



# Defence Professionals News & Analysis

August 01,2025 | Day 213

## Top Gainers

Stock	Close	Prev	Change
MACPOWER	1041.0	939.65	+10.79%
SWANDEF	321.56	306.25	+5.0%
ZENTEC	1533.2	1464.1	+4.72%
HBLPOWER	599.85	587.2	+2.15%
DRONACHRYA	74.01	73.47	+0.73%

## Top Losers

Stock	Close	Prev	Change
TEMBO	500.0	542.8	-7.89%
PTC	180.55	191.9	-5.91%
RELINFRA	311.7	328.1	-5.0%
SUNITATOOL	714.4	751.95	-4.99%
CENTUM	2103.1	2211.7	-4.91%

## Defense Business and Industry

### Indian Army signs ₹223.95 crore deal for 212 tank transporter trailers.

[SHARE](#)

01-Aug-25

The Indian Army has signed a ₹223.95 crore contract with Axiscades Aerospace and Technologies for 212 advanced 50 Ton Tank Transporter Trailers, enhancing operational mobility under the 'Atmanirbhar Bharat' initiative. These indigenous trailers, featuring hydraulic ramps and steerable axles, are set to improve logistical efficiency for field units, acting as a significant force multiplier. This procurement not only reflects the Army's commitment to self-reliance but also bolsters the domestic defense manufacturing sector, creating sustained employment opportunities. Such advancements are crucial for equipping the Indian Army to effectively address future defense challenges.

### Joby and L3Harris develop hybrid VTOL for UAS defense and EW.

[SHARE](#)

01-Aug-25

Joby Aviation and L3Harris have formed a partnership to develop a hybrid Vertical Take-Off and Landing (VTOL) aircraft aimed at countering Unmanned Aerial Systems (UAS) and enhancing electronic warfare capabilities. This collaboration underscores the growing importance of advanced aerial technologies in modern defense strategies, particularly in addressing emerging threats in the aerospace domain. By leveraging Joby's electric aircraft innovations and L3Harris's military expertise, this initiative aims to bolster aerial surveillance, combat operations, and ensure a tactical edge against adversaries. Such

advancements align with India's ongoing focus on strengthening its defense capabilities and adopting cutting-edge technologies to safeguard national interests.

### Bharat Electronics Aims for ₹30,000 Crore QRSAM Order by March 2026

[SHARE](#)

01-Aug-25

Bharat Electronics Limited (BEL) aims to secure a substantial QRSAM order worth approximately 30,000 Crores by March 2026, bolstered by ongoing projects including radar systems for the Indian Navy and advanced surveillance technologies. The company is also developing a next-generation radar for Su-30MKI jets and Project Kusha, an indigenous air defense system expected to surpass the Russian S-400 capabilities. With a projected total order inflow of around 1,05,000 Crores and a focus on increasing export orders, BEL is strategically enhancing India's self-reliant defense manufacturing capabilities while achieving impressive financial growth and investing significantly in R&D to support innovation in defense technologies.

### India's Project 18 Destroyer: 144 Missiles and 500Km Range

[SHARE](#)

01-Aug-25

India is advancing its naval capabilities with the development of the Project 18 destroyer, designed to carry 144 missiles, including BrahMos and other advanced systems, while featuring sophisticated radar and sensor technology for 360-degree surveillance. With a focus on indigenization, the destroyer aims for 75% indigenous content, aligning with the Atmanirbhar Bharat initiative. Its construction is expected to commence in major Indian shipyards, contributing to the Indian Navy's long-term plan of achieving a fleet of

170-175 warships by 2035. This initiative is crucial for enhancing India's maritime defense amid increasing regional challenges, particularly the growing Chinese naval presence in the Indo-Pacific.

## HAL's TEJAS Unit Launches AI-Based System for Defect Management



01-Aug-25

HAL's TEJAS Division in Bangalore has developed an AI-based Snag Disposition Information Management System to enhance the handling of technical defects in the Light Combat Aircraft (LCA) TEJAS program. This innovative solution aims to automate snag categorization, improve analysis speed, and support decision-making, thereby bolstering operational efficiency and reliability for the Indian Air Force. By integrating AI into aircraft production and maintenance processes, HAL showcases its commitment to digital transformation and self-reliance in defense technology. This advancement positions HAL as a leader in adopting modern technologies, ultimately contributing to improved combat readiness and safety of the nation's air fleet.

## Airbus urges Dassault to decide amid SCAF project tensions.



01-Aug-25

Airbus is pressuring its partner Dassault Aviation for a decision amidst rising tensions over the Future Combat Air System (SCAF) project aimed at developing a new fighter jet by 2040. Dassault has expressed concerns about project leadership and delays attributed to Airbus's involvement in the crewed fighter segment. While both companies are key to the initiative, there are fears that unresolved issues could jeopardize the collaboration, reminiscent of France's past departure from the Eurofighter project. Germany and France are expected to clarify the project's status by year-end, highlighting the need for cooperation to ensure the successful realization of advanced defense capabilities.

## US Experts Urge Learning from India's Operation Sindoor Success



01-Aug-25

US defense experts have drawn attention to India's recent Operation Sindoor as a model for American military modernization, following new analyses published on July 31, 2025. Urban warfare authorities John Spencer and Vincent Viola, in their influential piece "India's Wake-Up Call: Why US Defense Reform Must Match the Speed of Modern War," argue that the

US should emulate India's rapid defense reforms and focus on speed, adaptability, and indigenous capability. Citing India's successful deployment of homegrown technologies like BrahMos missiles and Akashteer systems during the targeted strikes against terror camps in Pakistan on May 7, these experts highlight how the decade-long Make in India initiative fundamentally shifted India's military effectiveness and deterrence. Recent government declarations dubbing 2025 the "Year of Reforms" emphasize further technological advancement, joint theater commands, and streamlined procurement to enable agile, multi-domain responses. The analysts warn that as global threats become more complex, the US must urgently rebuild its defense industrial base for rapid production and real-time integration of battlefield lessons—challenges India's experience has demonstrated can be overcome through decisive policy and investment.

## UK-India Partnership to Enhance Indian Navy with MT30 Technology



01-Aug-25

India and the UK have established a partnership to enhance the Indian Navy's capabilities through the Electric Propulsion Capability Partnership (EPCP), focusing on integrating Rolls-Royce's MT30 marine gas turbine technology into future warships. This initiative aims to modernize India's naval fleet, emphasizing self-reliance under the Aatmanirbhar Bharat initiative, and aligns with the nation's strategic goals in the Indo-Pacific region. The MT30, known for its high power output and efficiency, will support advanced naval systems, thereby boosting India's maritime operational readiness and positioning both nations as leaders in naval innovation. This collaboration signifies a strong commitment to advancing defense ties and enhancing India's indigenous defense manufacturing capabilities.

