

## Top Gainers

Stock	Close	Prev	Change
AVANTEL	176.63	158.63	+11.35%
CENTUM	2965.7	2817.3	+5.27%
RTNINDIA	61.97	58.93	+5.16%
SWANDEF	498.6	474.9	+4.99%
AXISCADES	1436.8	1374.7	+4.52%

## Top Losers

Stock	Close	Prev	Change
MACPOWER	814.85	845.55	-3.63%
ROSSELLIND	65.64	67.59	-2.89%
APOLLO	304.7	313.0	-2.65%
HIGHENE	651.0	666.05	-2.26%
TEMBO	624.65	636.1	-1.8%

## Defense Business and Industry

### Defence Ministry reveals 15-year plan for advanced military capabilities.



05-Sep-25

India's Defence Ministry has unveiled a 15-year Technology Vision and Capability Roadmap detailing large-scale modernization across land, sea, air, space, and cyber domains, prioritizing indigenous development under Make-in-India and aligning acquisitions with next-generation warfare needs announced on September 4–5, 2025. The plan outlines procurement of over 1,800 future-ready main battle tanks and at least 400 light tanks for mountain operations, alongside 50,000 tank-mounted anti-tank guided missiles and 700 robotic counter-IED systems to replace legacy platforms and expand precision strike options. Naval priorities include nuclear propulsion for at least 10 future surface combatants and a new aircraft carrier with Electromagnetic Aircraft Launch Systems, paired with next-generation frigates, advanced corvettes, and landing platform docks to extend reach and survivability at sea. The Air Force focus spans stealth unmanned combat aerial vehicles, multi-mission drones, and high-altitude pseudo-satellites, coupled with directed-energy and electromagnetic weapons to counter advanced threats. The roadmap also targets at least 500 hypersonic missiles, hypersonic defense sensors, cyber-hardened satellite links, and on-orbit servicing to secure multi-domain superiority, coming four months after Operation Sindoor underscored evolving regional contingencies and the need for resilient, networked forces.

### Defense Electronics Market to Hit USD 266.74 Billion by 2032



05-Sep-25

The defense electronics market is projected to grow from USD 173.44 billion in 2024 to USD 266.74 billion by 2032, driven by increasing defense acquisitions and technological advancements like AI and quantum computing. Simultaneously, the electronic warfare market is anticipated to reach USD 27.8 billion by 2033, fueled by heightened geopolitical tensions and military modernization efforts, particularly in countries like India. Key trends include the integration of AI in electronic warfare and a shift towards modular, unmanned systems. The combined growth across both sectors underscores the importance of advanced technologies in enhancing national defense capabilities, particularly in the context of evolving security challenges in the Asia-Pacific region.

### HAL to Deliver TEJAS MK-1A by Sept 2025 Without Trials



05-Sep-25

HAL's production of the TEJAS MK-1A faces significant delays, primarily due to slow engine deliveries from General Electric, which are critical for meeting the Indian Air Force's (IAF) urgent requirements. The third production line has commenced, potentially increasing output, but it remains uncertain if the full order of 83 aircraft will be delivered on time. While the program aims to enhance India's indigenous capabilities, the ongoing supply chain bottlenecks threaten to exacerbate the IAF's already dwindling fighter squadrons, highlighting the need for expedited integration and manufacturing processes to ensure readiness against regional threats from Pakistan and China.

## Concerns Over TKMS Submarine Design Maturity for Indian Navy



05-Sep-25

Concerns have been raised by the Indian Navy regarding the design maturity of the new submarines offered by ThyssenKrupp Marine Systems (TKMS) for Project-75I, as they are based on an entirely new design rather than proven models. This raises doubts about delivery timelines, with naval sources estimating the first submarine might not be ready until around 2034. Despite this, TKMS's CEO emphasized that India could emerge as a key manufacturing partner amid a global submarine demand surge, which could benefit both nations by creating a robust ecosystem for submarine production and diversifying the supply chain beyond Europe. The partnership is timely, given India's need to modernize its ageing submarine fleet amidst regional maritime challenges.

## Government abolishes 18% IGST on military hardware, cutting costs.



05-Sep-25

The Indian government has eliminated the 18% Integrated Goods and Services Tax (IGST) on military hardware, significantly reducing costs for various military equipment, including UAVs and artillery components. This decision is expected to enhance India's defense capabilities and promote the domestic defense industry, particularly in drone technology, making it easier for manufacturers to scale operations and secure defense contracts. The move aligns with India's ongoing military modernization efforts, especially following recent operations targeting terrorism across its borders, and enables emergency procurement measures for the armed forces. Ultimately, this reform is a strategic step towards strengthening India's defense landscape and response capabilities.

## Indian Army Contracts AVNL for Overhaul of T-90s and BMP-2s



05-Sep-25

The Indian Army has signed a contract worth 2,565 crores with AVNL for the comprehensive overhaul of 40 T-90 main battle tanks and 100 BMP-2 infantry combat vehicles, enhancing their operational life and battlefield effectiveness. This initiative underscores India's commitment to modernisation and indigenisation in defense manufacturing, reducing reliance on foreign OEMs and boosting domestic capabilities. The upgrades are crucial for maintaining readiness amid evolving security challenges with Pakistan and China.

AVNL's role solidifies its position in the armoured solutions sector, aligning with India's vision of Atmanirbhar Bharat and ensuring a resilient defense infrastructure for the future.

## India Pursues Indigenous Upgrades for Su-30MKI Engines Despite Russian Offers



05-Sep-25

India's Indian Air Force (IAF) is advancing its Super Sukhoi upgrade program for the Su-30MKI jets, exploring indigenous enhancements to the existing AL-31F engines amid Russian offers for advanced engines like the AL-41F-1S. The focus on self-reliance involves leveraging the Kaveri Derivative Engine (KDE) program to improve thrust and engine life. Although Russia offers promising engines with better performance, India aims to integrate indigenous technologies to reduce dependency and costs. This strategic move underscores India's commitment to enhancing its defense capabilities while supporting its Make in India initiative, potentially transforming its air combat readiness for the long term.

