesh and other threats, showcasing their air superiority in a complex regional environment. The RAF's recent engagements include armed reconnaissance and escort missions, reflecting the UK's commitment to regional security and cooperative defense strategies. This development, confirmed at the International Fighter Conference 2025,

underscores the strategic importance of maintaining air dominance and collective security in the Middle East, pivotal for combating asymmetric threats stabilizing local dynamics.

Military Affairs conducts successful Special Campaign 5.0, enhancing cleanliness and efficiency across various sites. Share

06-Nov-25

The Department of Military Affairs successfully conducted the fifth edition of the Special Campaign from October 2-31, 2025, focusing on cleanliness and reducing pending matters across 5,274 sites. The initiative led to the disposal of 455 processes, generating approximately Rs 41.64 crore from scrap sales, while 718,898 files were reviewed, freeing up 271,842 sq ft of space. The campaign achieved a 100% target in addressing public grievances, responding to 450 complaints and 46 MP references. Notably, innovative practices emerged, such as the Indian Army's eco-friendly Micro Hydro Power system in Varanasi and hydroponic farming in Gangtok, which underscore the commitment to sustainability and operational efficiency within the armed forces, reflecting broader national priorities of environmental responsibility and resource management.

Terrorism and Counterterrorism

Search operation launched in Kishtwar to capture hiding terrorists. S SHARE

06-Nov-25

The search operation in Jammu and Kashmir's Kishtwar district began early on November 5, 2025, following intelligence about two to three terrorists hiding in the forested Chhatru area. The joint operation by the Indian Army's White Knight Corps and Jammu & Kashmir Police escalated into an intense encounter, during which a paratrooper was injured and airlifted to Udhampur's Command Hospital. The terrorists, believed to be Pakistan-based and linked to Jaish-e-Mohammad. have been active in the region for months. The dense forest terrain and rugged landscape have posed challenges for forces employing drones, sniffer dogs, and reinforcements to strengthen the cordon. Kishtwar, bordering Doda and Udhampur districts, has witnessed six encounters over the past seven months, underscoring persistent militancy threats and the security forces' sustained efforts to maintain stability in this strategically sensitive area. The operation remains ongoing with no new exchange of fire since the afternoon of November 5.

Cybersecurity and Information Warfare

AI transforms cybersecurity, empowering both hackers and defenders in a highstakes digital battleground. 👩 SHARE

06-Nov-25

As the digital landscape evolves, the cybersecurity battleground has transformed into a high-stakes arena defined by artificial intelligence (AI), with both cybercriminals and defenders harnessing capabilities. Hackers are now employing AI to automate attacks, utilizing sophisticated tools for social engineering, deepfake impersonations, and rapid exploitation of vulnerabilities across various platforms. In response, organizations must pivot towards a prevention-first security strategy, leveraging AI to preemptively block threats rather than merely reacting to them. This approach calls for the implementation of advanced systems that unify security across all digital environments and embrace a zero-trust architecture to minimize potential breaches. The significance of this shift cannot be understated, as the race between Aldriven offenses and defenses will shape the future of cybersecurity, challenging traditional defense mechanisms and underscoring the need for continuous innovation and collaboration in protecting sensitive data and infrastructure. The rise of adversarial AI emphasizes the urgency for organizations to adopt comprehensive security measures, ensuring resilience against increasingly sophisticated cyber threats.

CERT-In Warns Android Users of Vulnerabilities in Versions 13-16 👩 share

06-Nov-25

India's cybersecurity agency, CERT-In, has issued a highseverity warning regarding vulnerabilities in Android versions 13 through 16, potentially allowing attackers to control devices or execute harmful code remotely. This advisory highlights risks of data theft and system instability, emphasizing the impact on devices powered by processors from major chipmakers like Qualcomm and MediaTek. CERT-In advises users to promptly install software updates once available and avoid unverified applications to mitigate risks. This alert serves as a crucial reminder for Android users to remain vigilant about cybersecurity, especially in light of increasing digital threats, underlining the importance of timely software maintenance to protect sensitive information.

State-sponsored actor behind SonicWall cloud backup service hack

revealed. 🕲 share

06-Nov-25

Mandiant's investigation into the SonicWall cloud backup service hack has revealed that the breach was perpetrated by a state-sponsored threat actor, although the specific nation remains undisclosed. The incident involved unauthorized access to cloud backup files via a brute-force attack that began in early September 2025, ultimately compromising all backup files. While SonicWall assured that its products and internal systems were not affected, the company warned that the non-encrypted information within the compromised files could facilitate further attacks. This incident underscores the growing threat of state-sponsored cyber attacks on critical infrastructure and emphasizes the importance of robust cybersecurity measures to safeguard sensitive information in increasingly interconnected digital environments.