## VEM Technologies Boosts India's Defense with AsiBal ATGM and Igla-S



01-Aug-25

VEM Technologies is enhancing India's defense capabilities with its AsiBal Anti-Tank Guided Missile (ATGM), achieving 40 successful prototype firings, and is collaborating on the Russian Igla-S MANPADS. The AsiBal, designed to counter modern armored threats, features advanced guidance and a range of 2,500 meters, positioning it as a competitor to global systems. The company aims to produce 10,000 tactical missiles annually and is poised for user trials with the Indian Army. Additionally, the Igla-S program will assist in modernizing India's air defense, replacing older

systems, with deliveries starting in May 2024, reflecting India's commitment to self-reliance and advanced military capabilities.

## India Develops CLWR-B2 Reactor for Future SSBN and SSN Programs



01-Aug-25

India is making significant strides in naval nuclear propulsion with the development of the CLWR-B2 reactor, which will power the upcoming S-5 class SSBNs and new SSNs. This fourth-generation reactor improves thermal efficiency and safety while eliminating the need for a land-based prototype, thanks to its reliance on the proven CLWR-B1 design. The integration of pump-jet propulsion enhances stealth and operational capabilities, allowing for greater endurance and speed. With these advancements, India is poised to enhance its second-strike nuclear deterrence and assert its maritime dominance in contested waters, marking a pivotal evolution in its undersea warfare strategy.

## DRDO's Project Kusha to Develop Indigenous 500 km Radar System



01-Aug-25

The DRDO is advancing Project Kusha, which includes the M1 missile system and an indigenous Long-Range Battle Management Radar (LRBMR) with over 500 km detection capability. This radar features Digital Beam Forming technology, significantly enhancing multi-target tracking and situational awareness while being compact and efficient due to its GaN-based modules. The LRBMR will play a crucial role in India's layered air and missile defense, offering improved mobility and integration for a network-centric battlefield. This development underscores India's commitment to self-reliance and modernization of defense capabilities to counter various aerial threats effectively.

## HAL Completes Successful RudraM-III Missile Trials on Su-30 MKI



01-Aug-25

Hindustan Aeronautics Limited (HAL) has successfully completed release trials of the RudraM-III missile from a modified Sukhoi Su-30 MKI, marking a significant advancement in India's defense capabilities. This missile, developed by the Defence Research and Development Organisation (DRDO), enhances the Indian Air Force's (IAF) precision strike and suppression capabilities against enemy air defenses. The trials confirmed the missile's integration with the aircraft, focusing on safe separation and guidance accuracy.

The RudraM-III's operational deployment will be crucial in countering advanced adversarial air defense systems, underscoring India's commitment to bolstering indigenous defense technology under the Make in India initiative.

## Indian Army Integrates Paramotors in Special Forces Operations



01-Aug-25

The Indian Army is modernizing its tactical capabilities by integrating paramotors into Special Forces operations, as demonstrated during Exercise Prachand Shakti. These lightweight, radar-evading aerial vehicles enhance covert reconnaissance, sabotage, sensor placement, and electronic warfare, aligning with lessons learned from the Israel-Hamas conflict. The use of paramotors allows for agile insertion in contested environments, strengthening India's defense posture against threats from Pakistan and China. Their low cost and versatility make them an efficient alternative to traditional aerial platforms, reflecting a strategic shift towards innovation and adaptability in contemporary warfare. This development underscores India's commitment to enhancing its military effectiveness in complex operational terrains.

## Kalam Labs Unveils Stratospheric Kamikaze UAV for Indian Army



01-Aug-25

Kalam Labs demonstrated its Stratospheric Kamikaze UAV to the Indian Army at HQ Artillery, Devlali, Nashik, on July 31, 2025. The new drone, designed for precision strikes from altitudes of up to 33,000 feet and capable of targeting enemy positions up to 100km away, highlights India's advancements in indigenous aerial warfare technology. Featuring GPS-independent navigation, a low radar and acoustic signature, and swarm compatibility, the UAV can coordinate attacks and evade defenses in challenging high-altitude regions like Ladakh and Arunachal Pradesh. Its compact build and autonomous operation impressed Army officials, who emphasized its utility for over-the-horizon reconnaissance and quick-response missions. The successful test positions Kalam Labs at the forefront of India's evolving defense drone ecosystem, reflecting the Army's focus on modernization and self-reliance amid shifting regional dynamics.

## AVNL Launches Indigenous Light Bullet Proof Vehicle at Police Expo 2025



01-Aug-25

At the 10th International Police Expo 2025, Armoured Vehicles Nigam Limited (AVNL) showcased its indigenously developed Light Bullet Proof Vehicle (LBPV 44), highlighting India's self-reliance in defense manufacturing. The LBPV 44, designed for police and internal security forces, features advanced ballistic protection, a lightweight design, and modular configurations for varied mission requirements. Weighing approximately 2.53 tons and capable of withstanding significant threats, it emphasizes operational flexibility in urban and rugged environments. This development underscores AVNL's commitment to the Government of India's Make in India and Aatmanirbhar Bharat initiatives, reflecting a successful collaboration between public and private sectors to enhance national security capabilities.

## DRDO to Trial Guided Bomb Kits, Procures 100 Inert Bombs



01-Aug-25

The Defence Research and Development Organisation (DRDO) is set to conduct trials for new guided bomb kits, marking a significant enhancement of India's precision strike capabilities. In preparation, the DRDO has procured 100 inert 100kg bombs for thorough testing, aiming to convert conventional bombs into precision-guided munitions that ensure accurate strikes with minimal collateral damage. This initiative not only emphasizes the importance of validating system performance and integration but also aligns with India's Make in India and Atmanirbhar Bharat campaigns, promoting indigenous development and reducing reliance on foreign defense technology. Such advancements bolster the operational effectiveness of the Indian armed forces in modern warfare.

## NAL Launches NJ-100: Indigenous 100 kgf Turbine Engine for UAVs



01-Aug-25

The National Aerospace Laboratories (NAL) has unveiled the NJ-100, a 100 kgf thrust gas turbine engine aimed at enhancing India's self-reliance in aerospace propulsion systems for tactical UAVs and cruise missiles. This development signifies a pivotal advancement in indigenous defense manufacturing, addressing historical reliance on foreign suppliers. The NJ-100 engine's design focuses on high thrust-to-weight ratio and fuel efficiency, crucial for modern warfare's emerging demands. Furthermore, it promises

to reduce costs and technology transfer risks by providing a Make-in-India alternative to imported systems, thereby strengthening India's strategic capabilities in unmanned platforms and air-launched weapons.