## India and Japan Collaborate on Long-Range Missile for Fighters



05-Sep-25

India and Japan are exploring a collaborative effort to develop a long-range air-to-air missile for their next-generation fighter jets, the AMCA and GCAP, in response to China's advancing missile capabilities. This joint venture aims to produce a BVRAAM that could exceed 300 km in range, leveraging India's DRDO expertise and Japan's technology. Recent intelligence sharing of recovered Chinese missiles further strengthens their partnership. While challenges exist in technology transfer and budget constraints, this cooperation could significantly enhance Indo-Pacific deterrence and accelerate India's missile program, positioning both nations strategically against China's military advancements.

## DRDO Transfers Three Advanced Materials Technologies to Industry



05-Sep-25

The Defence Research & Development Organisation (DRDO) has successfully transferred three advanced materials technologies to industry partners, enhancing India's self-reliance in defense. These technologies include high-strength radomes for missile systems, DMR-1700 steel sheets for various defense applications, and DMR 249A HSLA steel plates for naval

use. This initiative, facilitated by the Defence Metallurgical Research Laboratory (DMRL), aims to foster industry-research partnerships and accelerate technological innovations critical for national security. The collaboration underscores India's commitment to developing indigenous capabilities and supporting key defense programs, ensuring rapid scaling and deployment of these advancements in the defense sector.

## Indian Navy's ₹70,000 Crore Project 17B to Build Seven Frigates

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05-Sep-25

The Indian Navy's Project 17B, a significant initiative valued at ₹70,000 crore (~\$8 billion), plans to construct seven advanced stealth frigates to enhance maritime capabilities. The Request for Proposal (RFP) is anticipated by late 2025, with construction likely split between two leading Indian shipyards, fostering competition and efficiency. This project follows the successful Project 17A and underscores India's commitment to self-reliance in defense manufacturing, aligning with the Aatmanirbhar Bharat initiative. By integrating indigenous technologies, Project 17B aims to strengthen India's presence in the Indian Ocean Region amidst growing geopolitical uncertainties, showcasing proactive defense modernization efforts.

## LCA Mk2 First Flight Delayed to 2027, Threatening IAF Readiness

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05-Sep-25

The anticipated first flight of India's Light Combat Aircraft (LCA) Mk2 is reportedly delayed to 2027, raising concerns about its relevance amidst evolving air threats, particularly from adversaries like China. This delay could push the aircraft's production to 2031-32 and full induction to 2037-38, jeopardizing the Indian Air Force's (IAF) operational strength, currently at only 30 squadrons against a target of 42. The LCA Mk2, essential for replacing ageing fighters, must be timely to ensure India's combat readiness and sustain its indigenous aerospace development efforts, highlighting the critical balance between technological advancement and execution timelines in defense capabilities.

## Bharat Forge Signs Major Deal with UAE's EDGE for Howitzer Barrels

[SHARE](#)

05-Sep-25

Bharat Forge has made a significant breakthrough in India's defense industry by securing a landmark deal with the UAE's EDGE Group to supply M109 howitzer

barrels, valued initially at over ₹50 crores, with potential to reach ₹500 crores. This agreement, marking the first collaboration of its kind between an Indian and a UAE firm, underscores India's growing role in the global defense market and aligns with the Aatmanirbhar Bharat initiative. The partnership enhances defense ties between India and the UAE, reflecting confidence in India's manufacturing capabilities, and opens avenues for future defense collaborations in the Middle East, positioning Bharat Forge as a key player in this emerging landscape.

## Indian Armed Forces to Acquire 500 Hypersonic Missiles Post-2030

[SHARE](#)

05-Sep-25

The Indian Armed Forces plan to acquire 500 hypersonic missiles post-2030 to enhance their deep-strike capabilities against fortified enemy positions, particularly from China and Pakistan. This initiative, led by the DRDO under Project Vishnu, emphasizes advanced technologies like scramjet propulsion and Hypersonic Glide Vehicles to achieve speeds of Mach 6 and ranges over 1,500 km. The missiles will be versatile, supporting launch from air, land, and sea platforms, and can carry both conventional and nuclear payloads. This strategic development aligns with India's defense modernization roadmap and showcases its commitment to counter evolving regional threats effectively.

## Politics

### Suvendu Adhikari to protest against Minister's remarks on Army

[SHARE](#)

05-Sep-25

Suvendu Adhikari, the Leader of the Opposition in the Bengal Assembly, announced a protest against Education Minister Bratya Basu for making disparaging comments about the Indian Army, comparing its actions during a protest in West Bengal to the brutal operations of the Pakistani Army in Bangladesh. This controversy sparked outrage among BJP legislators, leading to Adhikari's suspension for disorderly conduct during the assembly session. The BJP plans to mobilize local voters ahead of the 2026 Assembly elections, emphasizing the importance of respecting the armed forces. This incident underscores the ongoing rivalry between the ruling Trinamool Congress and the BJP in West Bengal.

### China's Commemoration of WWII Highlights Military Power and Narrative SHARE

05-Sep-25

China recently commemorated the 80th anniversary of its defeat of Japan during World War II with a grand military parade, showcasing advanced military capabilities and emphasizing its rise as a global power. President Xi Jinping's display underscored China's growing nuclear arsenal and military modernization, invoking a sense of deterrence against the US. Additionally, the parade highlighted China's strategic partnerships and arms sales, reinforcing its position in the global arms market. This show of strength reflects a historical narrative that paints China as a central figure in the anti-fascist struggle, despite differing viewpoints from Taiwan and Japan, and signals China's ambition to avoid the fates of past military challengers.

### India-Singapore Defense Meeting Focuses on Cooperation and Security SHARE

05-Sep-25

The recent discussions between India and Singapore emphasized enhancing bilateral defense cooperation as they celebrated 60 years of diplomatic ties. Key agreements were made to co-develop defense technologies and strengthen maritime security, particularly concerning the Malacca Straits, reflecting India's strategic interests. Both Prime Ministers, Modi and Wong, highlighted the importance of cooperation in emerging technologies like AI and quantum computing. Additionally, they underscored the significance of cultural ties and economic integration, aiming for a robust partnership in the evolving Indo-Pacific landscape. This collaborative approach positions Singapore as a pivotal ally in India's Act East Policy, reinforcing regional stability amidst growing geopolitical complexities.