Concerns Rise Over Remote Access Risks in Chinese Military Equipment S SHARE

06-Nov-25

Recent audits in Norway and Denmark have raised concerns about the remote access capabilities of Chinese-made vehicles, particularly in the defense sector. Norwegian authorities discovered that Yutong electric buses could potentially be disabled remotely, prompting precautionary measures such as removing SIM cards. Similar apprehensions in Denmark have led to a review of Chinese-made buses. Analysts are questioning whether military exports, including drones and fighter jets, possess similar vulnerabilities due to their embedded remote access and geofencing technology. While the focus on maintenance and efficiency drives these features, they highlight critical supply chain vulnerabilities. As digital security becomes paramount, buyers of military equipment are likely to seek more stringent measures to mitigate such risks, emphasizing the importance of safe procurement practices in defense strategies.

Experts warn sharing AI data risks leaks to dark web, urging caution. Share

06-Nov-25

Cybersecurity experts have issued a warning regarding the risks associated with sharing personal data on artificial intelligence (AI) platforms, highlighting increased cyberattack threats and potential data breaches. Sensitive information, such as medical records and financial details, may be exposed if

platforms are compromised, leading to unauthorized sales on the dark web. Experts emphasize the urgency for users to safeguard personal data while interacting with generative AI tools, as many organizations prioritize rapid AI adoption over necessary security measures, amplifying vulnerabilities. The growing integration of AI into daily operations raises significant security concerns, underscoring the need for robust governance and access controls to mitigate risks inherent in this technological evolution.

Akamai report reveals 300% rise in disruptive AI bot traffic. Share

06-Nov-25

Akamai Technologies' recent report highlights a staggering 300% surge in Al bot traffic, which now constitutes nearly 1% of total bot activity on its platform, significantly impacting online businesses. The publishing sector faces the brunt of this disruption, with 63% of AI bot triggers stemming from content scraping, compromising analytics and revenue streams. While some AI bots serve beneficial roles, malicious variants like FraudGPT and ad fraud bots exacerbate costs and operational challenges. This alarming trend is transforming the landscape of digital security, compelling business leaders to adopt proactive measures to mitigate risks associated with AI, ensuring sustainable digital operations in an increasingly automated environment. The report underscores the urgent need for robust frameworks in AI adoption to safeguard against evolving threats.

Mil Personnel & Veterans

Ezhimala Naval Officer arrested for alleged bribery involving contractors. Share

06-Nov-25

Commodore Sreekumar K Pillai, the Commanding Officer of INS Zamorin at the Ezhimala Naval Academy, has been arrested by naval intelligence for allegedly accepting bribes from contractors involved in construction projects. His arrest, which occurred during a visit by Chief of Naval Staff Admiral Dinesh Kumar Tripathi, follows extensive surveillance and is expected to lead to military court proceedings. Pillai, an experienced officer with a background in gunnery and missile warfare, assumed command just days prior on November 10, 2023. This incident highlights ongoing challenges within the Indian Navy regarding corruption, underscoring the importance of maintaining integrity

and accountability in defense leadership to ensure operational efficacy and public trust.

Miscellaneous

India repatriates 465 nationals fleeing Myanmar cyber scam operations in two flights. Share

06-Nov-25

India is facilitating the repatriation of approximately 465 nationals who fled from Myanmar to Thailand after being involved in cyber scam operations. On Thursday, two Indian Air Force flights successfully brought back 270 individuals, including 26 women, from Mae Sot city, with a second batch scheduled for next Monday. These nationals had crossed into Thailand from Myawaddy, where a military raid targeted a notorious cybercrime center, KK Park, leading to a crackdown on online scams. The Indian Embassy in Bangkok is coordinating closely with Thai authorities to ensure the safe return of those detained for violating immigration laws after entering Thailand illegally. The Ministry of External Affairs has advised potential overseas workers to verify the credentials of foreign employers to avoid falling victim to human trafficking and scams. This incident underscores the ongoing challenges posed by organized crime in Southeast Asia, where cyber scams have become a significant issue, calling for vigilant protect vulnerable international cooperation to individuals and ensure responsible migration practices.

India Innovates AI Governance with Adaptive Legal Frameworks and Guidelines S SHARE

06-Nov-25

India is taking a proactive approach to artificial intelligence governance by adapting existing legal frameworks, notably the IT Act 2000 and the Digital Personal Data Protection Act 2023, to address the complexities introduced by AI technologies. The Ministry of Electronics and Information Technology (MeitY) has emphasized the importance of fostering innovation while simultaneously managing potential risks associated with AI, such as algorithmic bias and data privacy issues. IT Secretary S Krishnan articulated that the government's current focus is on encouraging innovation in the AI sector, with regulatory measures to be introduced only as necessary. The recently released IndiaAI governance guidelines recommend a humancentric approach, comprising principles like trust,

accountability, and fairness, while advocating for the establishment of governance institutions and the development of an India-specific AI framework. This adaptive governance strategy not only aims to protect users from potential harm but also seeks to position India as a key player in the global AI landscape. The emphasis on iterative, responsive oversight reflects a balanced approach that could serve as a model for international AI policy, showcasing India's commitment to leveraging technology for the greater public good while maintaining a robust digital start-up ecosystem.