## IAF to Induct 350 New Jets by 2035 to Enhance Air Power



01-Aug-25

The Indian Air Force (IAF) is advancing its modernization strategy, planning to induct over 350 new fighter jets by 2035 to address dwindling squadron strength as legacy aircraft like the MiG-21 are set for retirement by September 2025. This comprehensive plan includes 120 Tejas Mk2, 110 Multi-Role Fighter Aircraft (MRFA), and 160 Advanced Medium Combat Aircraft (AMCA), with the Tejas Mk2 prototype rollout targeted for 2025 and mass production by 2029. The IAF is also considering foreign jets such as the Dassault Rafale, SU-57 and the F-35 to bridge capability gaps until indigenous options are fully operational. These moves, reinforced by the Ministry of Defence and recent government approvals in late July 2025, aim to ensure credible deterrence and boost India's self-reliance in defense manufacturing, especially in the face of regional security challenges posed by China and Pakistan.

## Zomato Founder Launches LAT Aerospace for Indigenous Gas Turbines



01-Aug-25

Deepinder Goyal, founder of Zomato, has launched LAT Aerospace to develop India's first indigenous flight-ready gas turbine engines, aiming to reduce reliance on foreign technology. With a \$20 million personal investment and a mission to democratize air travel, LAT Aerospace focuses on building lightweight, efficient engines for STOL aircraft and UAVs at its Bengaluru research center. This engineer-led initiative prioritizes rapid innovation and hands-on problem-solving, contrasting with traditional bureaucratic models. The project's success could unlock economic potential by connecting underserved cities and creating high-skilled jobs, marking a significant step towards India's aerospace self-reliance and technological advancement.



## Defense Policy and Budgeting

### Modi Government Prioritizes Atmanirbharta Over F-35 Jets



01-Aug-25

On August 1, 2025, the Indian government reaffirmed its commitment to strategic autonomy by formally rejecting the United States' offer to purchase F-35 stealth fighter jets. The move came just days after President Donald Trump announced a 25 percent tariff on all Indian imports, escalating trade tensions between New Delhi and Washington. Senior Indian officials, in response to the tariff shock, clarified that immediate retaliation was off the table, choosing instead to focus efforts on diplomatic engagement and bolstering domestic industry. The Modi administration emphasized its preference for co-development and indigenous production under the "Make in India" and Atmanirbharta (self-reliance) initiatives, expressing a desire for defense partnerships centered around technology transfer and local manufacturing rather than expensive off-the-shelf acquisitions. Notably, India's defense modernization is pivoting towards enhancing its homegrown capabilities such as the Advanced Medium Combat Aircraft (AMCA) program and the upgrade of its Su-30MKI fighter fleet, reflecting a broader push to reduce dependency on foreign suppliers. As trade negotiations continue amid geopolitical frictions, India's stance underlines a broader policy of safeguarding national security interests through self-reliance and innovation.

### India Urged to Reduce U.S. Defense Dependence Amid New Tariffs



01-Aug-25

India is compelled to urgently reexamine its heavy dependence on U.S. defense systems after the United States imposed a sweeping 25% tariff on all Indian exports, effective August 7, 2025. This unprecedented move, with no product-level exemptions provided to India—unlike other nations—could reduce Indian exports to the U.S. by up to 30% and exacerbates existing vulnerabilities in critical military programs. Platforms such as the Zorawar Light Tank and LCA Tejas depend on U.S. engines, spotlighting the risks to India's operational capabilities during any disruption in India-U.S. relations. The geopolitical shift is further complicated by talk of added penalties tied to India's continued defense trade and energy purchases from Russia. Analysts argue the moment has exposed how

partial indigenization is insufficient if it leaves essential supply chains externally controlled. Government and defense officials acknowledge a long-standing reliance on imports and are escalating efforts to bridge gaps in domestic manufacturing, especially in ammunition and advanced technologies. With the Ministry of Defence's budget reaching new highs and ambitious self-reliance targets set for end-2025, the crisis has amplified calls for focused investment in research and development, absorption of technology, and robust public-private collaboration. The consensus is clear: unless India transforms policy into action and reduces its reliance on foreign-origin defense technology, national security will remain exposed to global market and diplomatic shocks.

## Politics

### Officer Claims Pressure to Frame RSS Chief in Malegaon Case



01-Aug-25

A former officer of the Maharashtra Anti-Terror Squad, Mehboob Mujawar, claimed there were attempts to frame RSS chief Mohan Bhagwat in the 2008 Malegaon blasts investigation, asserting he faced pressure to misdirect the probe. The special court acquitted seven accused, including BJP leader Pragya Singh Thakur, citing insufficient evidence. This has reignited debates about the alleged politicization of terrorism cases, with Maharashtra Chief Minister Fadnavis asserting the previous government's narrative of "Hindu terrorism" aimed to divert from Islamic extremism. The court acknowledged a bomb blast occurred but found no proof linking the accused to the crime, reflecting the need for impartial investigations in sensitive cases.

### Prithviraj Chavan's 'Hindu terrorism' remark ignites controversy



01-Aug-25

Former Maharashtra Chief Minister Prithviraj Chavan's advocacy for the term "Hindu terrorism" after the acquittal of all accused in the 2008 Malegaon blast case has intensified debate over the Congress party's longstanding strategy to leverage religious narratives for electoral benefit. Critics contend that for years, Congress has attempted to brand "Hindu" terrorism because Hindus rarely vote as a unified bloc, creating an opportunity to consolidate Muslim and other minority voters, who tend to vote more cohesively. By advancing the narrative of "saffron terror," Congress seeks to mobilize a substantial minority vote bank by

invoking fears of majority extremism. This, according to political observers, is often enough to tilt electoral outcomes in India's fragmented democracy, especially as religious minorities largely eschew the BJP. Recent court verdicts and political statements highlight the enduring battle over such narratives, with the BJP consistently accusing Congress of sowing division for political gain, while Congress leaders assert the association of terrorism with any religion is unwarranted. The ongoing controversy underscores the persistent use of communal identity in India's fiercely contested elections.

## U.S. Treasury Secretary Critiques India's Trade Negotiation Progress SHARE

01-Aug-25

US Treasury Secretary Scott Bessent criticized India for slow progress in Free Trade Agreement talks, coinciding with President Trump's announcement of a 25% tariff on Indian goods due to high tariffs and India's ties with Russia. India's Commerce Minister Piyush Goyal emphasized protection for vital agricultural sectors while highlighting India's economic growth. Despite tensions, both nations continue negotiations for a mutually beneficial trade agreement set for completion by late 2025, suggesting a willingness to engage despite challenges. This situation reflects the intricate interplay between trade policies and broader geopolitical strategies, where India aims to balance domestic interests with international obligations.

## Geopolitics and Security Alliances

### Philippines President Marcos and Modi to discuss trade, defense ties. SHARE

01-Aug-25

Philippine President Ferdinand Marcos Jr. will meet Indian Prime Minister Narendra Modi to discuss trade and defense relations during his state visit to India from August 4-8. Both nations face security challenges related to China, prompting enhanced defense ties, including upcoming joint naval exercises in the South China Sea. The Philippines, which has previously acquired BrahMos missile systems from India, seeks to boost its coastal defenses further, recognizing the quality and affordability of Indian military equipment. This collaboration underscores the strategic partnership between the two countries amidst regional geopolitical concerns and evolving economic ties.