### Putin: Western troops in Ukraine will be targeted by Russia. SHARE

05-Sep-25

Russian President Vladimir Putin declared that any Western troops deployed in Ukraine would be considered legitimate targets for Moscow, emphasizing the ongoing conflict's complexities as Ukraine seeks postwar security guarantees from its allies. This statement follows commitments from 26 countries, including France and Britain, to support Ukraine's defense, potentially through troop deployments. Putin stressed the necessity of security guarantees for both Russia and Ukraine, expressing skepticism about

### CDS Gen Anil Chauhan identifies key threats to India's security. SHARE

05-Sep-25

Chief of Defence Staff (CDS) General Anil Chauhan outlined India's major security challenges, focusing on the unresolved border dispute with China and Pakistan's proxy warfare tactics. He emphasized the necessity of adapting to new warfare domains and highlighted India's enhanced precision strike capabilities demonstrated during Operation Sindoor, which targeted terrorist camps in Pakistan to reaffirm India's zero-tolerance policy towards terrorism. Chauhan noted the importance of political backing in military operations, insisting military strategies must align with political objectives. This holistic approach illustrates India's commitment to safeguarding national interests against evolving threats while maintaining operational readiness.

### US-India Relations Strained by Trump's Policies and Trade Tensions SHARE

05-Sep-25

India-US relations have entered a tense phase after Washington doubled tariffs on many Indian goods to an effective 50 percent in late August 2025 over New Delhi's continued purchases of discounted Russian crude, prompting sharp political reactions and warnings of strategic fallout from veteran US figures and industry leaders. Former US National Security Adviser John Bolton argued this tariff push has set ties "back decades," eroding Donald Trump's earlier personal rapport with Prime Minister Narendra Modi and nudging India toward closer tactical outreach to Russia and China around the Tianjin SCO summit in early September, where Modi, Xi Jinping, and Vladimir Putin were seen together. Trump amplified criticism on September 4-5, posting that the US had "lost India and Russia to China," as India's refiners, significant buyers of Russian oil since 2022, continue citing market realities and strategic autonomy. USISPF's Mukesh Aghi said "trust has broken," calling the additional 25 percent oil-linked tariff "uncalled for," while noting corporate America's continued interest and urging an off-ramp in the coming months to protect millions of jobs at risk from the tariff shock.

reaching an agreement with Kyiv. Ukrainian President Zelenskiy remains open to dialogue but questions Putin's sincerity in seeking peace, highlighting the deep mistrust between the two sides amidst an ongoing humanitarian crisis.

## India Gains Singapore's Support for Malacca Strait Patrols SHARE

05-Sep-25

India has secured Singapore's support to join the Malacca Strait Patrol, enhancing regional maritime security in a crucial trade route. Both nations are advancing their Comprehensive Strategic Partnership, focusing on advanced manufacturing, green shipping, and digital technologies, including AI and space collaboration. Prime Minister Modi highlighted Singapore's pivotal role in India's Act East policy, with investments exceeding \$175 billion since 2014. The roadmap emphasizes defense cooperation, including joint military training and technology development while fostering economic resilience through trade agreements. This comprehensive partnership aims to bolster regional stability and sustainable growth amid evolving geopolitical dynamics.

## India-China Thaw: A Step Towards New Asian Geopolitical Stability SHARE

05-Sep-25

The recent thaw in India-China relations, highlighted by Prime Minister Modi's attendance at the SCO summit in Tianjin, marks a significant shift in Asian geopolitics after years of tension post-Galwan. Both nations are exploring cooperation, with renewed air links and cultural exchanges, indicating a pragmatic approach to managing their complex relationship. However, underlying issues such as border tensions and strategic competition persist, necessitating cautious optimism. The gradual re-engagement suggests a recognition of mutual benefits in trade, energy security, and societal linkages, emphasizing the need for coexistence over perpetual hostility and laying a foundation for potential long-term stability between the two Asian giants.

## Trump to reclassify missile treaty to boost drone exports SHARE

05-Sep-25

The U.S. is set to reinterpret the 1987 Missile Technology Control Regime to facilitate the sale of advanced military drones, like the MQ-9, to allies including Saudi Arabia, potentially enhancing its competitive edge against countries like China and Turkey. By classifying drones as aircraft rather than

missile systems, the U.S. aims to simplify sales and increase its presence in the global drone market. This shift raises concerns among human rights advocates about the potential for increased violence in regions such as the Middle East and South Asia. While the U.S. government will still vet sales based on regional stability and human rights, the move underscores the geopolitical significance of drone technology in modern warfare.

## Indian Army Briefs 67 Defence Attaches from 53 Countries SHARE

05-Sep-25

The Indian Army hosted the Annual Foreign Service Attaches Briefing on September 3, 2025, at the Manekshaw Centre in New Delhi, gathering 67 Defence Attaches from 53 countries. The event aimed to foster discussions on contemporary issues impacting global peace and security, highlighting India's pivotal role in international defense cooperation. This initiative reflects India's commitment to strengthening diplomatic ties and promoting stability in the region, positioning it as a key player in global security dialogues. Such engagements not only enhance mutual understanding but also bolster India's defense partnerships with other nations, reinforcing its strategic importance in the geopolitical landscape.

## Venezuela's Military Arsenal: Can It Compete with the U.S.? SHARE

05-Sep-25

The United States has expanded its Caribbean military posture with warships and at least 10 F-35s sent to Puerto Rico, intensifying tensions after two Venezuelan F-16s flew near the USS Jason Dunham in what U.S. officials called a "show of force" amid counter-narcotics operations in international waters. The buildup follows a Sept. 2 strike that Washington said killed 11 suspected members of the Venezuelan Tren de Aragua gang on a small boat in the southern Caribbean, an operation U.S. officials framed as the opening of a sustained campaign against cartels; Caracas has denied the claims and denounced the deployments as a threat, while U.S. officials have cited plans for multiple destroyers, maritime patrol aircraft, and an attack submarine operating over coming months. Analysts note Venezuela fields roughly 340,000 personnel and a patchwork arsenal of Russian fighter jets, Iranian drones, legacy French AMX-13 tanks, and a German-made submarine, alongside aging U.S.-supplied F-16s from the 1980s, but faces constraints from economic collapse, sanctions, and reported morale and

coordination problems that would weigh against sustained high-end operations. The latest naval movements accelerated in late August, with reports of seven to eight U.S. warships in the region, as both sides traded warnings over sovereignty, counter-narcotics aims, and the risks of escalation near Venezuelan waters

## US Imposes Visa Restrictions on Central Americans Tied to China



05-Sep-25

The U.S. Secretary of State, Marco Rubio, announced a new visa restriction policy targeting certain Central American nationals accused of acting on behalf of the Chinese Communist Party (CCP) and undermining the rule of law in their countries. This move highlights the escalating tensions between Washington and Beijing, particularly as China seeks to enhance its influence in Latin America, traditionally a U.S. sphere of influence. The restrictions aim to curb activities perceived as detrimental to U.S. interests, reflecting a broader geopolitical strategy to counter China's growing global footprint, especially in regions where the U.S. has historically held sway.