NISAR satellite to be operational on November 7, announces ISRO. SHARE

06-Nov-25

The NASA-ISRO Synthetic Aperture Radar (NISAR) satellite, a landmark Indo-US collaboration, is set to become operational on November 7, 2025. Launched on July 30 from Satish Dhawan Space Centre using ISRO's GSLV rocket, the 2,400 kg satellite features advanced dual-band radar instruments: NASA's L-band and ISRO's S-band. These sensors enable all-weather, day-night monitoring of the Earth's land and ice surfaces every 12 days, facilitating precise disaster management, agricultural planning, glacier and water resource monitoring, and climate change studies. This mission marks India's emergence as a key player in global radar-based Earth observation, showcasing indigenous space capabilities while strengthening strategic ties with the US. Beyond scientific benefits, NISAR's data is expected to aid India's border surveillance, particularly along Himalayan frontiers, enhancing security insights amidst ongoing regional geopolitical dynamics. The operational declaration follows successful calibration and data validation by both space agencies. This milestone also exemplifies expanding Indo-US space cooperation post-launch, affirming India's strategic technological advancements.

IAF revives MiG-21 fighter jets for Heritage Flight program. SHARE

06-Nov-25

The Indian Air Force (IAF) has revived the legendary MiG-21 fighter jets as part of its Heritage Flight program, celebrating the aircraft's iconic legacy. Officially retired on September 26, 2025, after 62 years of distinguished service, the MiG-21 will now join a fleet of vintage aircraft preserved for commemorative events and air shows. This move aims to honor the evolution of Indian military aviation and the MiG-21's significant role in major conflicts such as the 1965 and 1971 wars, the 1999 Kargil conflict, and the 2019 Balakot airstrike.

The jets to be included are being assessed at the Nashik base, with maintenance supported by the fact that the aircraft was license-produced in India by Hindustan Aeronautics Limited, ensuring availability of spare parts. The Heritage Flight program showcases India's rich aviation heritage while maintaining these aircraft as flying symbols of valor and technological progress, providing inspiration to future generations and recognizing the MiG-21's lasting contribution to the nation's air defense prowess. The program reflects the IAF's commitment to preserving its historical milestones and technological achievements.

Indian Army hosts photography workshop in Rajouri village for youth empowerment. S SHARE

06-Nov-25

The Indian Army recently conducted a photography workshop in Kalal village, Rajouri, as part of its initiative to engage with the local community and empower youth. This initiative involved distributing hand cameras to residents, enabling them to explore photography and share their unique perspectives. The workshop covered essential skills such as framing and lighting, fostering enthusiasm among villagers to capture and portray the beauty of their surroundings. This effort underscores the Indian Army's commitment to community engagement and talent development, highlighting the importance of nurturing creativity and expression in remote areas. Such initiatives not only strengthen the bond between the Army and local populations but also contribute to the overall socio-cultural development of the region.

Republic Day 2026: Themes of Vande Mataram, Aatmanirbhar Bharat highlighted through innovative tableaux.

06-Nov-25

Preparations for the Republic Day Parade 2026 have commenced, with the Ministry of Defence (MoD) emphasizing themes of "Vande Mataram" and "Aatmanirbhar Bharat," reflecting India's commitment to self-reliance, technological advancement, and cultural pride. The tableau selection process will involve rigorous evaluations by an Expert Committee, assessing submissions on innovation, thematic relevance, and local artistry. Participants must submit sketches and 3D models through the Rashtrapary

Portal by early November 2025. This initiative not only showcases India's defense capabilities and cultural heritage but also underscores the importance of indigenous innovation in the nation's journey toward prosperity and self-reliance, aligning with the broader strategic vision for a resilient and empowered India.

Indian Navy Quiz THINQ 25 concludes, promoting maritime heritage and youth engagement. SHARE

06-Nov-25

The Grand Finale of THINQ 25, the Indian Navy Quiz, concluded at the Indian Naval Academy in Ezhimala on November 5, 2025, celebrating India's maritime heritage and innovation. Adm Dinesh K Tripathi, Chief of Naval Staff, commended the participating schools, with Jayshree Periwal High School from Jaipur winning the championship and PM Shri Jawahar Navodaya Vidyalaya from Samastipur as the runner-up. The event, themed MAHASAGAR, aimed to inspire youth engagement and awareness about the naval domain, emphasizing the qualities necessary for future maritime leaders. The live-streamed finale attracted significant viewership across the nation, highlighting the Indian Navy's commitment to nurturing curiosity and knowledge among the younger generation, setting a positive precedent for upcoming editions in fostering maritime consciousness.

Hindu pilgrims denied Pakistan entry, echoing past Pahalgam terror

feelings. SHARE

06-Nov-25

In a distressing incident at the Wagah border, Pakistan denied entry to 14 Hindu pilgrims traveling with a Sikh jatha to Nankana Sahib for Guru Nanak Dev's birth anniversary, citing their religion. The pilgrims, including Amarchand and Ajay Kumar, described their experience as reminiscent of past atrocities against Hindus, expressing feelings of fear and humiliation. The Hindu Samaj Foundation condemned this act as an affront to religious harmony and has called for the Indian government to take diplomatic measures against Pakistan. This incident underscores ongoing religious discrimination issues in cross-border interactions, highlighting the need for enhanced diplomatic discourse to protect the rights and dignity of all faiths in such exchanges.

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Defence Sector Stocks

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