## India and Brazil Enhance Defense Ties in Key Meeting SHARE

01-Aug-25

Top officials from India and Brazil convened for the eighth Joint Defence Committee meeting in Brasilia on July 30, 2025, to enhance military cooperation and strengthen defense industry ties, focusing on regional security in the Indo-Pacific and Latin America. Led by Shri Vishwesh Negi and Maj Gen Willain Koji Kamei, discussions emphasized military training and collaboration. The presence of Indian Ambassador Dr. Dinesh Bhatia underscored the strategic partnership's importance. This meeting reflects India's proactive approach to solidifying alliances and enhancing its defense capabilities, fostering regional stability through strengthened ties with Brazil amid evolving geopolitical dynamics.

## India-U.S. partnership remains strong despite challenges, says MEA SHARE

01-Aug-25

The Ministry of External Affairs (MEA) has emphasized that the India-U.S. partnership has successfully navigated various challenges, reaffirming its commitment to a robust strategic alliance grounded in shared democratic values and interests. Despite U.S. tariffs on Indian imports and concerns over India's oil purchases from Russia, MEA spokesperson Randhir Jaiswal expressed confidence in the continued growth of defense ties between the two nations. He highlighted that India's energy decisions are informed by market availability and global conditions, indicating a pragmatic approach to securing national interests. Overall, the MEA's statements reflect a resilient and adaptive India-U.S. relationship amidst geopolitical complexities.

## China's PLA marks 98th anniversary amid modernization and reforms SHARE

01-Aug-25

The People's Liberation Army (PLA) of China recently celebrated its 98th anniversary, coinciding with President Xi Jinping's ongoing modernization efforts and an intensified anti-corruption campaign within the military. High-ranking officials have faced removal and disciplinary actions as part of reforms aimed at creating a more efficient and modern military structure, which includes troop reductions and unit restructuring. A military parade is planned to exhibit these advancements. This scenario underscores China's commitment to enhancing its military capabilities, presenting a strategic challenge for nations like India,

which must continue to bolster its defenses and modernization efforts in response to regional dynamics.

## Indian Naval Ships Visit Manila to Boost Southeast Asia Ties



01-Aug-25

Indian Naval Ships INS Delhi, Shakti, and Kiltan, part of the Eastern Fleet, recently visited Manila, Philippines, reinforcing maritime cooperation in Southeast Asia. This visit, led by RAdm Susheel Menon, underscores India's commitment to strengthening partnerships in the Indo-Pacific, with planned interactions including operational discussions, cross-deck visits, and a bilateral maritime exercise aimed at enhancing interoperability and trust between the two navies. The engagement signifies India's strategic outreach in the region, promoting stability and cooperation among maritime forces, which is crucial for ensuring security in the increasingly dynamic Indo-Pacific environment.

## German Envoy Lauds India as Key Tech Partner and Defense Collaborator



01-Aug-25

Germany's Ambassador to India, Philipp Ackermann, praised India as a vital technology partner, particularly in semiconductor manufacturing, and emphasized the importance of finalizing the EU-India Free Trade Agreement for economic stability. He highlighted the collaborative effort in defense, particularly with Germany's commitment to India's Project-75I submarine program, and mentioned shared values in democracy and multilateralism. Ackermann also noted the challenges posed by US tariffs and urged India to strategize accordingly. The comprehensive partnership between India and Germany is viewed as essential for addressing global security, economic growth, and sustainable development, positioning India as a critical player in the technological landscape.

## Trump Increases Tariffs on 69 Partners, Including India



01-Aug-25

The recent executive order signed by Trump raises tariffs on 69 trading partners, including a 25% tariff on Indian goods, amid ongoing trade negotiations primarily focused on agricultural market access and military equipment purchases from Russia. The order aims to rectify trade imbalances deemed threats to U.S. national security and economic stability, imposing penalties on transshipment schemes and various tariff adjustments across several countries. While this move

seeks to protect U.S. industries, it may strain U.S.-India relations, particularly in defense and trade sectors, highlighting the importance of diplomatic engagement to address outstanding concerns and foster mutual economic growth.

## Military Operations

### MoD's Strong Support Key to Success of Operation Sindhoors



01-Aug-25

The recent address by Defence Minister Rajnath Singh highlighted the critical role of civil-military synergy in enhancing India's military preparedness, particularly in light of the uncertainties in the global security landscape. Speaking at the 84th Armed Forces Headquarters Civilian Services Day, he credited the exceptional back-end support from the Ministry of Defence (MoD) for the success of Operation Sindhoors and emphasized the need for a dynamic and innovative approach in military operations. Singh pointed out that a robust administrative system is vital for military strength and commended the AFHQ Civilian Services for their contributions, which serve as institutional memory and ensure policy continuity. He reinforced the importance of continuous training and capacity development, urging officials to adopt best practices from other nations. Additionally, he launched a revamped website to improve communication and transparency within the MoD and released a book and magazine focused on national development themes. The overarching message was clear: the entire nation stands behind its armed forces during times of conflict, necessitating a collaborative effort between civilian and military sectors to safeguard national interests effectively. This approach is pivotal as India navigates an increasingly complex security environment, ensuring that the country remains prepared for any challenges ahead.

## Croatia celebrates 30 years of war victory with military parade.



01-Aug-25

Croatia celebrated 30 years since a significant war victory with a military parade in Zagreb, showcasing 3,400 troops and Rafale jets, while emphasizing a transition to Western military technology. Prime Minister Plenkovic highlighted plans to strengthen defense capabilities through a potential €1.8 billion loan from the EU's Security Action for Europe program. The event reflects rising military initiatives across

Europe amidst security concerns stemming from Russia's aggression in Ukraine. Analysts suggest this display aims to bolster national pride and support for increased defense spending, particularly in the context of ongoing tensions with Serbia. Croatia's efforts to modernize its military align with broader European defense strategies.

## Indian Army Joins Delhi-NCR Mock Drills for Emergency Preparedness SHARE

01-Aug-25

On July 31, 2025, former Maharashtra Chief Minister Prithviraj Chavan ignited a political firestorm by urging the use of terms like "Hindu terrorism" or "Sanatani terrorism" instead of "saffron terror" following the acquittal of all accused in the 2008 Malegaon blast case. The special NIA court cleared seven individuals, including politicians such as Pragya Singh Thakur, citing lack of reliable evidence seventeen years after the blast killed six and injured over a hundred. Chavan criticized the BJP-led government's handling of the investigation and questioned the accountability in terror-related probes, insisting that terrorism transcends religious identities. BJP leaders, in response, demanded an apology from Congress and reiterated that terrorism cannot be associated with Hinduism, intensifying the political blame game.