## US and Taiwan officials discuss defense in Alaska amid China tensions



05-Sep-25

U.S. and Taiwanese defense officials recently held talks in Alaska, highlighting the United States' commitment as Taiwan's key international ally despite the lack of formal diplomatic ties. This meeting comes amid heightened tensions with China, which regards Taiwan as a critical issue in U.S.-China relations. Chinese President Xi Jinping emphasized a global choice between peace and war during a military parade, flanked by leaders from Russia and North Korea, signaling China's assertive stance on regional security. Such developments underscore the strategic importance of U.S.-Taiwan relations in countering China's military ambitions and ensuring stability in the Indo-Pacific region.

## Australia Recognizes India as a Key Defense Partner



05-Sep-25

Australia has officially recognized India as a top-tier defense and security partner, emphasizing India's crucial leadership in maritime stability within the Indian Ocean. During the 2nd India-Australia Annual Summit, leaders agreed to a Maritime Security Collaboration Roadmap, enhancing defense cooperation through

increased joint exercises, information sharing, and operational collaboration. This partnership reflects a significant evolution from mere dialogue to actionable defense integration, addressing shared concerns over regional security threats, including terrorism. The growing military and political alignment between India and Australia underscores their commitment to a resilient Indo-Pacific strategy, enhancing both nations' strategic influence while ensuring maritime security and counter-terrorism efforts are effectively coordinated.

## India-Russia Reset: Putin's Visit May Revive KA-226T Project



05-Sep-25

Russia's strategic collaboration with India is poised for a reset during President Putin's upcoming visit, potentially revitalizing the KA-226T helicopter project, which has faced delays due to pricing and geopolitical challenges. This aligns with India's defense needs amid increasing U.S. pressure, as over 60% of India's defense inventory comes from Russia. The discussions may also cover expediting S-400 deliveries and exploring advanced weapon systems, reflecting India's commitment to maintaining strategic autonomy. The Ka-226T's versatility for military and civilian roles positions it as a key element in enhancing India-Russia defense ties, driving both countries toward fulfilling their strategic and commercial ambitions.

## India Calls on Germany to Expedite Small Arms Spare Parts Clearance



05-Sep-25

India has urged Germany to expedite clearances for small arms spare parts, particularly for the MP5 submachine guns used by elite units, during talks between Foreign Minister S. Jaishankar and German counterpart Johann Wadephul. The push for streamlined access aims to enhance operational readiness of state police and paramilitary forces combating terrorism and insurgency, particularly in sensitive regions. Historically, stringent German export controls, rooted in human rights concerns, have hindered defense procurement for India. However, with Germany's new administration signaling a willingness to review these restrictions, there is potential for strengthened defense industrial ties, aligning with India's strategic goals and the Make in India initiative.

## India Highlights Ukraine War's Impact on Global South at UNGA SHARE

05-Sep-25

India, at the UN General Assembly, expressed concern over the collateral consequences of the Ukraine conflict, highlighting its impact on fuel prices affecting the Global South. Indian officials reiterated the need for diplomatic solutions, emphasizing Prime Minister Modi's ongoing communication with leaders like Putin and Zelensky to foster peace. India's consistent advocacy for dialogue and humanitarian support reflects its commitment to the principle that war is not the solution, aiming instead to assist nations facing economic distress due to the conflict. This stance positions India as a pivotal diplomatic player, advocating for stability and cooperation in a turbulent geopolitical landscape.

## Ukrainian Think Tank Compares India's Sudarshan Chakra to Iron Dome SHARE

05-Sep-25

The Ukrainian think tank Defense Express has analyzed India's ambitious Mission Sudarshan Chakra, an indigenous air and missile defense initiative expected to be operational by 2035, likening it to Israel's Iron Dome but highlighting significant differences in design and objectives due to India's unique security challenges against Pakistan and China. Sudarshan Chakra aims to create a multi-layered defense architecture integrating advanced technologies like AI and directed-energy weapons, while emphasizing indigenous innovation and a dual role in both defense and counter-offense. The analysis underscores the necessity for a comprehensive system tailored to India's vast threat landscape, marking a distinct strategic approach to air defense that diverges from the Israeli model.

## PM Modi: Timely Review of India-Singapore Trade Agreements Ahead SHARE

05-Sep-25

India and Singapore are set to enhance their economic partnership through a timely review of the Bilateral Comprehensive Economic Cooperation Agreement (CECA) and the ASEAN-India Free Trade Agreement, signifying Singapore's role as India's largest trade partner in Southeast Asia. Key initiatives include collaboration in the semiconductor sector, establishment of a National Centre of Excellence for Skilling in Chennai, and the inauguration of India's largest container terminal, the Bharat Mumbai Container Terminal. These efforts are aligned with

India's Act East Policy, focusing on sustainable and technological advancements, and aim to bolster regional stability in the Indo-Pacific through comprehensive economic, maritime, and security cooperation.

## Putin Highlights India and China as Economic Powerhouses SHARE

05-Sep-25

Putin's emphasis on India and China as economic giants marks a significant shift towards a multipolar world, highlighting the diminishing influence of the U.S. in global trade and politics. His statements reflect Russia's strategic positioning as a mediator among major Asian powers, reinforcing India's role in balancing ties between Washington and Beijing. This recognition of India's economic strength offers New Delhi an opportunity for greater autonomy in global trade and defense security. Consequently, as India navigates this complex geopolitical landscape, it stands to gain from the evolving dynamics, asserting its influence amidst the emerging Eurasian coalition and countering Western dominance.

## US Court Hears Trump Admin's Case for Tariffs on India Over Ukraine SHARE

05-Sep-25

The Trump administration has informed the US Supreme Court about imposing significant tariffs on India, specifically 50% due to its purchases of Russian energy, linking these tariffs to the ongoing conflict in Ukraine and promoting US economic interests. Trump reiterated that these sanctions aim to push for peace, despite a recent court ruling deeming the tariffs illegal. The administration argues that maintaining these tariffs is crucial for US foreign policy and economic stability, highlighting the risks of diplomatic embarrassment and trade retaliation if lifted. This situation emphasizes the complexities of US-India relations amid geopolitical tensions and energy procurement strategies.

## Putin criticizes Trump for colonial tactics toward India, China. SHARE

05-Sep-25

Russian President Vladimir Putin criticized U.S. President Donald Trump for using colonial-style pressure tactics against India and China, emphasizing that such approaches are outdated and disrespectful to these sovereign nations. He noted that both countries have rich historical contexts that shape their responses to external pressures, highlighting the importance of mutual respect in international relations. Putin's

remarks come as Trump imposed significant tariffs on India for Russian oil and previously on China, suggesting a lack of understanding of the political dynamics in these nations. This situation underscores the need for a strategic partnership based on equality rather than coercion, reinforcing India's growing assertiveness on the global stage.

## Military Operations

### Indian Army rescues 2 South Korean climbers in Ladakh; 1 dies SHARE

05-Sep-25

On September 4, 2025, the Indian Army successfully executed a high-altitude nighttime rescue operation in Ladakh, airlifting two critically ill South Korean nationals, Mr. Hyun Woo Kim and his wife, from Kongmarula Pass, situated at over 17,000 feet. The operation commenced with a request for evacuation received at 8:05 PM, prompting the Army Aviation squadron to spring into action within minutes; helicopters were launched by 8:20 PM and landed at 9:15 PM. Despite the challenges posed by the harsh weather and treacherous terrain, the rescue team efficiently evacuated the individuals and transferred them to medical authorities for further treatment, although one climber unfortunately passed away during the process. This mission not only highlights the Indian Army's rapid response capability and exceptional operational skills, particularly in using Night Vision Goggles (NVG) for precise landings in unprepared areas but also reflects India's commitment to humanitarian support and international cooperation. The successful handling of such a challenging situation showcases the professionalism and dedication of the Fire and Fury Corps and reinforces India's strategic position in the region as a responsible and capable actor in crisis response scenarios.

### Army and NDRF Act to Reinforce Bundh as Sutlej Threatens Sasrali SHARE

05-Sep-25

The Sutlej river poses a significant flood threat to the village of Sasrali in Ludhiana, prompting immediate action from the Indian Army, NDRF, and local authorities to reinforce the dhusi bundh. Residents, local leaders, and officials, including MLA Hardeep Singh Mundian, are actively participating in sandbagging efforts to prevent breaches, while the district administration ensures comprehensive flood mitigation measures are in place. Despite reports of crop damage in surrounding

areas, officials emphasize there has been no loss of life. The ongoing situation highlights the urgent need for effective control over illegal sand mining, which has exacerbated flooding risks, underscoring the importance of community resilience and proactive governance in disaster management.

### Indian Navy's First Training Squadron Strengthens Ties in Seychelles SHARE

05-Sep-25

The First Training Squadron (1TS) of the Indian Navy, comprising INS Tir, INS Shardul, and ICGS Sarathi, successfully completed a four-day visit to Seychelles, enhancing bilateral ties through professional exchanges and community outreach. Key activities included talks with Seychelles leaders, a cultural performance by the Indian Naval band, and training sessions for Seychelles Defence Forces. The visit highlighted India's commitment to regional maritime cooperation under the MAHASAGAR vision, reinforcing strong partnerships between the two nations. This ongoing collaboration not only strengthens military ties but also fosters goodwill among citizens, showcasing India's role as a responsible maritime power in the Indian Ocean region.

### IAF Vice Chief Confirms Successful Interception of Chinese Missiles SHARE

05-Sep-25

The Indian Air Force (IAF) successfully intercepted Chinese-made air-launched missiles during Operation Sindoor, revealing its advanced defensive capabilities. Vice Chief Air Marshal Narmdeshwar Tiwari highlighted the IAF's preparedness against threats like the CM-400AKG missile, utilizing the S-400 and MR-SAM systems. The operation, a response to a terror attack linked to Pakistan, involved precision strikes on terrorist facilities and showcased India's robust air defense strategy, including simulations and electronic warfare tactics. Tiwari dismissed claims of successful Pakistani strikes on the S-400 as propaganda, reinforcing the IAF's effective multi-layered defense approach and intelligence-driven operations.

## Terrorism and Counterterrorism

### Islamic State Claims Quetta Blast at BNP Rally, Fuels Outrage SHARE

05-Sep-25

A suicide blast at a Balochistan National Party rally in Quetta, claimed by the Islamic State, resulted in five fatalities and numerous injuries, reigniting concerns over security and political freedoms in Balochistan. Party leader Sardar Akhtar Mengal accused the state of negligence, citing insufficient protection despite prior threats, and suggested political motives behind bureaucratic obstacles faced by the BNP. Government officials defended their security measures but proposed stricter regulations on political gatherings, a move interpreted as further attempts to curb democratic expression. This incident underscores the precarious state of political activism in a region grappling with violence and state mistrust.

### PM Modi Thanks Singapore for Support After Pahalgam Attack SHARE

05-Sep-25

Prime Minister Modi expressed gratitude to Singapore's PM for their support following the Pahalgam terror attack, emphasizing the importance of global cooperation in combating terrorism. He highlighted India's evolved counter-terror strategy, asserting that any future attacks would provoke a decisive response, rejecting nuclear blackmail and holding state sponsors accountable. The discussions reinforced India's strategic partnership with Singapore, aimed at fostering regional peace and stability, and securing diplomatic support in counter-terrorism efforts. This engagement not only strengthens bilateral ties but also underscores a collective commitment to addressing common security threats in the Indo-Pacific and beyond.

### Supreme Court Denies Bail to Separatist Leader in Terror Case SHARE

05-Sep-25

The Supreme Court of India denied interim bail to Kashmiri separatist leader Shabir Ahmed Shah in a terror funding case, emphasizing the serious nature of the charges against him, including facilitating a separatist movement in Jammu and Kashmir. Shah's arrest by the National Investigation Agency in 2019 stemmed from allegations of raising funds for violence and inciting public unrest. The high court noted the risk of him influencing witnesses or continuing unlawful

activities, underscoring the balance between freedom of speech and national integrity. This case reflects India's stringent stance against separatism and terrorism, reinforcing its commitment to national security and public order.