## Terrorism and Counterterrorism

### CM Omar Abdullah Highlights Amarnath Yatra as Sign of Normalcy SHARE

01-Aug-25

Chief Minister Omar Abdullah has reaffirmed Jammu and Kashmir's readiness to welcome tourists, citing the successful commencement of the 38-day Amarnath Yatra, which began on July 3, 2025, as a symbol of renewed normalcy. Amid heightened security following the April 22 Pahalgam attack, authorities have introduced advanced safety measures such as facial recognition, RFID tagging, a no-fly zone until August 10, and a deployment of over 8,500 troops with drone surveillance. Over 95 lakh domestic tourists have visited the region in the first half of 2025, buoyed by sustained promotional efforts and infrastructure upgrades. Abdullah, speaking at a tourism fair on July 31, emphasized that Jammu and Kashmir remains vibrant and open, with robust measures in place to ensure the safety and confidence of all visitors.

## BSF briefs Manipur Governor on border security amid ethnic violence SHARE

01-Aug-25

BSF top officers briefed Manipur Governor Ajay Kumar Bhalla on border security and peace efforts amid ongoing ethnic violence that began on May 3, 2023, resulting in over 258 deaths and 60,000 displaced individuals. The officers emphasized BSF's operational readiness and coordination with state agencies to maintain stability in the region. The violence erupted due to tensions between the tribal Kuki-Zo and non-tribal Meitei communities, highlighting the need for effective security measures and dialogue to address underlying issues. The commitment of the BSF and other forces showcases India's proactive approach to ensure peace and prevent further escalation in a sensitive area of the northeastern region.

## Pakistan Critiques India's Comments on Pahalgam Attack, Seeks Dialogue SHARE

01-Aug-25

Pakistan criticized Indian leaders' statements regarding the Pahalgam terror attack during a Lok Sabha debate, emphasizing its commitment to meaningful dialogue for resolving outstanding issues, including Jammu and Kashmir. The Foreign Office denounced India's Operation Sindoor, which targeted terrorist infrastructure, claiming it lacked credible evidence. Pakistan insists that respect for sovereignty and adherence to international principles are essential for bilateral relations, dismissing India's nuclear blackmail narrative as misleading. While Pakistan seeks peace and stability, India's focus remains on addressing terrorism and reclaiming Pakistan-occupied Kashmir, indicating a complex dynamic in Indo-Pak relations where dialogue is overshadowed by mutual distrust and conflicting narratives.

## Four militants, including rebel leader, arrested in Manipur. SHARE

01-Aug-25

Security forces in Manipur have arrested four militants, including Moirangthem Biramani Meitei, the self-styled army chief of the banned Kangleipak Communist Party. Two additional militants from the Kanglei Yawol Kanna Lup were apprehended for extorting local businesses, with firearms and explosives recovered during these operations. An active member of PREPAK (PRO) was also arrested, further highlighting ongoing security efforts in the region. This operation reflects India's commitment to countering insurgency and maintaining stability in Manipur, showcasing the effectiveness of



security forces in mitigating threats posed by militant groups.

## Ukraine reports 31 dead, including 5 children, in Russian strike. SHARE

01-Aug-25

A recent Russian strike in Ukraine resulted in 31 fatalities, including five children, and injured 159 individuals, prompting Kyiv to declare a day of mourning. Ukrainian President Zelensky condemned the assault, advocating for heightened sanctions and military support from allies, while EU foreign policy chief Kaja Kallas emphasized the need for increased air defenses. The attack represents one of the deadliest incidents since the onset of the ongoing conflict. The international community, including former US President Trump, has criticized Russia's actions, calling for more robust measures against Moscow to expedite resolution of the war.

## NIA Seizes Properties Linked to Dawood Ibrahim's Associate in Gujarat SHARE

01-Aug-25

The National Investigation Agency (NIA) has attached two properties in Gujarat belonging to Mohammad Yunus, an aide of the fugitive gangster Dawood Ibrahim, linked to the 2015 double murder of BJP workers. This action, executed under the Unlawful Activities (Prevention) Act, highlights India's commitment to dismantling the terror networks operating from Pakistan. The NIA views this as a significant step towards curbing the influence of the D-company gang. The agency's proactive measures reflect a robust strategy to counteract organized crime and terrorism, reinforcing national security and legal frameworks against external threats.

## Cybersecurity and Information Warfare

## China Accuses US of Using Microsoft Bugs for Military Espionage SHARE

01-Aug-25

China has accused the US of exploiting flaws in Microsoft email servers to conduct cyberattacks on its military, claiming that US actors were linked to significant breaches affecting defense sector companies. This allegation follows a history of reciprocal accusations, with the US frequently attributing cyber incidents to China. While both nations engage in offensive cyber operations, China's public

attribution strategy appears aimed at influencing international discourse on cybersecurity, particularly regarding Taiwan. This ongoing cyber rivalry highlights the complexities of modern geopolitical tensions, underscoring the necessity for robust defenses in national cyber infrastructures, a concern that is particularly relevant for India as it navigates its strategic position in the region.

## Nvidia denies chip 'backdoors' amid China's security concerns SHARE

01-Aug-25

Nvidia has denied the existence of "backdoors" in its chips amidst China's scrutiny over security concerns, particularly regarding its H20 AI processing units. The US tech giant confirmed it would resume H20 sales to China following the easing of export restrictions by Washington. However, China's Cyberspace Administration has summoned Nvidia to address potential security vulnerabilities. This situation reflects broader US-China trade tensions, with China promoting its domestic 910C chip as an alternative, potentially undermining reliance on foreign technology. Ultimately, Nvidia's commitment to serving China complicates the geopolitical landscape, especially as trade headwinds and economic challenges persist.

## Mil Personnel & Veterans

## Lieutenant General Pushpendra Singh appointed Vice Chief of Army Staff. SHARE

01-Aug-25

Lieutenant General Pushpendra Singh officially assumed charge as the Vice Chief of Army Staff on July 31, 2025, marking a major milestone in his 38-year military career. Commissioned into the 4th Battalion of the Parachute Regiment (Special Forces) in 1987, Singh has played key leadership roles in operations such as Pawan, Meghdoot, Rakshak, Orchid, and Snow Leopard. Prior to this appointment, he served as Director General Operational Logistics & Strategic Movement at Army Headquarters. Recognized for his operational acumen, Singh brings a wealth of experience from commanding units along the Line of Control and in critical border regions like Jammu and Pathankot. His distinguished service is highlighted by the Ati Vishisht Seva Medal and a Bar to the Sena Medal.

## Indian Navy Appoints Vice Admirals Vatsayan, Swaminathan, and Nair to Key Leadership Roles SHARE

01-Aug-25

Vice Admirals Sanjay Vatsayan, Krishna Swaminathan, and CR Praveen Nair have recently taken on significant leadership roles within the Indian Navy, reflecting a structured hierarchy of appointments. Vice Admiral Sanjay Vatsayan was appointed as the 47th Vice Chief of the Naval Staff, the second-highest position in the Navy, bringing extensive experience as a Gunnery and Missile Systems expert and former commander of the Eastern Fleet during a critical period after the Galwan Valley incident. Vice Admiral Krishna Swaminathan assumed command as the Flag Officer Commanding-in-Chief of the Western Naval Command, playing a crucial role in overseeing one of the Navy's key operational commands. Vice Admiral CR Praveen Nair took charge as the Controller Personnel Services, responsible for vital personnel management functions. These appointments, effective from 31 July 2025, underscore the Indian Navy's commitment to bolstering its strategic and operational capabilities amid evolving regional security challenges. The leadership changes highlight the Navy's focus on enhancing command efficiency, operational readiness, and fostering strategic vision to safeguard India's maritime interests in a complex geopolitical environment.

## BSF Jawan Missing in J&K Found in Delhi on Way to UP Home SHARE

01-Aug-25

A Border Security Force (BSF) jawan, Sugam Choudhary, went missing from his battalion headquarters in Srinagar and was traced in Delhi while en route to his home in Uttar Pradesh. Authorities initiated extensive searches in Srinagar but initially could not locate him. BSF and local police lodged a missing report, ruling out any subversive motives behind his disappearance, indicating that personal reasons might have prompted his departure. Following a recent surge in violence, notably the April 22 terror attack in Pahalgam that resulted in the deaths of 26 civilians by Pakistan-backed terrorists, security forces are on heightened alert. Subsequent operations have successfully eliminated the terrorists involved in that attack. Meanwhile, a departmental inquiry into Choudhary's absence will be conducted to address his unauthorized travel. The incident reflects the complex challenges faced by security personnel in conflict-prone areas, showcasing their commitment to duty despite personal challenges. While the focus remains on

ensuring security in Jammu and Kashmir amid ongoing anti-terror operations, the case highlights the need for supportive measures for personnel coping with stress in high-pressure environments.

## Army Medical Services Chief Visits Secunderabad Military Hospital SHARE

01-Aug-25

Lieutenant General Sadhna S Nair, the Director General of Medical Services (Army), visited the Military Hospital in Secunderabad to assess its operational capabilities and innovations in military healthcare. She inspected key facilities, including the Cath Lab and MRI Centre, praising the clinical staff for their standards and advancements in technology, such as the new Laboratory Information System. Her interactions with medical personnel emphasized the importance of patient-centric care and the integration of technology in improving health outcomes. This visit highlights the Indian Army's commitment to enhancing medical readiness and adaptability in the face of evolving healthcare challenges.

## High Court orders re-exam for IAF aspirant due to flawed diagnosis SHARE

01-Aug-25

The Punjab and Haryana High Court has mandated a fresh medical examination for an Indian Air Force aspirant, Deepak, who was previously rejected due to a hypertension diagnosis, deemed flawed by the court. The court criticized the government's failure to establish proper medical jurisprudence regarding blood pressure assessment, highlighting inconsistencies in evaluations. It noted that Deepak was cleared of other health issues and had undergone multiple independent assessments concluding he was not hypertensive. If found medically fit in the upcoming examination, Deepak will be allowed to join the IAF, emphasizing the importance of fair medical evaluations in recruitment processes.

## Lt Col and soldier killed in Leh accident cremated with honors SHARE

01-Aug-25

Two Indian Army personnel, Lt Colonel Bhanu Pratap Singh Mankotia and Lance Dafadar Daljeet Singh, were cremated with full military honors in Punjab following their tragic death in an accident caused by a falling boulder in eastern Ladakh. The incident occurred during a training convoy from Durbuk to Chongtash, leaving three other officers injured. The local community and dignitaries gathered to pay their respects, highlighting

the deep reverence for the sacrifices made by the armed forces. This unfortunate event underscores the inherent risks faced by soldiers in challenging terrains, reaffirming the nation's commitment to honor those who serve at the frontlines.

## Army to review Purohit's acquittal before future decisions SHARE

01-Aug-25

The Indian Army is set to review the trial court's judgment that acquitted Lt Colonel Prasad Shrikant Purohit in the Malegaon blast case before making decisions regarding his future. Purohit, who was commissioned into the Maratha Light Infantry and is currently attached to the Maharashtra, Gujarat, and Goa Area, is approaching retirement next year. Although he could be promoted to Colonel, his previous DV ban prevented him from obtaining necessary performance evaluations. This situation underscores the complexities of military discipline and the handling of personnel implicated in sensitive cases, reflecting the Army's emphasis on integrity and thorough review processes in such matters.

### Miscellaneous

## ISRO's NISAR launch marks a milestone in Indo-US space collaboration. SHARE

01-Aug-25

The recent successful launch of the NISAR (NASA-ISRO Synthetic Aperture Radar) satellite by the Indian Space Research Organisation (ISRO) marks a significant milestone in international space collaboration and showcases India's advancements in space technology. The launch, executed using the indigenously developed GSLV-F16 rocket, was praised for its precision, with the satellite placed into orbit with only a two to three-kilometre margin of error. Following the launch, NISAR has entered a critical 90-day commissioning phase to prepare it for full-scale Earth observation, during which both ISRO and NASA scientists will conduct rigorous checks and calibrations. The mission's dual-band radar capabilities, with L-band provided by NASA and S-band by ISRO, enable unprecedented observation accuracy, detecting changes as small as one centimetre in Earth's surface movements. This collaboration not only enhances scientific research but also significantly contributes to disaster management, climate monitoring, and agricultural assessments, embodying a powerful example of Indo-US technological partnership. Additionally, Hindustan Aeronautics Limited (HAL)

played a crucial role in the mission by supplying essential components, emphasizing India's growing self-reliance in aerospace and reinforcing the capability of Indian industry to support complex space missions. The NISAR project, valued at over \$1.5 billion, is set to revolutionize climate science and disaster management, reflecting a new era in satellite remote sensing and international cooperation in space exploration.

## India's fuel exports remain tariff-exempt despite US-Russia tensions SHARE

01-Aug-25

India's petroleum exports to the US remain exempt from new tariffs, despite President Trump's announcement of a 25% tariff on Indian goods, driven by concerns over India's energy ties with Russia. The exemption includes crucial exports such as diesel and jet fuel, with Reliance Industries being a major player in this segment. India's reliance on Russian oil has surged dramatically, accounting for 35-40% of its total crude imports, raising scrutiny from US officials. US Secretary of State Marco Rubio described India's purchases as a point of irritation in bilateral relations, arguing that buying Russian oil undermines efforts to halt the war in Ukraine. He acknowledged India's energy needs but emphasized the disappointment in Washington over India's continued purchases from Russia, which ultimately support Moscow's military endeavors. While the tariff may be seen as a pressure tactic from the US to align India more closely with its geopolitical expectations, India maintains its stance to prioritize national interests and is assessing potential implications. Overall, the situation highlights the complexities of India's energy strategy amid international pressures, balancing economic needs with evolving geopolitical dynamics.