### Naxalite killed in security forces encounter in Chhattisgarh SHARE

05-Sep-25

A Naxalite was killed during an encounter with security forces in a forest area along the border of Narayanpur and Dantewada districts in Chhattisgarh. The encounter occurred when a joint team from the District Reserve Guard (DRG) and the Special Task Force (STF) was conducting an anti-Naxal operation. This incident underscores the ongoing efforts of Indian security forces to combat left-wing extremism in the region, highlighting their commitment to restoring peace and stability. The operation is still active, reflecting the determination of law enforcement to neutralize threats posed by Naxalite groups and ensure the safety of local communities.

### Mumbai police on high alert for 14 terrorists with RDX threat SHARE

05-Sep-25

Mumbai police are on high alert following a threat claiming that 14 terrorists have infiltrated the city with 400 kg of RDX, allegedly planted in 34 vehicles, poised for attacks during the Ganesh festival. The police's Crime Branch and Anti-Terrorism Squad are investigating this serious claim linked to a group called Lashkar-e-Jihadi. As large crowds gather for the festival's final day, security measures have been intensified at key locations, with combing operations and public advisories urging vigilance against suspicious activities. This incident underscores the ongoing threat of terrorism, necessitating robust preventive measures to ensure public safety during significant events.

## Cybersecurity and Information Warfare

### Jaguar Land Rover Halts Production After Cyberattack SHARE

05-Sep-25

Jaguar Land Rover (JLR), owned by Tata Motors, has halted production and instructed staff to stay home following a cyberattack that forced critical IT systems offline, disrupting car sales and production across its

UK factories. The attack, attributed to a hacker group, coincided with a peak sales period, significantly impacting operations and parts suppliers. While JLR is working to restore systems, there is currently no evidence of customer data being compromised, although concerns remain about parts availability for existing vehicle owners. This incident underscores the vulnerabilities faced by companies in the automotive sector, especially during a digital transformation phase.

## Indian Bank Moves to .bank.in Domain for Enhanced Cybersecurity

SHARE

05-Sep-25

Indian Bank has shifted its corporate website to the exclusive .bank.in domain (indianbank.bank.in), aligning with the Reserve Bank of India's April 22 directive that all banks migrate by October 31, 2025 to harden defenses against phishing and bolster public trust in digital banking. Announced September 4–5, 2025, the move is supervised by IDRBT, the sole registrar authorized by NIXI under MeitY, ensuring only licensed banks operate under .bank.in, which improves domain authenticity and reduces spoofing vectors critical to India's high-volume UPI and net-banking ecosystem. Strategically, this supports India's financial cyber-resilience amid rising digital fraud and strengthens supply-chain security by encouraging tighter email controls like DMARC/SPF/DKIM during migration, a priority highlighted by industry commentators. Geopolitically, a sovereign, verified banking namespace reduces dependence on foreign registries and signals India's intent to secure its financial infrastructure against transnational cyber threats, complementing broader digital public infrastructure.

## CISA Alerts Users: Active Exploitation of TP-Link Router Flaws

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05-Sep-25

The Cybersecurity and Infrastructure Security Agency (CISA) has issued a critical alert about vulnerabilities in popular TP-Link router models, specifically the Archer C7 and TL-WR841N two of the most popular WiFi Routers, which are being actively exploited by cybercriminals. Two significant flaws, one allowing OS command injection and the other enabling authentication bypass, pose serious risks to users, especially since affected models may no longer receive security updates. CISA recommends immediate action for users of these devices, emphasizing the necessity of maintaining updated firmware and replacing outdated equipment to secure networks. This incident highlights ongoing cybersecurity challenges,

particularly the vulnerability of consumer networking equipment against evolving threats.

## EUVD: A Step Towards Strengthening Europe's Cybersecurity Sovereignty

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05-Sep-25

The European Vulnerability Database (EUVD), launched in May 2025, aims to enhance Europe's cybersecurity sovereignty by cataloging software vulnerabilities, complementing the U.S. National Vulnerability Database amid its operational challenges. It is supported by the NIS2 directive and the Cyber Resilience Act, which require manufacturers to disclose vulnerabilities, thus promoting transparency and security in digital products. While the EUVD is robust for Windows, its Linux coverage needs improvement, presenting opportunities for the open-source community. This initiative marks a significant step for Europe in strengthening cybersecurity and fostering resilience in a rapidly evolving digital landscape.

## NEC Joins NATO's Locked Shields 2025 Cyber Defense Exercise

SHARE

05-Sep-25

NEC Corporation participated in the Locked Shields 2025 cyber defense exercise organized by NATO, which included teams from 40 countries, emphasizing international collaboration in cyber capabilities. The exercise enhances skills to manage real-time cyber-attacks and is crucial for Japan's defense strategy, as it involves key government and private sector stakeholders. NEC's initiatives, including the establishment of a Cyber Intelligence & Operation Centre, symbolize its commitment to bolstering Japan's economic security and critical infrastructure defense. This engagement underscores Japan's proactive approach to cybersecurity, reflecting its strategic alignment with global partners in safeguarding national interests against cyber threats.

## Mil Personnel & Veterans

## Air Vice Marshal Sharma visits Leh IAF station, meets LG for cooperation

SHARE

05-Sep-25

Air Vice Marshal Vikas Sharma visited an Indian Air Force station in Leh, engaging with Ladakh's Lieutenant Governor Kavinder Gupta to enhance civil-military cooperation and regional development. The

discussions emphasized strategic readiness, disaster management, and infrastructure improvement, reflecting the IAF's critical role in safeguarding borders and supporting local administration during emergencies. The meeting underscored the necessity for joint operations and connectivity enhancements in Ladakh, a region recognized for its strategic importance. This engagement signifies the IAF's commitment to operational excellence and collaboration with civil authorities, reinforcing national security and development initiatives in this vital area.

## Retired Army officer wins disability pension after 52 years. SHARE

05-Sep-25

A retired Indian Army officer, who missed the 1971 Indo-Pak war due to a road accident, has successfully won a legal battle for his disability pension after 52 years. The Telangana High Court upheld the Armed Forces Tribunal's decision, stating that the officer was returning from sanctioned leave when the accident occurred, thus qualifying him for the pension. Initially denied by the Army on the grounds that his injury was not incurred in the line of duty, the ruling emphasizes the importance of recognizing the sacrifices of personnel, even in situations outside direct combat, reinforcing the commitment to veterans' rights within the Indian defense framework.