## Delhi High Court Rejects Turkish Firm's Security Clearance Appeal SHARE

01-Aug-25

The Delhi High Court dismissed a plea from Turkish firm Celebi Ground Handling India Pvt Ltd against the revocation of its security clearance, emphasizing national security concerns. The Bureau of Civil Aviation Safety (BCAS) revoked the clearance following Turkey's support for Pakistan amidst tensions with India. The court previously highlighted the risks of espionage and dual-use logistics, pointing to the necessity of safeguarding national interests, particularly in the context of external conflicts. This decision underscores India's firm stance on security and its unwavering

commitment to protecting its sovereignty amid geopolitical challenges.

## Indian Army Launches T20 Cricket Tournament for Community Unity SHARE

01-Aug-25

The Indian Army's 55 Rashtriya Rifles (RR) launched a T20 Cricket Tournament in Pulwama, themed "Bat for Brotherhood," aimed at fostering youth engagement and unity through sports. The tournament kicked off with a match between Friends 11 Pulwama and All Rounders Ratnipora, with the former emerging victorious. Enthusiastic participation from 64 teams highlighted the event, attended by Col Devan Sood and community leaders, showcasing a strong sense of camaraderie and sportsmanship. This initiative not only promotes physical fitness and teamwork among youth but also strengthens community ties, essential for fostering stability in regions like Pulwama. Overall, it reflects the Indian Army's commitment to positive engagement with local populations.

## Japanese Banks Strengthening Investments in India's Economy SHARE

01-Aug-25

Japanese Ambassador to India, Ono Keiichi, highlighted the expanding role of Japanese banks in India's economy during a recent meeting with RBI Governor Sanjay Malhotra. This dialogue underscores the deepening Special Strategic and Global Partnership between India and Japan, focusing on trade and financial cooperation. Japanese financial institutions are increasingly supporting India's infrastructure and industrial growth, further enhancing bilateral ties ahead of Prime Minister Modi's visit to Japan. Both nations have committed to collaborating within frameworks like the Japan-US-Australia-India partnership to promote a Free and Open Indo-Pacific, affirming their shared security and economic interests in the region.

## Pakistan's DAWN Praises India-US NISAR Satellite Launch SHARE

01-Aug-25

The recent launch of the NISAR satellite, a collaborative effort between NASA and ISRO, has been widely praised, even by Pakistan's DAWN, highlighting the growing India-US cooperation. This sophisticated radar mission will monitor Earth's surface changes, aiding in disaster prediction and agricultural management. India's significant strides in space exploration, including successful Mars and Moon missions, reinforce its rising capabilities in the field. With a budget of around

\$90 million from ISRO compared to nearly \$1.2 billion from NASA, this project exemplifies India's cost-effective approach to advanced technology and its commitment to utilizing space for addressing critical global challenges.

## ISRO to Launch Four Key Satellites Enhancing National Capabilities SHARE

01-Aug-25

ISRO is set to launch four major satellites this year, significantly enhancing India's capabilities in agriculture, weather forecasting, navigation, and maritime communication. The Oceansat-3A will aid in marine resource management, while the NVS-03 will bolster India's indigenous navigation system, reducing reliance on foreign technologies. The GSAT-7R will cater to military communication needs, crucial for national security in the Indian Ocean. Additionally, ISRO's expanding international collaborations and private sector involvement highlight India's growing stature in global space science and its commitment to technological self-reliance, showcasing a dual focus on national development and global leadership in space technology.

## India Opens Eight New Consular Centres in the US to Strengthen Ties SHARE

01-Aug-25

India has announced the opening of eight new consular application centres across various US cities, including Boston and San Jose, enhancing service delivery for the Indian diaspora, which includes 5.4 million people. This expansion reflects the strengthening of India-US ties, rooted in shared democratic values and strategic cooperation, with the Ambassador highlighting the importance of people-to-people connections. The initiative aligns with broader efforts to facilitate legal mobility and cultural exchange, underscoring a reciprocal commitment to diplomatic engagement, evidenced by the US's recent consulate establishment in Bangalore. Such developments signify a robust trajectory in bilateral relations, fostering economic and cultural collaboration.

## Mizoram starts biometric data collection for Myanmar, Bangladeshi refugees SHARE

01-Aug-25

The Mizoram government has commenced the collection of biometric and biographic data for refugees from Myanmar and Bangladesh, as directed by the Ministry of Home Affairs. This initiative aims to



document around 33,000 Myanmar refugees and over 2,370 Bangladeshi refugees currently residing in the state, particularly in the Champhai and Lunglei districts. The effort follows a military coup in Myanmar and heightened ethnic tensions in Bangladesh, prompting many to seek shelter in Mizoram, which shares extensive borders with both countries. This data collection underscores India's commitment to managing refugee inflow while addressing regional stability and security concerns.

## Microsoft Restores Services to Nayara Energy After Legal Challenge



01-Aug-25

Microsoft has restored all services to Nayara Energy after a unilateral suspension related to EU sanctions against Russia, which affected the Indian oil refiner. Nayara, asserting its status as an Indian company, legally challenged the suspension, emphasizing its crucial role in India's energy sector, accounting for about 8% of refining capacity. The Delhi high court intervened favorably for Nayara, allowing for reconsideration if future issues arise. This incident raises concerns about corporate overreach, as Nayara argues that Microsoft's actions reflect an alarming trend of foreign legal interpretations impacting local operations, potentially jeopardizing India's energy security and economic growth.

## Indian Coast Guard Hosts Seminar on Enhancing Coastal Security



01-Aug-25

The Indian Coast Guard (ICG) organized a seminar on 'Strengthening Coastal Security through Surveillance,

Technology, and Inter Agency Coordination' from July 31 to August 1, 2023, in Visakhapatnam, aimed at assessing and enhancing the coastal security framework. The seminar brought together ICG representatives and senior officials from various agencies, including the Intelligence Bureau, Customs, and state Coastal Security Police, to identify challenges and collaborate on solutions. This initiative reflects the evolving coastal security paradigm and the increasing need for unified efforts among diverse stakeholders to safeguard India's vast coastline, underscoring the government's commitment to national security and inter-agency cooperation.