## 76-Year-Old Veteran Completes Arctic Expedition and Plunge SHARE

05-Sep-25

A 76-year-old retired Indian Army officer, Lt. Col. (Retd) O.P.N. Kalyan, recently fulfilled a lifelong ambition by completing an expedition to the North Pole and the Arctic, during which he also undertook a Polar Plunge in the Arctic Ocean. The expedition, aboard the ship Polar Quest, took place from August 22 to September 1, 2025, amidst extreme cold weather with temperatures around two degrees Celsius. Kalyan, who previously visited Antarctica, described the experience as fulfilling and highlighted the continuous sunlight during the cruise. This endeavor showcases the enduring spirit and adventurous nature of veterans, reflecting positively on their contributions and legacy.

## Uttar Pradesh promises Rs 50 lakh aid, jobs for fallen soldiers' families. SHARE

05-Sep-25

The Uttar Pradesh government, led by Chief Minister Yogi Adityanath, reaffirmed its support for soldiers by announcing Rs 50 lakh compensation and government

jobs for the families of fallen soldiers during a ceremony at the Gorkha War Memorial in Gorakhpur. The event highlighted the bravery of Gorkha soldiers, celebrated their historical significance, and aimed to strengthen India-Nepal ties. Chief of Defence Staff General Anil Chauhan emphasized the importance of remembering this legacy, while the project seeks to inspire future generations and instill pride in the armed forces among youth. Additionally, Lucknow's Sainik School has been renamed to honor Captain Manoj Kumar Pandey, reflecting the deep respect for military contributions.

## Miscellaneous

## IAF airlifts 350 stranded pilgrims during Manimahesh Yatra crisis SHARE

05-Sep-25

The Indian Air Force (IAF) has successfully conducted rescue operations to airlift nearly 350 stranded pilgrims from the Manimahesh Yatra in Himachal Pradesh amid severe flooding and landslides, which have claimed 355 lives since the onset of the monsoon. The adverse weather conditions have disrupted transportation, closing over 1,200 roads and affecting vital infrastructure. Despite challenges, the IAF utilized Chinook and MI-17 helicopters to ensure safe evacuations, while the state government provided essential support services to stranded devotees. This operation underscores the critical role of India's defense forces in humanitarian missions, reflecting their commitment to safeguarding lives in times of crisis.

## DeepSeek's Open-Source Shock: Maj Gen Mallick's paper flags AI race pivot & urgency for sovereign models. SHARE

05-Sep-2025

Maj Gen P K Mallick, VSM (Retd)—an electronics engineer and former Senior Directing Staff at India's National Defence College—delivers a timely, lucid, and deeply researched analysis in "Disrupting the AI Order," explaining how DeepSeek's open innovation, lean engineering, and MoE-driven efficiency reset the U.S.–China tech race while offering pragmatic takeaways for policymakers, industry, and the military. Key lessons: focus on software-centric efficiency over brute-force compute; treat open-source as a strategic lever for diffusion and standards; invest in sovereign compute, data pipelines, and talent; and operationalize AI via human-machine teaming rather than model worship.

The paper demystifies export controls, noting first-round U.S. chip rules constrained performance and interconnect to block A100/H100, prompting Nvidia's H800/H20 variants and driving Chinese efficiency gains without stopping progress; later updates tightened thresholds and cloud routes, but controls buy time rather than deliver knockout blows, making enforcement and ecosystem investment decisive. India's response—hosting DeepSeek locally, scaling GPUs, and building BharatGen—emerges as a credible, confidence-building path to AI sovereignty and safety by design. Read the complete paper at [Disrupting the AI Order](#)

## Man arrested for impersonating Army officer and cheating woman of Rs 70,000. SHARE

05-Sep-25

A 23-year-old man from Kanpur, Deepanshu, was arrested for impersonating an Army Lieutenant in the Para (Special Forces) and duping a woman, Damini, of Rs 70,000 through deceitful marriage promises. He met Damini at a wedding and maintained his facade by wearing a uniform and providing fake documents. His background revealed that he had failed the NDA examination and resorted to fraud to avoid disclosing his failure to his family. This incident highlights the importance of stringent verification processes to prevent impersonation within the defense forces, which is crucial for maintaining the integrity and trust associated with the Indian military.

## Bharat Forge's subsidiary acquires land for defense manufacturing in Andhra Pradesh. SHARE

05-Sep-25

Bharat Forge's subsidiary, Agneyastra Energetics Limited, has acquired 949.65 acres in Madakasira, Andhra Pradesh, to establish a state-of-the-art Defence Energetics Manufacturing Complex. This facility will enhance India's self-reliance in defense production by focusing on high explosives, ammunition filling, and gun propellants, addressing a critical gap in domestic capabilities historically reliant on imports. The site's strategic location near aerospace hubs will foster collaborations with major defense entities and is expected to generate demand for skilled workers, supporting India's broader defense export ambitions. This initiative aligns with the Atmanirbhar Bharat initiative, positioning Bharat Forge as a pivotal player in the domestic defense landscape.

## Floods damage 110 km of India-Pakistan border fence, 90 BSF posts SHARE

05-Sep-25

Recent floods have severely impacted over 110 km of the India-Pakistan international border fence, damaging about 90 Border Security Force (BSF) posts in the Jammu and Punjab regions. The floods, described as the worst in Punjab since 1988, have led to submersion, uprooting, and tilting of the fence, necessitating a major restoration effort by the BSF. To secure the affected areas, the force is employing drone surveillance, large searchlights, and boat patrolling. Despite the challenges, the water levels are receding, and the BSF is poised to restore its operational capabilities swiftly, demonstrating resilience in the face of natural disasters.

## Army Builds Footbridge in 18 Hours to Aid Flooded Villagers SHARE

05-Sep-25

In the wake of cloudbursts and flash floods that cut off several villages, including Beja near Bhaderwah, the Indian Army's 4 Rashtriya Rifles acted swiftly by constructing a makeshift wooden footbridge within just 18 hours to restore vital connectivity for stranded residents. With road links washed away and communities isolated from essential supplies such as food and medicines, the Army coordinated with the NDRF and local authorities to ensure timely evacuation and relief efforts despite continuous rainfall, landslides on the Jammu-Srinagar National Highway, and renewed alerts of flooding in multiple districts. This rapid response not only saved lives and provided critical assistance but also highlighted the Armed Forces' capability to mobilize resources under extreme conditions, reaffirming their indispensable role in disaster management, humanitarian aid, and strengthening trust and solidarity with local populations during times of crisis.