## Trump's Role in India-Pak Peace Efforts Deserves Nobel Nod



01-Aug-25

White House Press Secretary Karoline Leavitt has suggested that former President Donald Trump should be awarded the Nobel Peace Prize for allegedly resolving conflicts worldwide, including tensions between India and Pakistan. She highlighted Trump's announcement of a ceasefire between the two nations, mediated by the U.S., claiming it marked a significant diplomatic achievement. While it's important to recognize the role of diplomacy in conflict resolution, India and Pakistan's complex historical issues require sustained engagement and cooperation, rather than attributing success solely to external mediation. Such claims may oversimplify the nuanced and multifaceted dynamics of Indo-Pak relations, which are deeply rooted in both nations' histories.

*Disclaimer: This newsletter provides an independent analysis of news articles and reports published across various media outlets over the past 24 hours. The views and opinions expressed herein are those of the individual authors and do not necessarily reflect the official stance of the publishers or any affiliated organizations. The publishers are not responsible for the accuracy, completeness, or reliability of the content analyzed and make no representations regarding the information contained herein. Readers are encouraged to consult original sources for verification and further context; access to the list of original sources analysed can be made available upon request via email.*

Subscribe to DefenceProfessionals Whatsapp Channel



# Defence Sector Stocks

Stock	Open	High	Low	Close	Volume	Change	RSI14	SMA20	SMA200
MACPOWER	0.0	1041.0	1017.0	1041.0	2719	10.79	72.77	869.2	1184.25
SWANDEF	321.56	321.56	321.56	321.56	466	5.0	99.98	210.43	31.87
ZENTEC	1465.9	1537.3	1465.0	1533.2	915554	4.72	27.92	1800.39	1776.0
HBLPOWER	589.8	605.85	581.9	599.85	1325331	2.15	52.85	599.29	557.74
DRONACHRYA	73.3	74.98	72.8	74.01	24000	0.73	33.06	82.71	94.4
AVANTEL	128.05	129.41	127.04	127.78	567973	0.27	29.78	146.61	141.62
CFF	631.75	634.7	624.0	624.0	15600	-0.22	46.28	646.57	583.6
URAVIDEF	489.25	508.0	488.95	500.0	614	-0.29	47.77	505.28	448.32
TECHERA	202.0	207.0	198.25	201.95	9600	-0.37	47.53	207.12	177.14
NIBE	1620.25	1656.0	1607.15	1621.8	9624	-0.6	44.81	1651.15	1514.54
LMW	15099.0	15144.0	14955.0	15009.0	1830	-0.66	28.13	15940.9	16112.27
JYOTICNC	1015.5	1024.2	1005.0	1010.1	121401	-0.97	39.91	1031.2	1126.52
GRSE	2620.0	2621.9	2552.1	2580.7	524864	-1.19	41.36	2671.46	1950.33
RTNINDIA	54.5	55.62	53.34	53.59	3233061	-1.29	33.38	60.19	55.45
KRISHNADEF	817.0	817.0	800.05	806.8	7500	-1.3	35.75	847.83	744.53
LT	3636.0	3636.0	3578.1	3587.3	1205945	-1.35	54.18	3524.73	3503.24
ASTRAMICRO	958.6	979.3	936.2	944.9	164442	-1.53	33.5	990.38	835.04
BEL	383.1	383.5	376.2	377.2	8702605	-1.54	30.69	401.1	318.88
AZAD	1479.1	1494.0	1441.2	1450.8	132362	-1.56	27.75	1567.88	1571.22
SIKA	1212.0	1275.0	1191.05	1200.0	29426	-1.68	46.88	1237.42	723.24
MAZDOCK	2780.1	2784.0	2710.0	2721.8	1054142	-1.78	26.63	3003.44	2603.71
ROSSELLIND	66.0	66.75	64.2	65.26	11850	-1.85	36.59	69.51	72.95
BHARATFORG	1168.0	1168.0	1141.9	1146.1	580962	-1.97	32.31	1220.02	1232.03
HIGHENE	622.35	622.35	622.35	622.35	493	-2.0	24.15	717.8	603.16
TANEJAERO	455.0	455.0	445.9	445.9	3311	-2.0	49.11	466.94	383.16
DCXINDIA	263.85	263.85	255.15	256.5	359733	-2.1	36.19	273.12	298.78
HAL	4533.9	4540.9	4428.0	4438.7	649120	-2.1	29.29	4744.02	4314.74
LOKESHMACH	203.0	203.9	192.41	195.04	38535	-2.11	45.78	213.53	244.02
APOLLO	173.0	174.71	169.0	169.94	1586663	-2.14	40.78	179.64	132.69
WALCHANNAG	197.25	201.5	193.0	194.02	58692	-2.5	33.75	208.93	226.37
MTARTECH	1466.4	1474.1	1422.2	1427.9	45411	-2.63	25.03	1522.51	1554.08
MIDHANI	394.8	398.65	382.1	384.7	309205	-2.64	33.49	413.08	344.73
GOODLUCK	1100.0	1109.8	1073.0	1075.8	201182	-2.75	47.75	1116.53	899.42
PREMEXPLN	439.9	440.45	422.7	426.3	251838	-2.87	17.98	510.8	467.06
SOLARINDS	14198.0	14206.0	13631.0	13807.0	215027	-2.9	17.59	15112.85	11994.25
BEML	3957.0	3984.0	3800.5	3844.9	250980	-2.92	30.48	4345.77	3707.86
COCHINSHIP	1767.0	1772.9	1710.0	1718.7	622282	-2.94	29.26	1886.28	1608.74
DYNAMATECH	6692.0	6694.5	6363.0	6416.0	7260	-3.08	28.24	7044.15	7070.71
IDEAFORGE	448.0	452.8	431.05	432.85	222032	-3.11	22.51	524.08	511.15
MARINE	179.01	183.99	174.3	176.66	155145	-3.19	27.33	194.2	212.24
ADANIENT	2425.0	2444.9	2333.0	2350.9	976341	-3.28	27.62	2562.79	2474.4
BDL	1615.0	1616.0	1556.1	1565.2	852808	-3.32	24.57	1752.57	1388.93
AXISCADES	1337.7	1337.7	1272.5	1280.7	51275	-3.37	44.42	1374.48	847.73
DATAPAT'TNS	2640.0	2640.0	2541.4	2550.5	143700	-3.42	34.12	2788.32	2331.2
PARAS	664.5	666.8	621.7	631.85	554766	-4.51	28.01	779.64	599.62
CENTUM	2230.0	2250.0	2068.8	2103.1	15180	-4.91	34.43	2288.44	1873.23
SUNITATOOL	751.9	751.95	714.4	714.4	2000	-4.99	38.43	790.65	749.22
RELINFRA	311.7	323.8	311.7	311.7	1892712	-5.0	31.02	364.96	292.23
PTC	184.7	185.0	179.19	180.55	2025729	-5.91	41.76	188.47	166.91
TEMBO	0.0	510.0	500.0	500.0	8297	-7.89	51.95	492.08	578.81