## Kuki-Zo groups and government sign peace pact for Manipur unity SHARE

05-Sep-25

Two Kuki-Zo groups have signed a Suspension of Operations (SoO) agreement with the Indian government to uphold Manipur's territorial integrity and relocate camps away from conflict areas, following ethnic violence since May 2023. This agreement aims for lasting peace, with commitments from both sides to cease violence and abide by Indian law. The Kuki-Zo Council has also reopened National Highway-02 for essential goods, enhancing mobility and commerce.

With President's rule in effect, the government is approach to resolving tensions and ensuring security in focused on restoring stability, indicating a proactive the region.

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# Defence Sector Stocks

Stock	Open	High	Low	Close	Volume	Change	RSI14	SMA20	SMA200
AVANTEL	159.3	180.5	158.45	176.63	18235112	11.35	75.39	143.8	138.56
CENTUM	2824.7	3044.0	2779.9	2965.7	131529	5.27	71.92	2672.5	1970.96
RTNINDIA	59.14	64.0	58.82	61.97	36498935	5.16	64.4	55.6	53.92
SWANDEF	498.6	498.6	498.6	498.6	252	4.99	99.99	326.35	50.36
AXISCADES	1380.1	1443.4	1351.1	1436.8	83505	4.52	66.71	1268.69	936.98
TANEJAERO	381.5	404.5	381.5	398.0	13310	3.5	44.77	404.09	380.43
GOODLUCK	1197.7	1242.0	1192.8	1229.4	327000	3.49	66.68	1090.26	911.9
BEML	3950.0	4149.0	3940.2	4083.1	519369	3.33	52.25	3988.34	3711.9
IDEAFORGE	496.0	515.25	495.9	509.35	351139	3.33	55.99	473.44	494.71
SUNITATOOL	631.3	666.0	630.0	666.0	13875	3.08	40.07	709.37	772.24
PREMEXPLN	539.95	557.65	533.3	551.65	872725	2.34	62.87	500.6	470.15
JYOTICNC	888.45	899.0	881.15	896.75	93695	1.44	36.82	922.96	1110.24
DATAPAT'TNS	2454.0	2520.0	2415.2	2476.8	189754	1.37	43.38	2517.94	2354.77
HBLPOWER	850.0	873.0	849.0	862.5	1156728	1.33	81.81	772.38	579.14
WALCHANNAG	183.0	183.0	178.0	180.29	74899	1.01	42.22	181.86	213.45
TECHERA	195.0	195.0	189.0	194.95	35200	1.01	46.51	196.87	180.29
BDL	1430.0	1453.0	1425.8	1443.4	1072097	0.81	34.59	1504.49	1439.61
DCXINDIA	266.0	269.8	261.15	268.2	331314	0.75	54.12	258.07	291.53
DRONACHRYA	71.2	74.85	71.2	72.82	67000	0.51	42.66	74.2	87.31
BHARATFORG	1145.0	1149.9	1128.0	1136.7	775351	0.47	44.25	1147.19	1201.07
ZENTEC	1480.0	1490.0	1466.1	1479.2	215338	0.25	43.26	1454.7	1733.6
AZAD	1569.2	1597.5	1568.6	1577.3	61615	0.13	51.36	1561.57	1574.01
ADANIENT	2275.0	2293.5	2248.0	2281.4	443010	0.11	41.14	2293.72	2403.65
KRISHNADEF	736.1	745.0	730.3	740.8	17250	0.09	30.5	779.74	755.88
GRSE	2411.4	2432.0	2388.0	2406.3	480856	0.05	41.0	2514.54	2058.27
SIKA	1130.0	1146.8	1124.95	1135.0	15587	0.05	40.81	1194.64	801.97
DYNAMATECH	6597.0	6639.5	6556.0	6614.0	7015	-0.05	48.45	6569.17	6982.42
MARINE	175.99	177.95	172.0	174.8	101531	-0.14	47.57	171.73	206.76
LOKESHMACH	203.67	204.69	200.0	202.33	29931	-0.16	47.7	205.75	225.78
PTC	176.52	177.74	174.2	175.64	573904	-0.3	41.27	182.42	167.16
MAZDOCK	2670.0	2696.5	2647.0	2670.7	795647	-0.36	42.04	2706.67	2676.38
MTARTECH	1415.1	1425.4	1402.1	1408.0	42661	-0.43	39.23	1471.93	1537.09
BEL	374.0	375.5	368.5	370.8	7325669	-0.46	40.92	376.87	329.65
PARAS	668.1	668.1	654.25	660.95	224131	-0.71	42.9	662.94	617.31
ASTRAMICRO	1016.8	1031.4	1000.2	1008.6	194543	-0.72	49.45	1009.62	861.19
HAL	4444.0	4475.0	4389.0	4404.8	721098	-0.72	40.9	4449.98	4330.92
MIDHANI	380.05	386.05	375.45	376.9	312978	-0.83	42.94	386.26	350.35
CFF	656.8	656.8	644.0	645.0	15800	-0.91	54.0	633.99	586.92
SOLARINDS	14079.0	14189.0	13840.0	13915.0	46037	-1.02	39.61	14467.55	12454.82
LMW	14398.0	14464.0	14095.0	14202.0	2678	-1.05	35.2	14767.95	15948.09
NIBE	1216.45	1216.5	1182.0	1197.25	6017	-1.08	29.87	1242.75	1463.08
LT	3592.8	3609.1	3549.1	3553.6	830812	-1.09	44.56	3612.45	3512.4
URAVIDEF	365.0	383.95	354.6	369.1	5507	-1.11	14.93	463.41	450.36
COCHINSHIP	1675.0	1679.0	1647.9	1652.2	593564	-1.43	40.71	1680.4	1634.07
RELINFRA	284.7	289.0	276.3	282.8	891618	-1.6	45.57	276.29	292.35
TEMBO	628.65	643.7	614.1	624.65	38500	-1.8	61.18	584.34	583.54
HIGHENE	667.0	667.0	651.0	651.0	2163	-2.26	48.7	640.38	603.98
APOLLO	313.0	321.0	298.35	304.7	23940668	-2.65	82.36	231.23	147.11
ROSSELLIND	67.05	68.47	65.0	65.64	35044	-2.89	44.42	66.84	70.42
MACPOWER	812.2	852.15	805.5	814.85	10250	-3.63	39.9	834.23	1033.62